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August 25, 2008

Honorable James H. Welsh
Commissioner of Conservation
State of Louisiana
Post Office Box 44275
Baton Rouge, Louisiana 70804-4275

Re: APPLICATION FOR PUBLIC HEARING.

Haynesville Zone, Reservoir B, CASPIANA FIELD,
Bossier and Caddo Parishes, Louisiana.

Dear Sir:

MATADOR PRODUCTION COMPANY ("Applicant") hereby respectfully applies for a public hearing to consider evidence relative to the issuance of an Order pertaining to the following matters relating to the Haynesville Zone, Reservoir B, in the Caspiana Field, Bossier and Caddo Parishes, Louisiana:

1. To create two (2) additional drilling and production units for the exploration for and production of gas and condensate from the Haynesville Zone, Reservoir B, such units being shown on the attached plat and being designated HA RB SUH and HA RB SUI.
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within each of the proposed additional units in accordance with Section 10, Title 30, of the Louisiana Revised Statutes of 1950, with each tract sharing in unit production on a surface acreage basis of participation.
3. To designate a unit operator of, and unit wells for, the proposed additional units as may be appropriate.
4. To extend to the proposed units, except as in conflict herewith, the provisions of Office of Conservation Order No. 191-H-6, effective May 28, 2008.
5. To consider such other matters as may be pertinent to the Haynesville Zone, Reservoir B.

Any pertinent data concerning this application will be available for inspection at the offices of Louis Gilbert & Associates, Inc., 3636 N. Causeway Blvd., Suite 204, Metairie, Louisiana 70002-7216. Any person wishing to inspect any such data should call Mr. Louis Gilbert at (504) 834-8112 during normal business hours in order to arrange a date and time for such inspection. A copy of any such pertinent data which is not otherwise available from the records of the Louisiana Office of Conservation can be obtained from Applicant at the expense of the requesting party.

By letter dated August 11, 2008, Applicant gave notice, in accordance with the Revised Rules of Procedure, of its intention to apply for a public hearing concerning these proposals and set September 4, 2008, as the tentative date for the pre-application conference. No request for

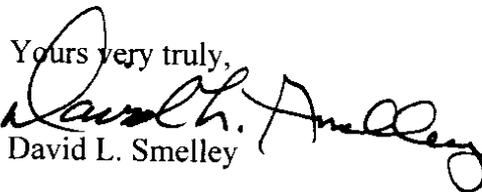
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the conference was received within ten (10) days after the date of said letter; therefore, no pre-application conference will be held.

Pursuant to the Revised Rules of Procedure, Applicant has made a reasonable effort to obtain the names and addresses of all Interested Owners, Represented Parties and Interested Parties to whom notice of this application is being sent and has attached hereto a list of the names and addresses of such parties. A copy of the unit plat showing the units proposed to be created (which is identical to the plat attached to the pre-application notice) is enclosed herewith, and a copy of this letter and of the attached plat is being sent to the District Manager of the Shreveport District of the Office of Conservation and to the Interested Owners, Represented Parties and Interested Parties as shown on the attached list.

Applicant will provide for posting of a copy of the Legal Notice of this hearing, and of the enclosed plat, at a prominent place in the area affected and will cause publication of the Legal Notice in a newspaper published in the general area of Caspiana Field, all in accordance with the Revised Rules of Procedure. Furthermore, Applicant will mail a copy of the Legal Notice to all Interested Owners, Represented Parties and Interested Parties promptly upon receipt of the Legal Notice from the Commissioner.

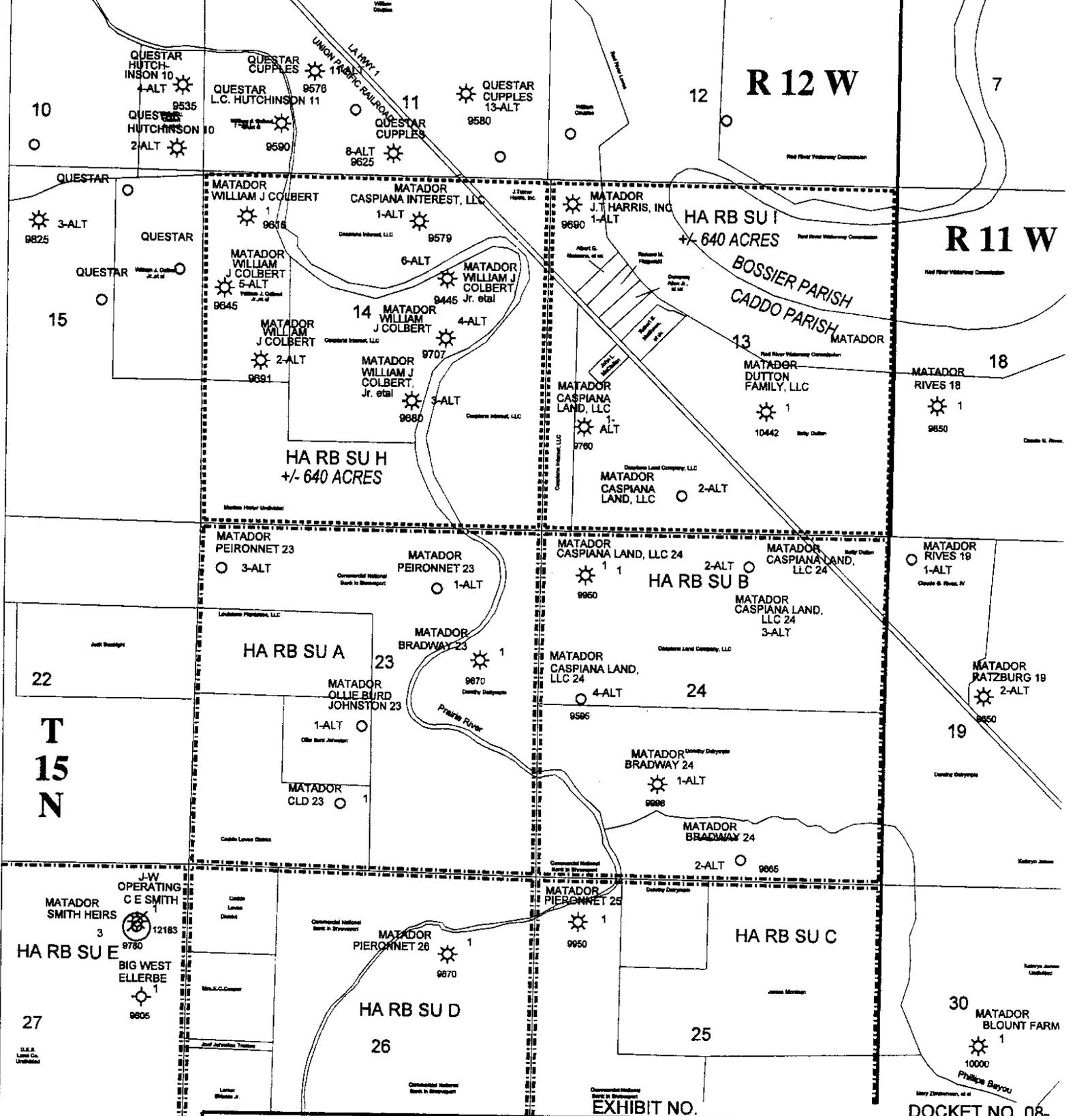
Finally, enclosed herewith is our check payable to the Office of Conservation covering the application fee.

Yours very truly,

David L. Smelley

-- Attorney for Matador Production Company

DLS:dp
Enclosures

cc: Mr. James C. Broussard (w/encls.)
Mr. Cody Hubbell (w/encls.)
Ms. Denise Cramer (w/encls.)
Mr. Louis Gilbert (w/encls.)
Interested Owners, Represented Parties
and Interested Parties (w/plat only)



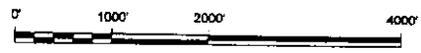
LEGEND

- - - - - HAYNESVILLE ZONE, RES. B UNITS, APO 191-H-6
- PROPOSED UNIT
- - UNIT WELL

MATADOR PRODUCTION COMPANY

CASPIANA FIELD
BOSSIER AND CADDO PARISHES, LOUISIANA

PROPOSED UNIT PLAT
Haynesville Zone, Reservoir B



DATE:

CASPSURV-08.DGN

LOUIS GILBERT & ASSOCIATES, INC.

DOCKET NO. 08-

HA RB SU F
HA RB SU G