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November 5, 2008

APPLICATION

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LL.M. IN TAXATION
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11361-68765

Honorable James H. Welsh
Commissioner of Conservation
Louisiana Office of Conservation
617 North Third Street
Baton Rouge, LA 70802

Re: Upper Wilcox Zone, Reservoir A
Livonia Field
Pointe Coupee Parish, Louisiana

Dear Commissioner Welsh:

Application is hereby made on behalf of **LIBERTY RESOURCES, INC.** for the calling of a public hearing, after legal notice, to consider evidence relative to the issuance of orders pertaining to the following matters relating to the **Upper Wilcox Zone, Reservoir A**, in the **Livonia Field**, Point Coupee Parish, Louisiana, to-wit:

1. To establish rules and regulations and to create a single drilling and productions unit for the exploration for and production of gas and condensate, to be designated **U WX RA SU A**;
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed unit, with each tract sharing in unit production on a surface acreage basis of participation;
3. To designate a unit well for the proposed unit, if appropriate;
4. To designate Liberty Resources, Inc. as the operator of the proposed unit, if appropriate;

5. To provide that any future wells drilled to the Upper Wilcox Zone, Reservoir A, within or outside of the proposed unit, should be located in accordance with the spacing provisions of Statewide Order No. 29-E;
6. To provide that the Commissioner of Conservation should be authorized to reclassify the reservoirs by supplemental order without the necessity of a public hearing if the producing characteristics of the reservoir changes and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation; and
7. To consider such other matters as may be appropriate and justified by the evidence presented at the hearing.

The Upper Wilcox Zone, Reservoir A, in the Livonia Field, is hereby defined as being that gas and condensate bearing zone encountered between the depths of 11,950 feet and 12,450 feet (electrical log measurements) in the Co-Bas Energy L.L.C. (Murexco)-Henry M. Kimball No. 1 Well located in Section 20, Township 6 South, Range 10 East, Pointe Coupee Parish, Louisiana.

Pursuant to Rule 8 of the Rules of Procedure, the Commissioner of Conservation has waived the pre-application notice requirement. **A conference to discuss the proposed application is hereby scheduled for Monday, November 17th, 2008, at 3:30 p.m. at the Onebane Law Firm, 1200 Camellia Blvd., Suite 300, Lafayette, LA 70508, 337-237-2660.**

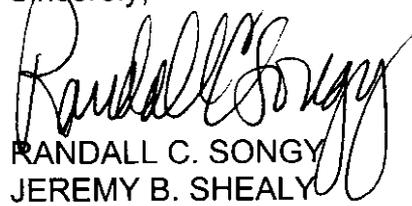
Pertinent data relating to the proposed application can be obtained, AT THE COST OF THE REQUESTING PARTY, by contacting Louis Gilbert, 3636 N. Causeway Blvd, Suite 204, Metairie, LA 70002, (504) 834-8112.

There is attached hereto and made a part hereof a plat outlining the proposed unit and a list of the names and addresses of the interested parties to whom this unitization proposal is being sent. Pursuant to the Revised Rules of Procedure, such list of parties is being furnished ONLY to the Commissioner of Conservation and to the District Manager of the Lafayette District of the Office of Conservation. However, the list of parties will be provided to any party requesting a copy of it. A reasonable effort was made to ascertain the names and addresses of all Interested Owners, Represented Parties and Interested Parties.

Finally, enclosed herein is our check in the amount of \$755.00 made payable to the Office of Conservation in payment of the required hearing application fee.

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Sincerely,

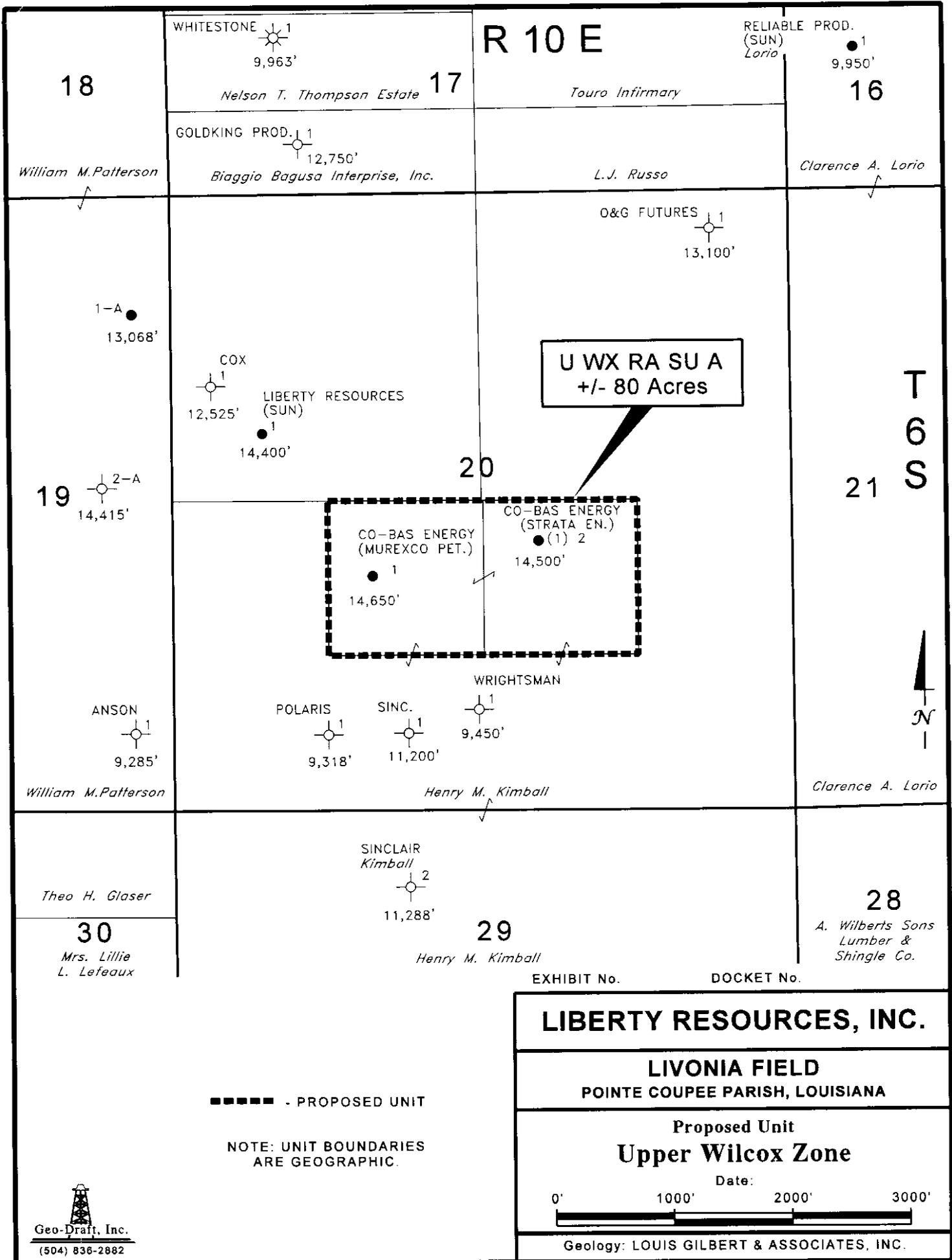


RANDALL C. SONGY
JEREMY B. SHEALY

RCS/JBS/smp/dmw
Enclosure

Interested Owners, Represented Parties and
Interested Parties

Richard Hudson, District Manager
Office of Conservation



18

WHITESTONE 1

9,963'

Nelson T. Thompson Estate

17

R 10 E

Touro Infirmary

RELIABLE PROD. (SUN) Lorio

9,950'

16

William M. Patterson

GOLDKING PROD. 1

12,750'

Biaggio Bagusa Interprise, Inc.

L.J. Russo

Clarence A. Lorio

1-A

13,068'

COX

12,525'

LIBERTY RESOURCES (SUN)

14,400'

U WX RA SU A +/- 80 Acres

O&G FUTURES 1

13,100'

19

2-A

14,415'

20

CO-BAS ENERGY (MUREXCO PET.)

1

14,650'

CO-BAS ENERGY (STRATA EN.)

(1) 2

14,500'

21

T 6 S

ANSON

1

9,285'

William M. Patterson

POLARIS

1

9,318'

SINC.

1

11,200'

Henry M. Kimball

WRIGHTSMAN

1

9,450'

Clarence A. Lorio



Theo H. Glaser

SINCLAIR Kimball

2

11,288'

28

A. Wilberts Sons Lumber & Shingle Co.

30

Mrs. Lillie L. Lefaux

29

Henry M. Kimball

EXHIBIT No.

DOCKET No.

LIBERTY RESOURCES, INC.

LIVONIA FIELD
POINTE COUPEE PARISH, LOUISIANA

Proposed Unit
Upper Wilcox Zone

Date: _____



Geology: LOUIS GILBERT & ASSOCIATES, INC.

■■■■■ - PROPOSED UNIT

NOTE: UNIT BOUNDARIES ARE GEOGRAPHIC.