

Frank W. Harrison, Jr.

Petroleum Geologist

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January 8, 2008

Honorable James H. Welsh
Commissioner of Conservation
State of Louisiana
Post Office Box 94275
Baton Rouge, Louisiana 70804-4275

Re: MT RA SUA
Reveille Field
Iberville Parish, Louisiana

Dear Mr. Commissioner

Application is hereby made on behalf of BROWNING OIL COMPANY, INC., for the calling of a public hearing, after legal notice, to consider evidence relative to the issuance of an order pertaining to the following matters relating to the establishment of rules and regulations and the creation of a single drilling and production unit for the exploration for and production of gas and condensate from the Marginulina Texana Zone, Reservoir A, in the Reveille Field, Iberville Parish, Louisiana:

1. To establish rules and regulations and create a drilling and production unit for the exploration for and production of gas and condensate in the Reveille Field, Iberville Parish, Louisiana, said unit to be designated MT RA SUA.
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed unit with each tract sharing in unit production on a surface acre basis of participation.
3. To designate Browning Oil Company, Inc., as operator of the proposed unit.
4. To designate a substitute unit well for the proposed unit to be drilled at a legal location within the proposed unit, and designate the present producing well as an alternate unit well.
5. To provide that any future wells drilled to the Marginulina Texana Zone, Reservoir A, in the Reveille Field, should be located in accordance with the spacing provisions of Statewide Order No. 29-E.
6. To consider such other matters as may be pertinent.

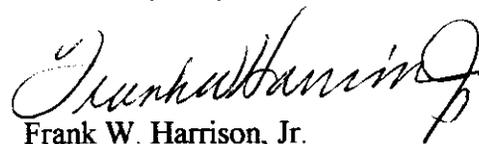
The Marginulina Texana Zone, Reservoir A, in the Reveille Field , Iberville Parish, Louisiana, is hereby defined as that interval productive of gas and oil between the depths of 10,870 feet and 11,300 feet, measured depths, in the Riceland (formerly KCS Resources, Inc.) - Wilbert No. 1 well, located in Section 36, Township 9 South, Range 12 East, Iberville Parish, Louisiana.

Pertinent data, including well logs, may be obtained AT THE COST OF THE REQUESTING PARTY from Frank W. Harrison, Jr., P. O. Box 51943, Lafayette, Louisiana, 70505, Telephone number 337/232-4031.

A conference to discuss the proposed application and any opposition thereto was tentatively scheduled for 10:30 A.M. on Friday, January 18, 2008, at the Petroleum Club of Lafayette, 111 Heymann Blvd., Lafayette, Louisiana. A specific request to confer was not made to the writer by an Interested Owner or Represented Party receiving a copy of this notice and, therefore no conference was held. No opposition to this application is anticipated.

Attached hereto and made a part hereof is a plat outlining the applicant's proposal and a list of names and addresses of the Interested Owners, Represented Parties, and Interested Parties to whom a copy of this application is being sent. Pursuant to the Revised Rules of Procedure, such list of parties is being furnished only to the Commissioner of Conservation and the District Manager of the Lafayette District of the Office of Conservation; however, the list of parties will be furnished by the undersigned to any party requesting a copy of it. A reasonable effort was made to ascertain the names and addresses of all Interested Owners, Interested Parties, and Represented Parties.

Yours very truly,



Frank W. Harrison, Jr.

FWH,Jr./hg
Attachments

cc: Mr. Richard Hudson
Office of Conservation
P. O. Box 51285
Lafayette, Louisiana 70505

cc: Interested Owners, Represented Parties
and Interested Parties

9S 13E

9S 12E

MT RA SUA
(UNDRILLED)
±261 ACRES

LOVE PET.
Dekle
11006'

KCS
Ashland
12250'

11006'

20 PBHL

RICELAND
(KCS)
Wilberts
11926'

PROP.
LDC.

Shintech

Riceland Lease

Browning Lease

Georgia Gulf

Shintech

E.J. Gay Ptg. & Mfg. Co.

Shintech

RICELAND
Wilberts
11450'

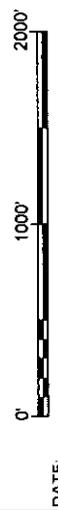
11450'

EXHIBIT NO.
DOCKET NO. 08

BROWNING OIL COMPANY, INC.

REVEILLE FIELD
IBERVILLE PARISH, LOUISIANA

PROPOSED UNIT
MARGINULINA TEXANA ZONE



DATE:

FRANK W. HARRISON, JR.
CONSULTING GEOLOGISTS - LAFAYETTE, LOUISIANA

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