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March 9, 2005

Honorable James H. Welsh
Commissioner of Conservation
Office of Conservation
Post Office Box 94275
Baton Rouge, LA 70804-4275

Re: Lower Nodosaria No. 2 Sand, Reservoir B
Shuteston Field
St. Landry Parish, Louisiana

Dear Mr. Commissioner:

Application is hereby made on behalf of **MCDavid OIL & GAS LLC** for the calling of public hearing, after legal notice, to consider evidence relative to the issuance of orders pertaining to the following matters relating to the Lower Nodosaria No. 2 Sand, Reservoir B, in the Shuteston Field, St. Landry Parish, Louisiana.

1. To create a single drilling and production unit of approximately 161 acres for the Lower Nodosaria No. 2 Sand, Reservoir B, designated as the LN-2 RB SUA, Shuteston Field, St. Landry Parish, Louisiana, all as shown more particularly on the attached plat attached to and made a part hereof;
2. To establish rules and regulations governing the exploration for and production of gas and condensate from the said unit;
3. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the unit so created, with each tract sharing in unit production on a surface acreage basis of participation;
4. To provide that the Commissioner of Conservation should be authorized to reclassify the Lower Nodosaria No. 2 Sand, Reservoir B in the Shuteston Field, by supplemental order without the necessity of a public hearing if the producing characteristics of such reservoir changes and evidence to justify

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such reclassification is submitted to and accepted by the Commissioner of Conservation; and

5. To consider such other matters relating to the subject reservoir as may be appropriate and justified by the evidence presented at the public hearing.

The Lower Nodosaria No. 2 Sand, Reservoir B, in the Shuteston Field, St. Landry Parish, Louisiana, is hereby defined as being that gas and condensate bearing zone encountered between the measured depths of 10,638 feet and 10,662 feet (electrical log measurements) in the Davis Gulf Coast, Inc. (Formerly Austral Oil and/or Anderson Exploration) VUA; Grace K. Nunez No. 1 Well, serial no. 22596, located in Section 8, Township 8 South, Range 4 East, St. Landry Parish, Louisiana.

Pertinent data, including well logs, may be obtained AT THE COST OF THE REQUESTING PARTY from David B. Sturlese, P. O. Box 51405, Lafayette, LA 70505, (337) 232-1700.

Pursuant to the Rules of Procedure, a pre-application conference was held in Lafayette, Louisiana, on February 21, 2005, at which the parties named on the attached list were in attendance. The conference was opened by representatives of the applicant. Questions were asked and answered. No counterplans were presented. The conference was then adjourned.

Subsequent to the pre-application conference, the proposed unit was revised by utilizing a different APL than was used in preparing the plat which was sent with the pre-application notice. The unit that McDavid is applying for utilizes an APL of -10625' subsea and is approximately 161 acres in size. The unit plat that was mailed along with the pre-application notice included approximately 250 acres. In all other respects, the attached unit conforms to the geological basis that was presented by the applicant at the pre-application conference.

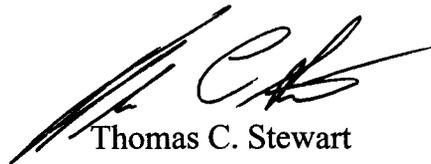
Attached hereto and made a part hereof is a plat along with the conference attendance list and a list of the names and addresses of the Interested Owners, Represented Parties, and Interested Parties to whom a copy of this application is being

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mailed. Pursuant to the Revised Rules of Procedure, the list of parties is being furnished only to the Commissioner of Conservation and to the District Manager of the Lafayette District of the Office of Conservation; however, the list of parties will be furnished to any party requesting copies. A reasonable effort was made to ascertain the names and addresses of all Interested Owners, Represented Parties and Interested Parties.

Finally, enclosed is our check on behalf of the applicant, McDAVID OIL & GAS, LLC, payable to the Office of Conservation in the amount of \$755 representing the required hearing application fee.

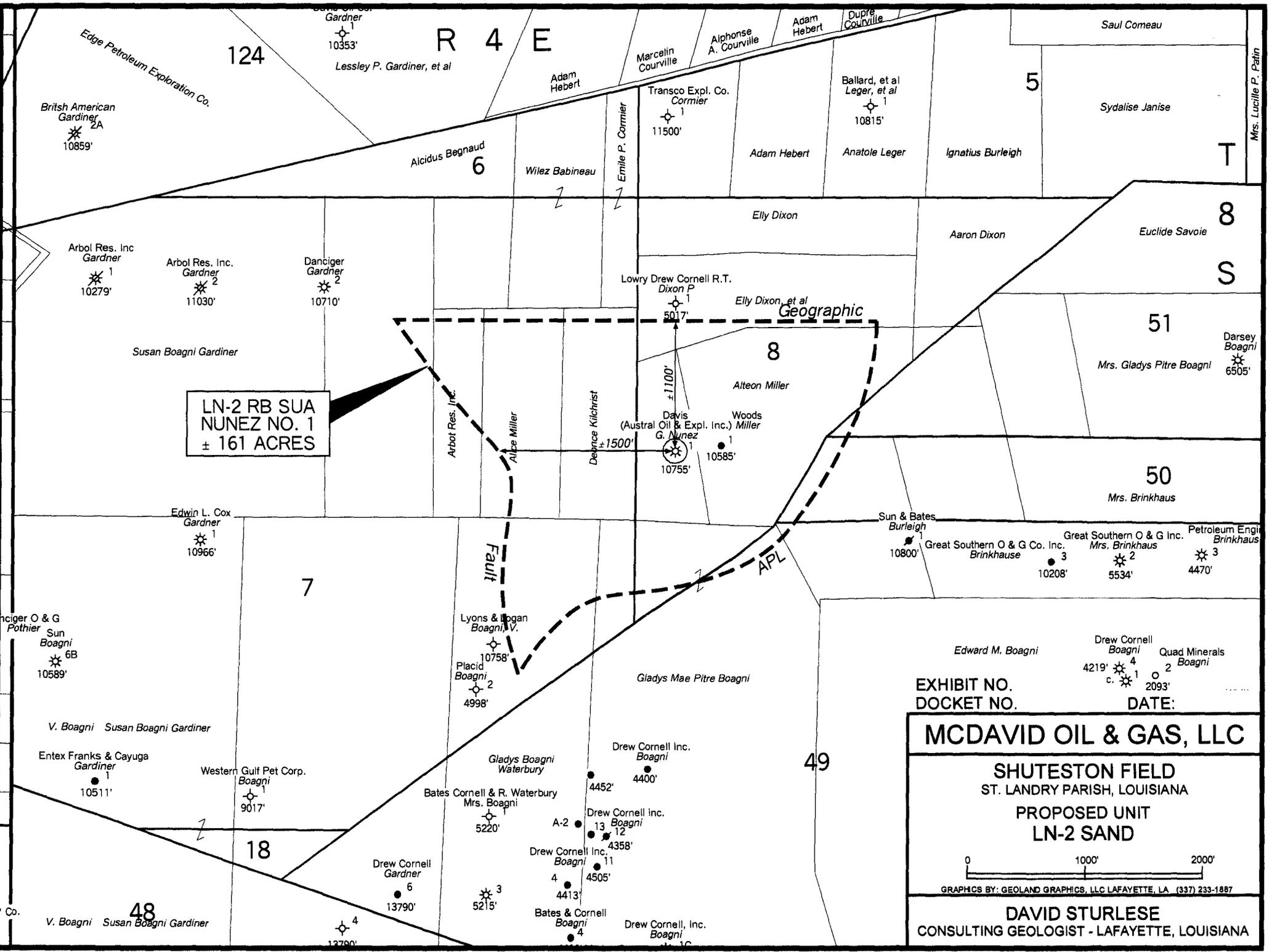
Very truly yours,



Thomas C. Stewart

Attachments

cc: Mr. Richard Hudson, Lafayette District Office of Conservation
cc: Interested Owners, Represented Parties and Interested Parties

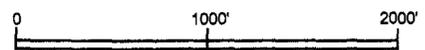


LN-2 RB SUA
NUNEZ NO. 1
± 161 ACRES

EXHIBIT NO.
DOCKET NO. DATE:

MCDavid OIL & GAS, LLC

SHUTESTON FIELD
ST. LANDRY PARISH, LOUISIANA
PROPOSED UNIT
LN-2 SAND



GRAPHICS BY: GEOLAND GRAPHICS, LLC LAFAYETTE, LA (337) 233-1887

DAVID STURLESE
CONSULTING GEOLOGIST - LAFAYETTE, LOUISIANA