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Lafayette, Louisiana
September 20, 2004

Hon. James H. Welsh
Commissioner of Conservation
Office of Conservation
Post Office Box 94275
Baton Rouge, Louisiana 70804-4275

Re: Tex W Zone, Reservoir A
Bourg Field
Terrebonne Parish, Louisiana

Dear Commissioner Welsh:

Application is hereby made on behalf of **HELIS OIL & GAS COMPANY, L.L.C.** for the calling of a public hearing, after legal notice, to consider evidence relative to the issuance of an order pertaining to the following matters relating to the Tex W Zone, Reservoir A, in the Bourg Field, Terrebonne Parish, Louisiana:

1. To establish rules and regulations and to create a single drilling and production unit for the exploration for and production of gas and condensate from the Tex W Zone, Reservoir A, in the Bourg Field, Terrebonne Parish, Louisiana, said unit to be designated TEX W RA SUA, as shown on the plat attached hereto and made a part hereof.
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed unit with each tract sharing in unit production on a surface acreage basis of participation.
3. To designate Helis Oil & Gas Company, L.L.C. as operator of the proposed unit.
4. To designate the Helis Oil & Gas Company, L.L.C. – Exxon Fee No. 1 Well as unit well for the proposed unit.
5. To provide that any wells drilled to the Tex W Zone, Reservoir A, should be located in accordance with the provisions of LAC 43:XIX.1901 et seq. (Statewide Order No. 29-E).

6. To provide that the Commissioner of Conservation should be authorized to reclassify the Tex W Zone, Reservoir A, in the Bourg Field by supplemental order without the necessity of a public hearing if the producing characteristics of such reservoir change and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation.

7. To consider such others matters as may be pertinent.

The Tex W Zone, Reservoir A, in the Bourg Field, is hereby defined as being that gas and condensate bearing zone encountered between the depths of 10,327 and 12,735 feet (electrical log measurements) (9,970 feet and 12,279 feet true vertical depths) in the Helis Oil & Gas Company, L.L.C. – Exxon Fee No. 1 Well, located in Section 36, Township 17 South, Range 18 East, Terrebonne Parish, Louisiana,

Pertinent data may be obtained **AT THE COST OF THE REQUESTING PARTY** from W. H. Robbins & Associates, 140 Rue Beauregard, Ste. 100, Lafayette, Louisiana 70508, Telephone No. (337)232-5004.

Pursuant to the Rules of Procedure, a pre-application conference was held on August 11, 2004, in Lafayette, Louisiana, at which the parties named on the attached list were in attendance. The conference was opened by representatives of the applicant explaining the bases for the unit proposal. Several questions were asked and answered. Louis Gilbert, representing Kim Miller, and Joe Adams, representing R.P. Guidry, both presented counterplans, suggesting that the unit be shifted somewhat eastward. The conference was adjourned without a resolution of differences. Through discussions with the parties presenting counterplans, the applicant has reached a compromise as shown on the revised plat attached hereto and made a part of hereof, a copy of which is being mailed to all parties. Should anyone wish to consult in this matter, the undersigned should be contacted. The applicant is not aware of any remaining opposition in this matter.

Attached hereto and made a part hereof are the following: a revised plat outlining the applicant's proposal, the conference attendance list and the list of the names and addresses of the Interested Owners, Represented Parties, and Interested Parties to whom a copy of this application is being mailed. Pursuant to the Revised Rules of Procedure, such list of parties is being furnished only to the Commissioner of Conservation and to the District Manager of the Lafayette District of the Office of Conservation; however, the list of parties will be furnished to any party requesting copies. A reasonable effort was made to ascertain the names and addresses of all Interested Owners, Represented Parties and Interested Parties. Finally, enclosed is our check on behalf of the applicant, in the amount of \$755.00 made payable to the Office of Conservation and representing the required hearing application fee.

Very truly yours,



Richard W. Revels, Jr.

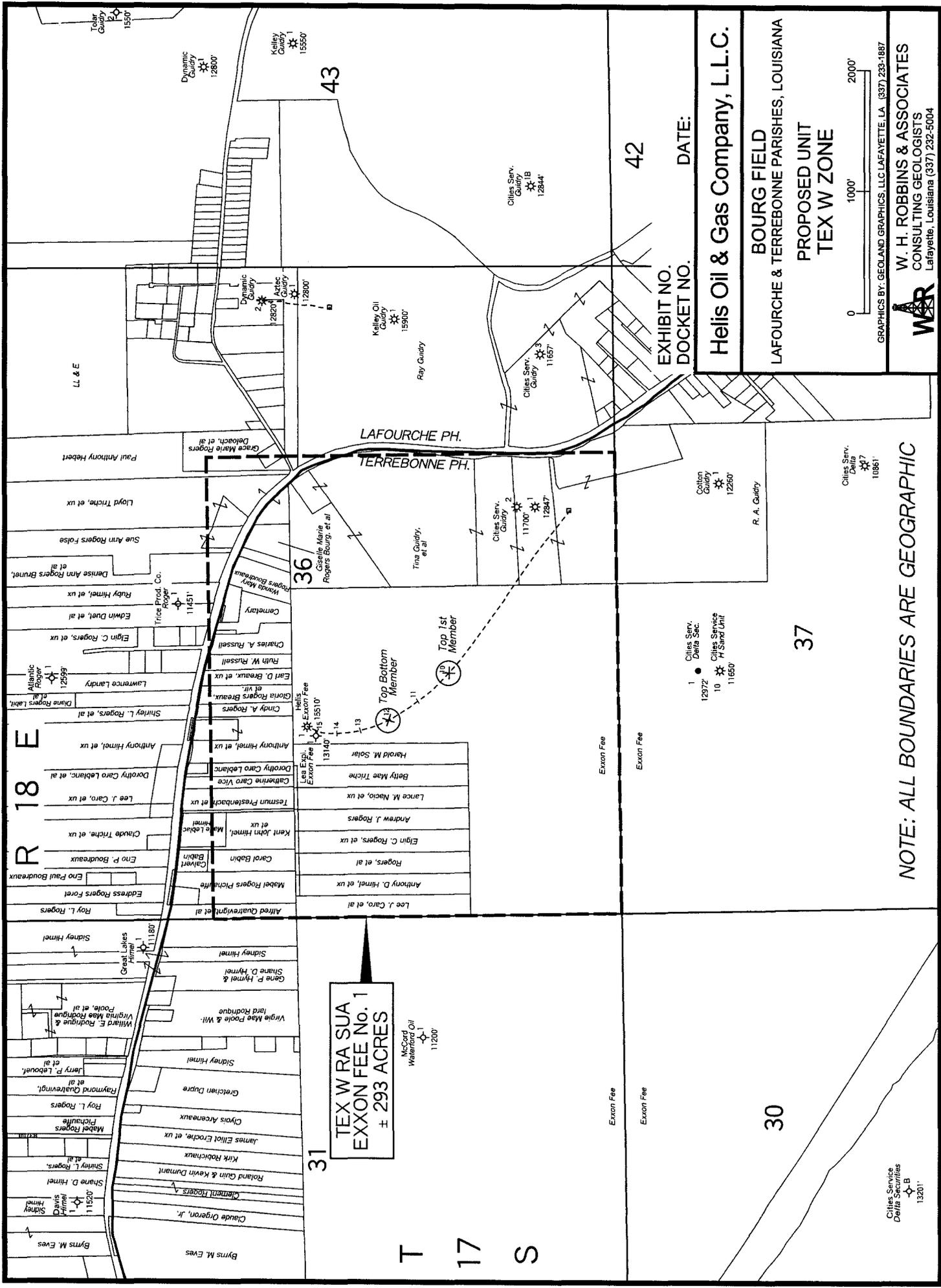
RWRjr/dbf

Attachments

35402.0108 -- 123063_1.DOC

cc: Mr. Richard Hudson, Lafayette District Office of Conservation

cc: Interested Owners, Represented Parties and Interested Parties



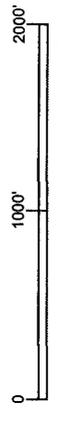
TEX W RA SUA
EXXON FEE No. 1
± 293 ACRES

Heils Oil & Gas Company, L.L.C.

BOURG FIELD
LAFOURCHE & TERREBONNE PARISHES, LOUISIANA

PROPOSED UNIT
TEX W ZONE

EXHIBIT NO. _____
DOCKET NO. _____
DATE: _____



NOTE: ALL BOUNDARIES ARE GEOGRAPHIC

GRAPHICS BY: GEOLAND GRAPHICS, LLC LAFAYETTE, LA. (337) 233-1887
W. H. ROBBINS & ASSOCIATES
CONSULTING GEOLOGISTS
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