Organization Reports (PLS-OR-1) Electronic Submission



User Guide

Organization Report

Pipeline Division:All Pipeline Operators
Form PLS-OR-1 – Organization Report
www.sonris.com
To record the company's contact information
Questions: contact Rebekah Clarke 225-342-9666

NOTE:

It is your responsibility to keep your contact information correct/current. The contact listed will determine who is receiving mailed/emailed correspondence.

www.SONRIS.com



PLS-OR-1

SONRIS- Strategic Online × C OR1 Applications ×	
C O soaprodadm.dnr.state.la.us/OR1Account/faces/or1applications.jspx?_afrLoop=6060149788709557&_afrWindowMode=0&_adf.ctrl-state=5rx	bbł
	No. of the second se
Welcome to the OR1 Applications Please enter your username and password to login.	
Username: Password: Login to OR1 Applications Create an account Change password	
Note: The supported browsers for this application are Internet Explorer 7, 8, 9, 10, and 11, Firefox 2.x and 3.x, and Chrome 1+. All other browsers may have issues displaying the OR1 Account application.	

If you have an OOC Code Number you already have an account, no need to create one.

Purpose of Accounts

Master Account:

The sole purpose of the Master Account is to manage your Sub-Users. The Username for your Master Account will be your OOC Code, you will not be able to submit any electronic reports using the Master Account Username.

You'll be able to create each of your Sub-Users and assign their Username/password and the reports that they are responsible to submit.

Note: IT has created 2 accounts for your use, if you like: OOC_user1 and OOC_user2 (will be the user name) – both accounts have been assigned the OR1 form, you can remove/add reports to each of these usernames.

You'll be able to disable any Sub User account, if needed, like if someone leaves the company, retires, etc...

You can also add/remove any reports from any Sub User.

You can also have a Service Provider as a Sub User for your company, works the same, you'll assign the reports you want them to submit.

If you added a User or Service Provider to your "Teamworks" account, they'll be listed on your OR1 Master Account.

The Master Account holder, is the contact listed under the Organization Address Tab, this person should be the one to manage your companies Users. This contact will also be the only person that we can give out forgotten passwords and account information to.

Existing Companies (CREATING SUB-USERS)

Online OR1 Submission Submit your OR1 application electronically.	Welcome to the OR1 Applications Please enter your username and password to login.
t1 Account and Filings	Username: Password: Login to OR1 Applications Create an account Change password Help documentation
e below processes will allow you to create and maintain an account with which you may gister your Organization and associated Operators with the Louisiana Department of Natural sources, as well as perform OR1 Filings such as Initial filing, Annual Filing, and mid-year formation Updates. Maintain User Profile	Note: The supported browsers for this application are Internet Explorer 7, 8, 9, 10, and 11, Firefox 2.x and 3.x, and Chrome 1+. All other browsers may have issues displaying the OR1 Account application.
Perform OR1	

O

Re

Login with your 'Master Account' Username (OOC Number) & password Click on Administer Access

Please complete the	form to create the sub user acco	ount:
* User Id:		
* Password:		
* Confirm Password:		
* Full Name:		
* Address Line 1:		
Address Line 2:		
* City:		
* State:		
* Zip:		
* Phone Number:		
* Email Address:		
* Confirm Email Address:		
Submitter Tax Id:		
	Cancel Save	

Fill out the blanks for a new sub user

After creating a sub user an email will be sent confirming the new sub user

	Access for Sub-Use	rs and Agents		username: PL0002 Logo
Access Assignments		iders / Agents ccess Assignment for Sub-Users.		Organization Name: EAST FELICIA OOC Code:
Return to Main Page	Sub User ID Organization 123abc EAST FELICI Sub User ID: 123abc Account No Disabled:	ANA GAS UTILITY DISTRICT #1	OOC Code Operation PL0002 GAS UTILI	

Select OR-1 from Revoked Access List

Move OR-1 to Granted Access

Click Update Access

You can now logout of the main account and sign back in using the sub-user just created

SONRIS- Strategic Online × C OR1 Applications	×
\leftrightarrow \rightarrow C \bigtriangleup soaprodadm.dnr.state.la.us/OR1Ac	count/faces/orlapplications.jspx?_afrLoop=6060149788709557&_afrWindowMode=0&_adf.ctrl-state=5rxbbh
	OR1 Applications name and password to login.
Username: Password:	
Login to OR: Create an ai Change pass	
Note: The supported browser: Firefox 2.x and 3.x, and Chron Account application.	s for this application are Internet Explorer 7, 8, 9, 10, and 11, ne 1+. All other browsers may have issues displaying the OR1

Log in using your sub username and password



Select Pipeline Division and Annual or Supplemental

3 soadevadm/OR1Account/faces/_ADFvDlg_?_adf.ctrl-state=be01zgfa7_22&_vir=/OR1A	ccount/fa enclodef.div osadevadm/OR1Account/faces/_ADFvDlg_?_adf.ctrl-state=be01zgfa7_22&_vir=/OR1Account/faces/adf.dialo	
Pipeline Division OR1 - Annual Filing		
≥ Please check all the information before you SUBMIT	③ soadevadm/OR1Account/faces/ADFvDlg?_adf.ctrl-state=be01zgfa7_22&_vir=/OR1Account	tt/faces/adf.dialog-request%3F_adf.ctrl-state%3Dbe01zgfa
Organization Officers Addresses	Pipeline Division OR1 - Annual Filing	ONLY SAVE CHANGES SUBMIT FOR APPROVAL
Organization and Operation's Information OOC Code Number: PL0002	Please check all the information before you SUBMIT Organization Officers Addresses	Comments
Operation Type: GAS UTILITY DISTRICT	Organization Address Official Correspondance Address DOT Specialist & Billing Contacts	Comments to Reviewer:
Organization Type: INDIVIDUAL	Organization- Emergency Contact Mailing Address	
Organization Name: EAST FELICIANA GAS UTILITY DISTRICT #1	* Address: P. O. BOX 39	
Corporation - State where Incorporated:	* City: WILSON	
Previous OOC Code Number (if applicable):		
LA Sec.of State Charter No (or DNR Equivalent):	* State: LOUISIANA	
PHMSA ID Number: 6225	* Zip: 707890000	
Certified Intrastate Natural Gas Transporter? No 🔻	* Contact Person For Organization: BRENDA DEVALCOURT	
Initial Date of LA Operation:	* Phone Number: 225-244-5111	
* EIN / ITIN:	Fax Number: 225-629-5068	
* OR-1 Year of Filing (YYYY):	* E-Mail Address (Required): GLORIA.RICHARDSON@LA.GOV	

The information will be automatically populated with the information we currently have on file

Review all the tabs and update information where needed

Filing year is 2017 for forms due January 15, 2017

ngineering OR1 - Annual Filing	ONLY SAVE CHANGES	SUBMIT FOR APPROVAL
✓Please check all the information before you SUBMIT		
Organization Officers Addresses Equipment	Comments	
Organization Address Emergency Contact Correspondence Addresses	Comments to Reviewer:	
Organization Mailing Address * Address: P O BOX 52745		
* City: LAFAYETTE		
* State: LOUISIANA		1

This is a screen shot of what the 'whole' page looks like.

'Submit for Approval'

Once you have completed all the required information you click on Submit For Approval, you'll get an email stating you have submitted an OR-1. If you don't have any changes, you'll still want to double check your information.

Comments to Reviewer – use this if you need to let us know anything.

When you are ready to submit - click save changes and then click Submit for Approval

'Only Save Changes'

If you get called away from your desk or get a phone call, click on this button and it will save everything you have keyed in. Your report will be found by clicking the Existing Filings Tab.

Operation Information	Existing Filings
Refresh	Please refresh for latest results
Intle	Assignees
Engineering - Init	ial Filing TEST.becky



You can check the status of your filing under the "Existing Filings" tab of your sub-user account.

You may have to log out and log back in to see the "Completed" status

You will receive an email once it has been accepted by our office

Initial Filing/Organization Name Change



Welcome to the OR1 Applications

Please er	nter your username and password to login.	
Username:		
Password:		
	Login to OR1 Applications	
	Create an account	
•	Change password	
	Help documentation	
Note: The supp	ported browsers for this application are Internet Ex	plorer 7, 8

Note: The supported browsers for this application are Internet Explorer 7, 8, 9, 10, and 11, Firefox 2.x and 3.x, and Chrome 1+. All other browsers may have issues displaying the OR1 Account application.

(Charter Number:		
		Look-up Charter Number in Sec. of State database	
		check charter number or no charter number	
	-		_

Click on Create an account

Enter your Louisiana Secretary of State Charter Number

If you don't know it – click the Look up Charter Number Click the Check Charter Number – verify if that is the correct Company name

If you are not required to be registered with La SOS Click the No Charter Number

Please complete the	form to create your user account:
* User Type:	٣
* User Id:	
* Password:	
* Confirm Password:	
* Full Name:	
* Address Line 1:	
Address Line 2:	
* City:	
* State:	▼
* Zip:	
* Phone Number:	
* Email Address:	
* Confirm Email Address:	
Tax Id #:	
	Cancel Next

User Type: choose Individual

Create your User ID & password (note this is a temp account)

Complete the rest of the information and click Next

Make sure the information is correct, click Confirm

Please click the Confirm button to finalize your entries		
User Type:	Individual	
User Id:	123.becky	
Full Name:	Becky Henry	
Address Line 1:	123 Test Street	
Address Line 2:		
City:	Baton Rouge	
State:	LOUISIANA	
Zip:	70802	
Phone Number:	225-342-5530	
Email Address:	becky.henry@la.gov	
Tax Id #:		
	Cancel Back Confirm	

Your account has been registered but requires email verification.

Please close this window, ...

Then click the link sent to you via email to confirm your account.

Thank you for registering with DNR.

You will receive an email asking you to activate your account.

Click on the Account Activation Link

Once your account has been verified, you can login to the Online OR1 Submission ************************* THIS IS AN AUTOMATED MESSAGE *******************

If you have any questions:

for PLS-OR1 please call the Office of Conservation - Pipeline Division at (225) 342-5516 for OR1 please call the Office of Conservation - Production Audit Division at (225) 342-5530 for EP-OR1 please call the Office of Conservation - Environmental Division at (225) 342-7286

******************** PLEASE DO NOT REPLY BACK TO THIS EMAIL ADDRESS ************

Account User ID: Name: Email Address:

123.becky BECKY HENRY <u>BECKY.HENRY@LA.GOV</u>

This is to confirm the creation of an account for entering OR1 filing forms and information in to the Louisiana Department of Natural Resources (DNR) System.

Please logon into the system using your User Id: 123.becky after activating your account.

Please click the link below to activate your account.

Account Activation Link

Your email has been verified. Your account, with User ID: 123.becky has been activated!

To proceed to the login page of the OR1 Application, please click:

Login Page

Please er	ter your username and password to login.	
Username:		
Password:	Login to OR1 Applications	
	Create an account Change password Help documentation	

Note: The supported browsers for this application are Internet Explorer 7, 8, 9, 10, and 11, Firefox 2.x and 3.x, and Chrome 1+. All other browsers may have issues displaying the OR1 Account application.

Operation In	formation	Existing Filin	gs		
OOC Code	Type Of Operation	tion	Organization	Name	Charter ID
			FOR INITIAL	FILING - IF APPLICABLE	
	oog geder				
	OOC Code:				
Тур	e of Operation:				
Organization O	peration Name:				
organization of					
	Charter ID:				
* 0	R1 Form Type:	Engineering	Division		
		 Engineering Environmen 			
		Pipeline Div			
	* Filing Type:		-		
		Nex	t >>		
		(Opens in a ne	w windowbe	sure to allow pop-up from	la.us)

OR1 Account and Filing	Welcome 123.becky! Logout s
your Organization and associate	you to create and maintain an account with which you may register ed Operators with the Louisiana Department of Natural Resources, such as Initial filing, Annual Filing, and mid-year Information
Maintain User Profile	
Perform OR1	

Using the Username & Password you just registered, login to OR1 Applications

Click Perform OR1

You need to choose Pipeline Division to submit PLS-OR-1

Filing Type – would be initial filing

Click Next (note this may take a few minutes)

MAKE SURE YOUR POP UP BLOCKERS ARE OFF - OR ALLOW FROM SONRIS.COM

Attp://soadevadm.dnrdomain.dnr.state.la.us/?bpmWorklistTaskId=f5bd3feb-7b14-4792-928d-244f8dd13 - In	nternet Explorer	- D X
Pipeline Division OR1 - Initial Filing		ONLY SAVE CHANGES SUBMIT FOR APPROVAL
✓ Please check all the information before you SUBMIT		
Organization Officers Addresses	Comments	
Organization and Operation's Information OOC Code Number:	Comments to Reviewer:	
* Operation Type: Select Operation Type		
Organization Type: Select Organization Type		
* Organization Name:		
Corporation - State where Incorporated:		
Previous OOC Code Number (if applicable):		
LA Sec.of State Charter No (or DNR Equivalent):		
Verify Charter No.		
PHMSA ID Number:		
Certified Intrastate Natural Gas Transporter?		
Initial Date of LA Operation:		
* EIN / ITIN:		
* OR-1 Year of Filing (YYYY):		

You will fill out all TABs with your current information

Initial Date of LA Operation: this is the date you began operations in Louisiana

Year of Filing: 2017 for filings due January 15, 2017

Be sure to click on each tab and fill in the information

http://soadevadm.dnrdomain.dnr.state.la.us/?bp	pmWorklistTaskId=f5bd3feb-7b14	-4792-928d-2	244f8dd13 - Internet	t Explorer			
Pipeline Division OR1 - Initial Filing							
Please check all the information before you	SUBMIT						
Organization Officers Addresses							
Organization and Operation's Inform OOC Code Number:		2	http://soadevadm.d	nrdomain.dnr.state.la.us/?bpmWorklistTa	askId=f5bd3feb-7b	7b14-4792-928d-244f8dd13 - Internet Explorer	
		Pi	ipeline Division	OR1 - Initial Filing			
* Operation Type:	Select Operation Type	~		the information before you SUBMIT			
* Organization Type:	Select Organization Type		Organization	Officers Addresses			
* Oran institute Name			Three Primary	y Officers: FULL LEGAL NAMES			
* Organization Name:			Officer 1:				
Corporation - State where Incorporated:	~		* (1) Name First:		* Address Line 1:		
			Name Middle:		Address Line 2:	2:	
Previous OOC Code Number (if applicable):			* Name Last:		* City:	<i>r</i> .	
LA Sec.of State Charter No (or DNR Equivalent):			* Title:		* State:	a: Select State	
	Verify Charter No.				* Zip:	31	
DUNCA ID Musikers	[No Title]						
PHMSA ID Number:			Officer 2:		ahttp://soadeva	vadm.dnrdomain.dnr.state.la.us/?bpmWorklistTaskId=f5bd3feb-7b14-4792-928d-244f8dd13 - Interne	Exploi
Certified Intrastate Natural Gas Transporter?	~		(2) Name First:		Pipeline Divis	ision OR1 - Initial Filing	-
			Name Middle:			eck all the information before you SUBMIT	
Initial Date of LA Operation:	20		Name Last: Title:		Organization	tion Officers Addresses	
* EIN / ITIN:			- Inder		Organizatio	ation Address Official Correspondance Address DOT Specialist & Billing Contacts	
* OR-1 Year of Filing (YYYY):			Officer 3:		Address	s for Official Correspondance Including Citations Click to copy the Organization Address	
			(3) Name First:				
			Name Middle:			Note: For private entities, a VP or higher is required. For a municipality, the mayor is required. For gas utility district, the gas board president or parish president is required.	
			Name Last:			* Address:	
			Title:		- <i>µ</i>	Address:	
						* City:	
						* State: Select State	
						* Zip:	
					* Contact	act Person:	
					* Phone N	e Number:	
					Fax N	x Number:	
						ail Address	
					(Re	Required):	

ngineering OR1 - Annual Filing	ONLY SAVE CHANGES	SUBMIT FOR APPROVAL
✓Please check all the information before you SUBMIT		
Organization Officers Addresses Equipment	Comments	
Organization Address Emergency Contact Correspondence Addresses	Comments to Reviewer:	
Organization Mailing Address * Address: P O BOX 52745		
* City: LAFAYETTE		
* State: LOUISIANA		

This is a screen shot of what the 'whole' page looks like.

'Submit for Approval'

Once you have completed all the required information you click on Submit For Approval, you'll get an email stating you have submitted an OR-1. If you don't have any changes, you'll still want to double check your information.

Comments to Reviewer – use this if you need to let us know anything.

When you are ready to submit - click save changes and then click Submit for Approval

'Only Save Changes'

If you get called away from your desk or get a phone call, click on this button and it will save everything you have keyed in. Your report will be found by clicking the Existing Filings Tab.

Operation Information	Existing Filing	s			
Refresh Refresh for latest results					
Title	A	Assignees			
Engineering - I	nitial Filing	TEST.becky			

Your DNR OR1 application has been APPROVED.

Company: DNR OOC Code: Filing Type: Filing Year: Kevin Henry Oil Company K1361 Engineering--Initial Filing 2014

K1361
WV632Y5F2C
Kevin Henry Oil Company
BECKY.HENRY@LA.GOV

This is to confirm the creation of a MASTER ACCOUNT based on the successful OR1 Initial Filing. Please use the credentials above to log into the Louisiana Department of Natural Resources (DNR) System.

If this INITIAL FILING was performed by a Service Provider, please pass on the credentials to the ORGANIZATION

If this INITIAL FILING was performed by an Individual account, that account access is now disabled.

From hereforth, the MASTER ACCOUNT will be used for Annual Filings, Supplemental Filings, and assigning permissions for the same to Service Providers/ Agents, as well as to create and maintain sub-users When your OR1 has been approved, you'll receive a couple of emails.

One to let you know that it has been approved and gives you the OOC Code Number.

One to let you know that your Master account has been set up. It gives your Username and password. (The account you created at the beginning of this process has been disabled.)

You'll use this Username/password to login and set up your Sub Users. (see pages 14 & 15) If for any reason, you are brought back to the login page or the front page (picture to left), don't start over by choosing form type, filing type and clicking on next. The report you started will be under the Existing Filings tab, choose that one until it's completed.

Operation Information	Existing Filings						
OOC Code Type Of Operati	ion Organization Name		Charter ID				
	FOR INITIAL FILING - IF	F APPLICABLE					
▲ OOC Code:		Op	🖻 Title	mation fresh 🔃 ring - Initial	1	Filings refresh for lates Assignees TEST.becky	
OUC Code:		Engineering Division	OR1 - Initial Fili	na		ONLY SAVE CHANGES	SUBMIT FOR APPROV
Type of Operation:		Please check all the		-			
Organization Operation Name:		Organization	Officers Address	es Equipment	Payment		Commen
Charter ID: * OR1 Form Type: (Organization and Organization Ch		rmation lant Operator Change	:: Or	rganization New Existing Status:	Comment
	Environmental Division Pipeline Division		-	ber: ype: PRODUCER/OPI ype: INDIVIDUAL	ERATOR T		
	Next >>		Organization Na	me: Becky's Test Co	mpany		
((Opens in a new windowbe sure to allo	w pop-up from la.	us)				

It is a good idea to click save changes before submitting

