

BOB F. ANDERSON, PE, INC.
PETROLEUM ENGINEERS & CONSULTANTS
TELEPHONE (318) 425-4230
FACSIMILE (318) 222-1054
email: bfandpc@bellsouth.net

November 5, 2007

Honorable James H. Welsh,
Commissioner of Conservation
Office of Conservation
P. O. Box 94275
Baton Rouge, LA 70804-4275

Re: APPLICATION FOR PUBLIC HEARING

Proposed Unit and Horizontal Lateral &
Horizontal Lateral Alternate Unit Wells
Annona Chalk Formation, Reservoir T
Caddo Pine Island Field
Caddo Parish, Louisiana

Dear Sir:

Application is hereby made on behalf **ROCK WELL PETROLEUM CORPORATION (U.S.) INC.**, (Applicant), to the Commissioner of Conservation for a public hearing to consider evidence relative to the issuance of an Order pertaining to the following matters relating to the Annona Chalk Formation, Reservoir T, Caddo Pine Island Field, Caddo Parish, Louisiana:

1. To establish one (1) 2,610 +/- acre drilling and production unit for the production of oil and gas from the Annona Chalk Formation, in the Caddo Pine Island Field, Caddo Parish, Louisiana, such unit being designated AnnC RT SUA, such unit shown on the attached plat and being made a part hereof.
2. To force pool and integrate all separately owned tracts, mineral leases and other property within the proposed unit in accordance with Section 10, Title 30, of the Louisiana Revised Statutes of 1950, with each tract to share in the unit production on a surface bases of participation.
3. To designate Rock Well Petroleum Corporation (U.S.) Inc. as the unit operator of the proposed AnnC RT SUA.
4. To permit the Applicant to drill, designate and utilize a vertical shaft to a depth of approximately 1,700 feet and a vent shaft to approximately 1700 feet or 150 feet below the Annona Chalk Formation, Reservoir T, as defined below.
5. To permit the Applicant to drill a horizontal lateral from the base of each of the vertical shafts approximately 8,000 feet as shown on the attached plat.

6. To require the shaft and horizontal laterals to be drilled and operated in compliance with the Department of Labors, Code of Federal Regulations, Administered by the Mine Safety and Health Administration (MSHA).
7. That the requirements of LAC 43, XIX, Par. 109, Par. 111 and Par. 113, shall not apply to the vertical shaft and/or the horizontal laterals.
8. To permit the Applicant to drill additional horizontal alternate unit laterals, **BENEATH AND ONLY BENEATH**, State of Louisiana Lease No. 173 and State Lease No. 19348 at such intervals along the horizontal laterals as the Applicant deems necessary to efficiently and effectively drain the Annona Chalk Formation, Reservoir T, in the AnnC RT SUA.
9. To permit the Applicant to drill alternate unit horizontal laterals into the Annona Chalk Formation, Reservoir T, the number of which the Applicant deems necessary to obtain ultimate recovery after submission of three (3) Survey Plats prepared by a Surveyor, Licensed in the State of Louisiana, that shows the location of each alternate unit well as to footage from Section Lines and distance to nearest unit boundary, Application for Permit to Drill, (Office of Conservation Form MD-10-R) and the applicable fee.
10. To permit the Applicant to drill each alternate horizontal lateral to a terminus point in the Annona Chalk Formation, Reservoir T no closer than 50 feet from the nearest unit boundary line of the AnnC RT SUA.
11. To permit the unit operator to produce the assigned unit allowable from the unit well, the alternate unit wells or from a combination of all wells at its discretion.
12. To require the Operator of the AnnC RT SUA to provide sufficient financial security, which will be acceptable to the Commissioner of Conservation, in an amount to cover the cost of plugging the horizontal laterals, the vertical shaft and site restoration.
13. To consider and cover such other matters as the Commissioner of Conservation may deem pertinent and appropriate.

The Annona Chalk Formation, Reservoir T, is hereby defined, as it applies **TO AND ONLY TO** the proposed AnnC RT SUA, Caddo Pine Island Field, as that oil and gas productive interval found between the electric log interval from 1,337 feet to 1,620 feet in the Rock Well Petroleum Corporation (U.S.) Inc. – A. L. Barry CT No. 1 Well, located in Section 11, Township 20 North, Range 16 West, Caddo Parish, Louisiana.

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The pertinent data pertaining to this application is available for inspection at the Offices of Bob F. Anderson, 400 Travis Street, Suite 209, Shreveport, Louisiana 71101. Any person wishing to inspect such data should call Bob F. Anderson, 318/425-4230 during normal business hours in order to arrange a date and time for such inspection. A copy of any such pertinent data that is otherwise not available from the Office of Conservation can be obtained **at the expense of the requesting party.**

A pre-application conference was held on October 31, 2007, and the parties attending the conference are attached. After presenting the proposed plan and proposed unit, the attendees reserved their rights to file a counter plan.

Pursuant to the revised Rules of Procedure, Applicant has made a reasonable effort to obtain the names and addresses of all Interested Owners, Interested Parties and Represented Parties to whom a copy of this application is being sent. A copy of this letter, plat and list of parties is being sent to the District Manager of the Shreveport District Office of Conservation and a copy of this letter and plat is being sent to the Interested Owners, Represented Parties and the Interested Parties as shown on the attached list.

Attached is our check, made payable to the **OFFICE OF CONSERVATION**, to cover the applicable hearing fee.

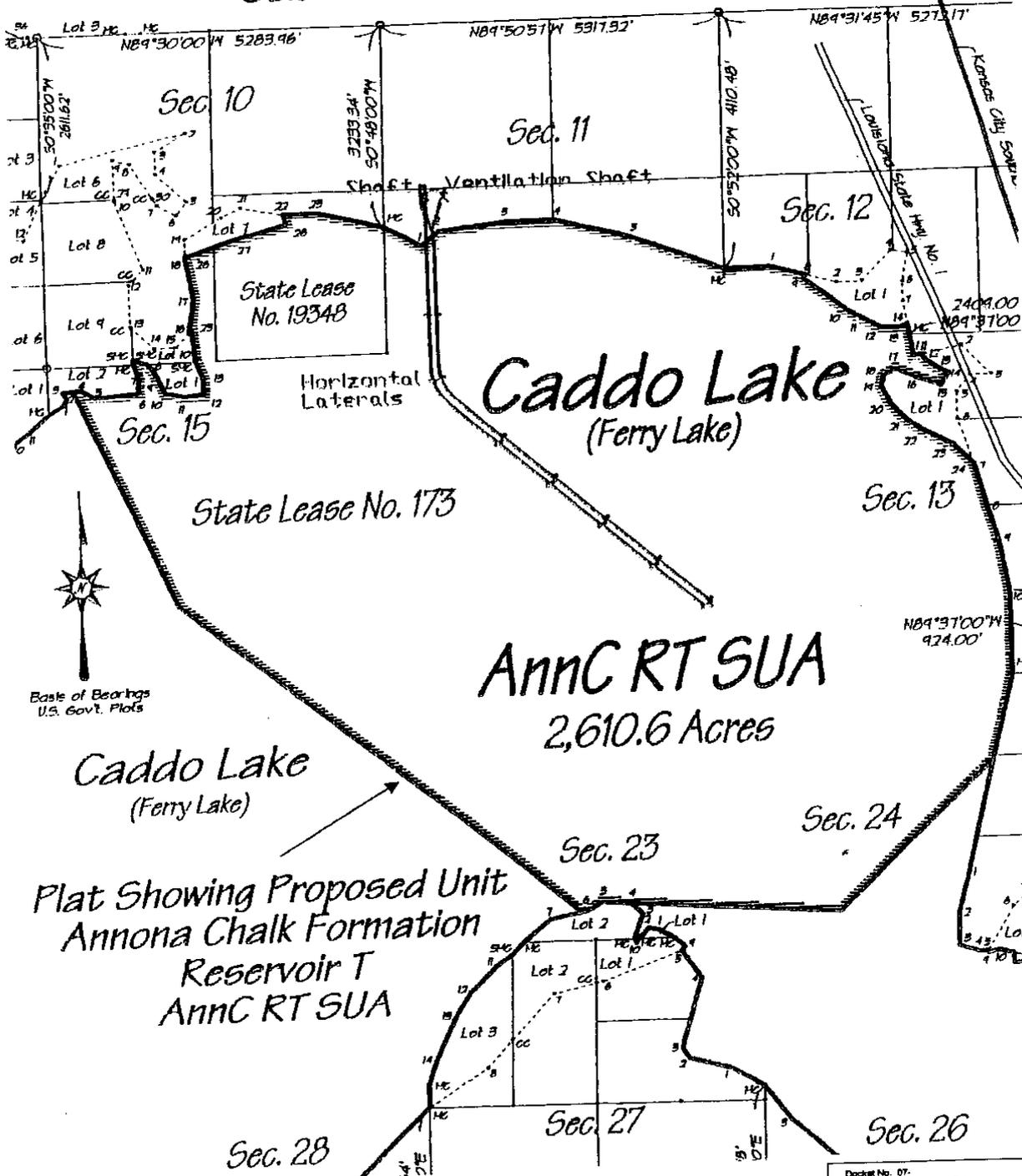
Yours truly,



B. F. Anderson, PE, Consultant for
ROCK WELL PETROLEUM (U.S.) INC.

cc: Mr. James Broussard, District Manager Shreveport District Office of Conservation (w/encl.)
Interested Owners, Represented Parties and Interested Parties (w/plat)
Rock Well Petroleum (U.S.) Inc. (w/encl.)

Township 20 North, Range 16 West
Caddo Parish, Louisiana



Base of Bearings
U.S. Gov't. Plots

Plat Showing Proposed Unit
Annona Chalk Formation
Reservoir T
AnnC RT SUA



Docket No. 07.	Date:	Exhibit No. 1
ROCK WELL PETROLEUM (U.S.) Inc. Shreveport, Louisiana		
CADDO PINE ISLAND FIELD Caddo Parish, Louisiana		
Plat Showing: Proposed Unit & Horizontal Laterals Annona Chalk Formation, Reservoir T AnnC RT SUA		