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October 27, 2008

Hon. James H. Welsh
Commissioner of Conservation
617 N. Third Street, 9th Floor
Baton Rouge, Louisiana 70802

Re: Gheens Sand, Reservoir B, Sand Unit B, Joe
McHugh Field, Lafourche Parish, Louisiana

Dear Commissioner Welsh:

Application is hereby made on behalf of Aspect Energy, LLC to the Commissioner of Conservation for the calling of a public hearing, after legal notice, pertaining to the following matters relative to the Gheens Sand, Reservoir B, Sand Unit B, Joe McHugh Field, Lafourche Parish, Louisiana:

1. To dissolve the GHEENS RB SUB created by Office of Conservation Order No. 971-A, effective January 1, 1977, and to simultaneously create a revised drilling and production unit for the Gheens Sand, Reservoir B, Sand Unit B designated as the GHEENS RB SUB, as shown on the plat attached hereto;
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the unit so created on a surface acre basis of participation;
3. To confirm Aspect Energy, LLC as the unit operator for the proposed unit;
4. To confirm the Aspect Energy, LLC - McGee A No. 1 Well as the unit well for the proposed unit;
5. To allow the Commissioner of Conservation to reclassify the reservoir by supplemental order, without the necessity of a public hearing, should the producing characteristics of the reservoir change and evidence to justify reclassification is submitted to and accepted by the Commissioner of Conservation;
6. To consider such other matters as may be pertinent to the Gheens Sand, Reservoir B.

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The Gheens Sand, Reservoir B, was previously defined in Department of Conservation Order No. 971.

In accordance with Rule 8 of the Rules of Procedure, the Office of Conservation has waived the Pre-Application Notice requirements, and accordingly Rule 3 of the Rules of Procedure is not applicable.

A pre-hearing conference WILL BE HELD on Friday, November 7, 2008, at 10:30 a.m. at the office of James F. Hardwick & Associates, 1101 S. Hugh Wallis Road, Lafayette, Louisiana, 70508, to discuss the proposed application.

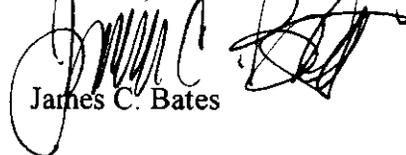
In addition to furnishing the legal notice to all Interested Owners, Represented Parties and Interested Parties, the applicant will provide for posting of the legal notice and unit plat in a prominent place in the area of Joe McHugh Field. Additionally, the legal notice will be published in a newspaper of general circulation in the vicinity of Joe McHugh Field at least fifteen (15) days before the hearing date.

All pertinent data relating to this proposed application may be obtained **AT THE COST OF THE REQUESTING PARTY** from James F. Hardwick & Associates, P. O. Box 80972, Lafayette, Louisiana, 70598-0972, (337) 232-7756.

Enclosed to the Commissioner of Conservation and District Manager **ONLY** are a list of Interested Owners, Interested Parties and Represented Parties to whom a copy of this notice is being sent. Copies of this list will be provided upon request. A reasonable effort has been made to ascertain the names and addresses of all Interested Owners, Interested Parties or Represented Parties. Also enclosed is our check payable to the Office of Conservation, representing the required hearing application fee.

Very truly yours,

STRAIN, DENNIS & BATES, L.L.P.


James C. Bates

JCB/cmf
encls.

cc: Mr. Richard Hudson
District Manager

Interested Parties
Interested Owners
Represented Parties

R 19 E

U. S. C. & G. S. "SPAHR"
X=2,265,196.39
Y= 415,113.34

Calco Spahr
13674'

Bowie Lumber Company
Southern Pacific Railroad

Castex Breazeale
11

1(OH)
13665' MD
11870' VD
1(ST)
13800' MD
11919' VD

Robert Breazeale, Jr.
Leroy Foret, et ux
Perm. Barrier
**GHEENS RB SUB
McGEE A NO. 1
± 140 ACRES**

Castex Foret
1
12545' MD
11838' VD

Anschutz Martin
1
12026'

Anschutz Siskon
1
12040'

39

T
15
S

Aspect Energy McGee

A-1
12834' MD
12425' VD

Amoco McGee
1
15200'

Amoco Bourg
2
13000'

37

Midway Canal
Gros Cypress, LLC

Leroy Foret, et ux

Elaine Silmett, et al

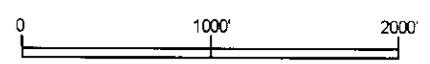
J. Dufrene

EXHIBIT NO.
DOCKET NO.

DATE:

ASPECT ENERGY, LLC

JOE MCHUGH FIELD
LAFORCHE PARISH, LOUISIANA
PROPOSED REVISED UNIT
GHEENS SAND, RB SUB



James F. Hardwick & Associates
CONSULTING GEOLOGISTS
LAFAYETTE, LOUISIANA (337) 232-7756

———— PER ORDER 971-A
 ACREAGE TO BE REMOVED