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BLANCHARD, WALKER, O'QUIN & ROBERTS
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October 3, 2008

WM. TIMOTHY ALLEN, III
Direct: 318.934.0217
Email: tallen@bwor.com

Honorable James H. Welsh
Commissioner of Conservation
State of Louisiana
Post Office Box 94275
Baton Rouge, Louisiana 70804-9275

RE: HEARING APPLICATION
Cotton Valley Sand, Reservoir B
Gray Sand, Reservoir D
Cotton Valley Field
Webster Parish, Louisiana
Our File No. 450323.31

Dear Sir:

On behalf of **WILL DRILL PRODUCTION CO., INC.** application is hereby made to the Commissioner of Conservation of the State of Louisiana for a public hearing to receive evidence concerning the issuance of an order pertaining to the following matters relating to the Cotton Valley Sand, Reservoir B and Gray Sand, Reservoir D, in the Cotton Valley Field, Webster Parish, Louisiana:

1. To create two (2) drilling and production units (to be designated as CV RB SUH and CV RB SUI), as shown on the plat attached hereto, for the exploration for and production of gas and condensate from the Cotton Valley Sand, Reservoir B, in the Cotton Valley Field, Webster Parish, Louisiana;
2. To create two (2) drilling and production units (to be designated as GRAY RD SUH and GRAY RD SUI), as shown on the plat attached hereto, for the exploration for and production of gas and condensate from the Gray Sand, Reservoir D, in the Cotton Valley Field, Webster Parish, Louisiana;
3. To force pool and unitize all separately owned tracts, mineral leases, and other property interests within the proposed units, with allocation of production from the tracts within each of such units to be on the basis of surface acreage;
4. To designate Will Drill Production Co., Inc. as the operator and to designate a unit well for certain of the proposed units, if appropriate;

5. To consider such other matters as may be appropriate and justified by the evidence presented at the hearing.

The Cotton Valley Sand, Reservoir B, in the Cotton Valley Field, Webster and Bossier Parishes, Louisiana, was fully defined in Office of Conservation Order No. 10-HH, effective October 26, 1979.

The Gray Sand, Reservoir D, in the Cotton Valley Field, Webster and Bossier Parishes, Louisiana, was fully defined in Office of Conservation Order No. 10-EE-4, effective October 26, 1979.

In accordance with Rule 8 of the Rules of Procedure, the Office of Conservation has waived the Pre-Application Notice requirements, and accordingly Rule 3 of the Rules of Procedure is not applicable.

Pertinent data regarding this application will be available for inspection at the offices of the undersigned. Any person wishing to inspect such data should call the undersigned at (318) 221-6858 during normal business hours or write the undersigned at the above address, in order to arrange a date and time for such inspection. Copies of such pertinent data can be obtained at the expense of the requesting party.

A list of the names and addresses of all Interested Owners, Represented Parties and Interested Parties (as defined in the Rules of Procedure) is attached hereto, and a copy of this notice, with the annexed plat, is being sent to each of such persons. A reasonable effort has been made to determine that the enclosed list includes all of the persons to whom this notice must be sent under the Rules of Procedure.

A Pre-Hearing Conference WILL BE HELD on Thursday, October 16, 2008, at 10:00 a.m. at the offices of Blanchard, Walker, O'Quin & Roberts, 15th Floor, Chase Tower, 400 Texas Street, Shreveport, Louisiana, to discuss the proposed application.

A check in the amount of \$1,510.00 made payable to the Commissioner of Conservation is enclosed herewith as the statutory fee for holding the requested hearing.

This notice is being filed in duplicate, and a copy hereof is being sent Mr. James C. Broussard, Shreveport District Manager of the Office of Conservation, and to each Interested Owner, Represented Party and Interested Party whose name is shown on the attached list.

Very truly yours,

BLANCHARD, WALKER, O'QUIN & ROBERTS

By: _____



Wm. Timothy Allen III

Attorneys for Will Drill Production Co., Inc.

WTAIII:kmw
Enclosures

- cc: Mr. James C. Broussard, District Manager
Office of Conservation, Shreveport, La. (w/enclosures)
- cc: Interested Owners, Represented Parties
and Interested Parties (w/copy of plat only)

