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April 17, 2008

OF COUNSEL
WILLIAM G. CONLY

Honorable James H. Welsh
Commissioner of Conservation
State of Louisiana
Post Office Box 44275
Baton Rouge, Louisiana 70804-4275

Re: APPLICATION FOR PUBLIC HEARING.

Haynesville Zone, Reservoir B, CASPIANA FIELD,
Caddo Parish, Louisiana.

Dear Sir:

MATADOR PRODUCTION COMPANY ("Applicant") hereby respectfully applies for a public hearing to consider evidence relative to the issuance of an Order pertaining to the following matters relating to the Haynesville Zone, Reservoir B, in the Caspiana Field, Caddo Parish, Louisiana:

1. To establish rules and regulations governing the exploration for and production of gas and condensate from the Haynesville Zone, Reservoir B.
2. To create seven (7) drilling and production units for the exploration for and production of gas and condensate from the Haynesville Zone, Reservoir B, such units being shown on the attached plats and being designated HA RB SUA through HA RB SUG.
3. To force pool and integrate all separately owned tracts, mineral leases and other property interests within each of the proposed units with each tract sharing in unit production on a surface acreage basis of participation.
4. To designate an operator of, and unit well for, the proposed units as may be appropriate.
5. To propose that future wells drilled to the Haynesville Zone within or outside of the units proposed herein be located no closer than 330 feet to any unit line and no closer than 660 feet to any well completed in, drilling to, or for which a permit shall have been granted to drill to the Haynesville Zone.
6. To define the Haynesville Zone, Reservoir B, as the stratigraphic equivalent of that gas and condensate bearing interval encountered between the depths of 10,910 feet and 11,487 feet (electrical log measurements) in the Chesapeake Operating, Inc.--SRLT 29 No. 1 Well, located in Section 29, Township 16 North, Range 15 West, Caddo Parish, Louisiana.
7. To consider such other matters as may be pertinent to the Haynesville Zone, Reservoir B.

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Any pertinent data concerning this application will be available for inspection at the offices of Louis Gilbert & Associates, Inc., 3636 N. Causeway Blvd., Suite 204, Metairie, Louisiana 70002-7216. Any person wishing to inspect any such data should call Mr. Gilbert at (504) 834-8112 during normal business hours in order to arrange a date and time for such inspection. A copy of any such data which is not otherwise available at the Office of Conservation can be obtained from Applicant at the expense of the requesting party.

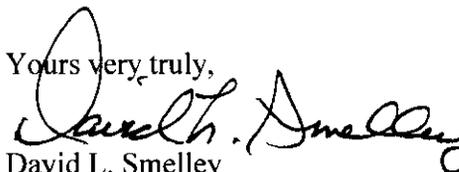
Applicant has heretofore received from you a waiver of the pre-application notice requirements and Rule 3 of the Revised Rules of Procedure effective October 11, 1983; and, therefore, Applicant has not considered such requirements applicable.

Pursuant to the Revised Rules of Procedure, Applicant has made a reasonable effort to obtain the names and addresses of all Interested Owners, Represented Parties and Interested Parties to whom notice of this application is being sent and has attached hereto a list of the names and addresses of such parties. A copy of each of the unit plats is enclosed herewith and a copy of this letter and of the attached plats is being sent to the District Manager of the Shreveport District of the Office of Conservation and to the Interested Owners, Represented Parties and Interested Parties as shown on the attached list. If any of these parties desire to confer with Applicant concerning these proposals, they are hereby notified that a conference will be held at 10:30 A.M. on May 1, 2008, at the Shreveport Petroleum Club, Energy Room A, 416 Travis Street, Suite 1500, Shreveport, Louisiana 71101. THERE IS NO REQUIREMENT THAT ANY PERSON RECEIVING THIS LETTER ATTEND THIS CONFERENCE. This is merely an invitation to attend and participate if you so desire.

Applicant will provide for posting of a copy of the Legal Notice of this hearing and the enclosed plats at a prominent place in the area affected and will cause publication of the Legal Notice in a newspaper published in the general area of Caspiana Field, all in accordance with the Revised Rules of Procedure. Furthermore, a copy of the Legal Notice will be mailed to all Interested Owners, Represented Parties and Interested Parties promptly upon receipt of the Legal Notice from the Commissioner.

Finally, we enclose our check payable to the Commissioner of Conservation for the application fee.

Yours very truly,



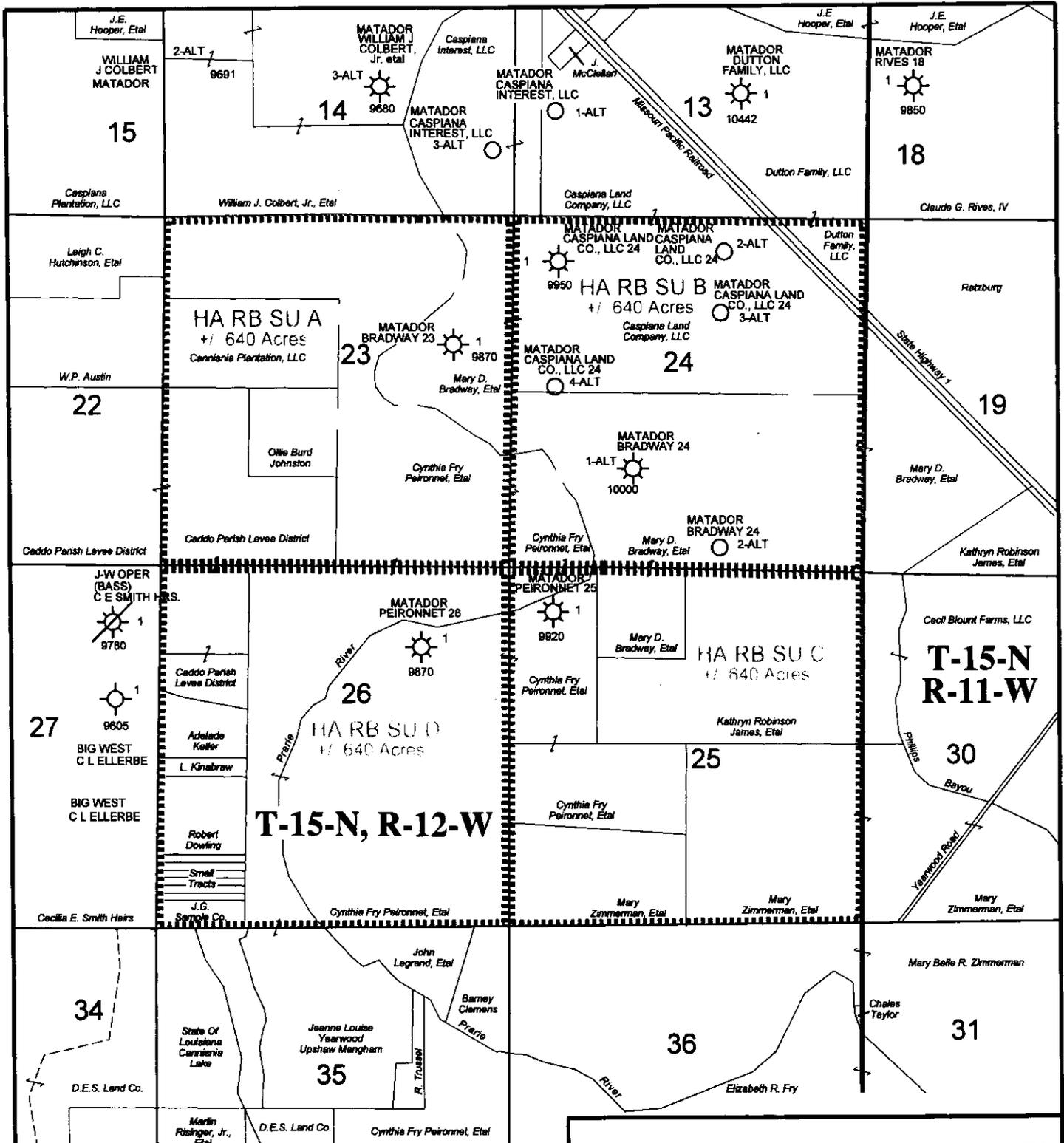
David L. Smelley

--- Attorney for Matador Production Company

DLS:dp

Enclosures

cc: Mr. Jim Broussard (w/encls.)
Mr. Cody Hubbell (w/encls.)
Mr. Louis Gilbert (w/encls.)
Interested Owners, Represented Parties
and Interested Parties (w/plats only)



LEGEND

----- - PROPOSED UNITS

○ - UNIT WELL

ALL UNIT BOUNDARIES ARE GEOGRAPHIC.
WELLS LESS THAN 5000' REMOVED FROM BASE.

MATADOR PRODUCTION COMPANY

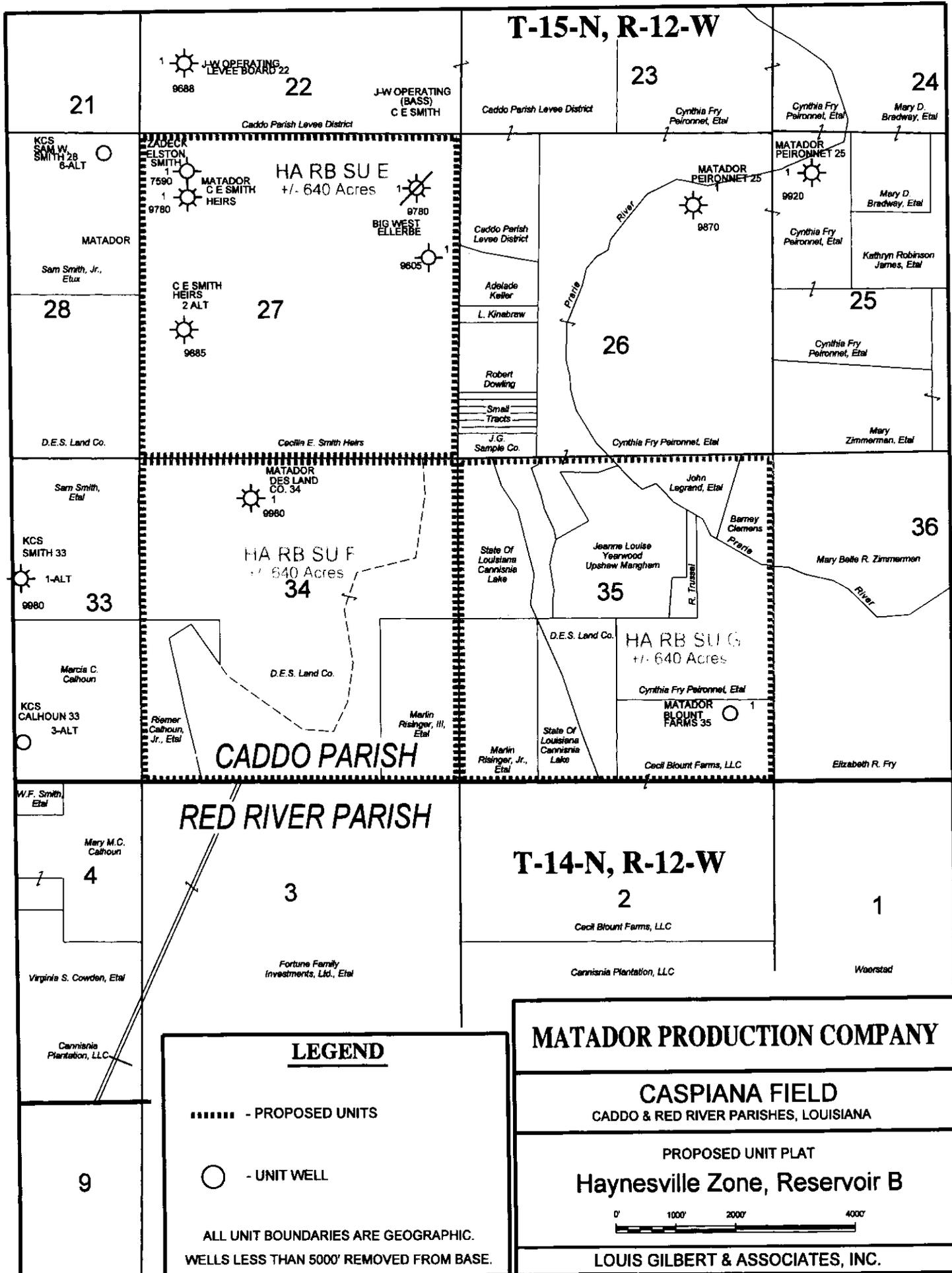
CASPIANA FIELD
CADDO AND BOSSIER PARISHES, LOUISIANA

PROPOSED UNIT PLAT
Haynesville Zone, Reservoir B

0 1000' 2000' 4000'

DATE: _____ CASPSECS132324-2-07.DGN

LOUIS GILBERT & ASSOCIATES, INC.



T-15-N, R-12-W

T-14-N, R-12-W

RED RIVER PARISH

CADDO PARISH

HA RB SU E
+/- 640 Acres

HA RB SU F
+/- 640 Acres

HA RB SU G
+/- 640 Acres

ZADECK
ELSTON
SMITH
1
7590
1
9780
MATADOR
C.E. SMITH
HEIRS

C.E. SMITH
HEIRS
2-ALT
9885

MATADOR
DES LAND
CO. 34
1
9980

MATADOR
PEIRONNET 25
1
9920
Cynthia Fry
Peironnet, Etal

Jeanne Louise
Yearwood
Upshaw Mangham

MATADOR
BLOUNT
FARMS 35

Cecil Blount Farms, LLC

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----- - PROPOSED UNITS

○ - UNIT WELL

ALL UNIT BOUNDARIES ARE GEOGRAPHIC.
WELLS LESS THAN 5000' REMOVED FROM BASE.

MATADOR PRODUCTION COMPANY

CASPIANA FIELD
CADDO & RED RIVER PARISHES, LOUISIANA

PROPOSED UNIT PLAT
Haynesville Zone, Reservoir B



LOUIS GILBERT & ASSOCIATES, INC.