

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, DECEMBER 18, 2007**, upon the application of **ROCK WELL PETROLEUM CORPORATION (U.S.) INC.**

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Annona Chalk Formation, Reservoir T**, Caddo Pine Island Field, Caddo Parish, Louisiana.

1. To establish one (1) drilling and production unit for the production of oil and gas from the Annona Chalk Formation.
2. To force pool and integrate all separately owned tracts, mineral leases and other property within the proposed unit in accordance with Section 10, Title 30, of the Louisiana Revised Statutes of 1950, with each tract to share in the unit production on a surface basis of participation.
3. To designate Rock Well Petroleum Corporation (U.S.) Inc. As the unit operator of the proposed AnnC RT SUA.
4. To permit the Applicant to drill, designate and utilize a vertical shaft to a depth of approximately 1,700 feet and a vent shaft to approximately 1,700 feet or 150 feet below the Annona Chalk Formation, Reservoir T, as defined below.
5. To permit the Applicant to drill a horizontal lateral from the base of each of the vertical shafts approximately 8,000 feet as shown on the plat submitted with the application.
6. To require the shaft and horizontal laterals to be drilled and operated in compliance with the Department of Labors, Code of Federal Regulations, Administered by the Mine Safety and Health Administration (MSHA).
7. That the requirements of LAC 43, XIX, Par. 109, Par. 111 and Par. 113, shall not apply to the vertical shaft and/or the horizontal laterals.
8. To permit the Applicant to drill additional horizontal alternate unit laterals, **BENEATH AND ONLY BENEATH**, State of Louisiana Lease No. 173 and State Lease No. 19348 at such intervals along the horizontal laterals as the Applicant deems necessary to efficiently and effectively drain the Annona Chalk Formation, Reservoir T, in the AnnC RT SUA.
9. To permit the Applicant to drill alternate unit horizontal laterals into the Annona Chalk Formation, Reservoir T, the number of which the Applicant deems necessary to obtain ultimate recovery after submission of three (3) Survey Plats prepared by a Surveyor, Licensed in the State of Louisiana, that shows the location of each alternate unit well as to footage from Section Lines and distance to nearest unit boundary, Application for Permit to Drill, (Office of Conservation Form MD-10-R) and the applicable fee.
10. To permit the Applicant to drill each alternate horizontal lateral to a terminus point in the Annona Chalk Formation, Reservoir T no closer than 50 feet from the nearest unit boundary line of the AnnC RT SUA.
11. To permit the unit operator to produce the assigned unit allowable from the unit well, the alternate unit wells or from a combination of all wells at its discretion.

CADDO PINE ISLAND FIELD
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12. To require the Operator of the AnnC RT SUA to provide sufficient financial security, which will be acceptable to the Commissioner of Conservation, in an amount to cover the cost of plugging the horizontal laterals, the vertical shaft and site restoration.
13. To consider such other matters as may be pertinent.

The Annona Chalk Formation, Reservoir T, is hereby defined, as it applies **TO AND ONLY TO** the proposed AnnC RT SUA, Caddo Pine Island Field, as that oil and gas productive interval found between the electric log interval from 1,337 feet to 1,620 feet in the Rock Well Petroleum Corporation (U.S.) Inc. - A. L. Barry CT No. 1 Well, located in Section 11, Township 20 North, Range 16 West, Caddo Parish, Louisiana.

A plat is available for inspection in the Office of Conservation in **Baton Rouge and Shreveport**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, LA

11/13/07;11/18/07

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.