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May 20, 2008

APPLICATION

11807-67423

Honorable James H. Welsh
Commissioner of Conservation
Louisiana Office of Conservation
P.O. Box 94275
Baton Rouge, LA 70804-4275

Re: UL Zone, Reservoir A
Avondale Field
Jefferson Parish, Louisiana

Application is hereby made on behalf of **THE GRAY EXPLORATION COMPANY** for the calling of a public hearing, after thirty (30) days legal notice, to consider evidence relative to the issuance of Orders pertaining to the following matters related to the **UL Zone, Reservoir A**, in the **Avondale Field**, Jefferson Parish, Louisiana, to-wit:

1. To dissolve the unit designated UL RA SUA, which was created by Office of Conservation Order No. 228-D, effective January 25, 2005, and simultaneously create a revised drilling and production unit for the exploration for and production of gas and condensate from the UL Zone, Reservoir A, such revised unit to be designated UL RA SUA;
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed unit, with each tract sharing in unit production on a surface acreage basis of participation;
3. To extend to the revised unit, to the extent not consistent herewith, all of the provisions of Office of Conservation Order No. 228-D, effective January 25, 2005;

4. To consider such other matters as may be appropriate and justified by the evidence presented at the hearing.

The UL Zone, Reservoir A, in the Avondale Field, Jefferson Parish, Louisiana was previously defined in Office of Conservation Order No. 228-D, effective January 25, 2005.

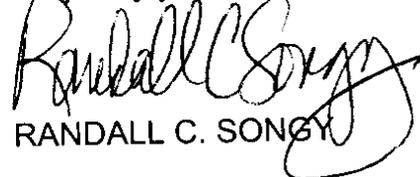
A conference to discuss the proposed application and any opposition thereto was held at 10:30 a.m. on Thursday, May 15, 2008, at The Onebane Law Firm, 1200 Camellia Boulevard, Suite 300, Lafayette, Louisiana, (337) 237-2660. A list of the parties who attended the pre-application conference is attached. Randall C. Songy, attorney for the applicant, opened the conference with a brief discussion of the Rules of Procedures. David Comeaux, geological consultant for the applicant, explained the applicant's proposal and the geological, engineering and other bases therefor, and answered questions. The conference was then adjourned. No counterplan was presented at the conference; thus, no opposition to this unit proposal is anticipated at the hearing.

Pertinent data relating to the proposed application can be obtained, AT THE COST OF THE REQUESTING PARTY, by contacting David Comeaux with Leon E. Comeaux & Associates, P.O. Box 53922, Lafayette, LA 70505, (337) 233-9839.

There is attached hereto and made a part hereof a plat outlining the proposed revised unit and a list of the names and addresses of the interested parties to whom this unitization proposal is being sent. Pursuant to the Revised Rules of Procedure, such list of parties is being furnished ONLY to the Commissioner of Conservation and to the District Manager of the Lafayette District of the Office of Conservation. However, the list of parties will be provided to any party requesting a copy of it. A reasonable effort was made to ascertain the names and addresses of all Interested Owners, Represented Parties and Interested Parties.

Finally, enclosed herein is our check in the amount of \$755.00 made payable to the Office of Conservation in payment of the required hearing application fee.

Very truly yours,


RANDALL C. SONGY

RCS/JBS/smp/bad

Enclosures

May 20, 2008

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cc: Honorable James H. Welsh
Commissioner of Conservation

Mr. Richard Hudson, District Manager
Office of Conservation

P.S. To all Interested Owners, Represented Parties and Interested Parties:

You may have received this Application even though your property is not included in the proposed unit, because the Revised Rules of Procedure require us to attempt to also notify everyone owning an interest in the area "proximate to" the proposed unit.

Your receipt of this Application does not require you to take any action. It is meant to notify you of these proceedings so that you have the opportunity to participate if you so desire.

UL RA SU A
UNDRILLED
±150 ACRES

13S 10E

39

Mississippi River

S/L 1940

13S 23E

13S 22E

26

61

28

60

67

26

27

28

29

30

31

32

33

34

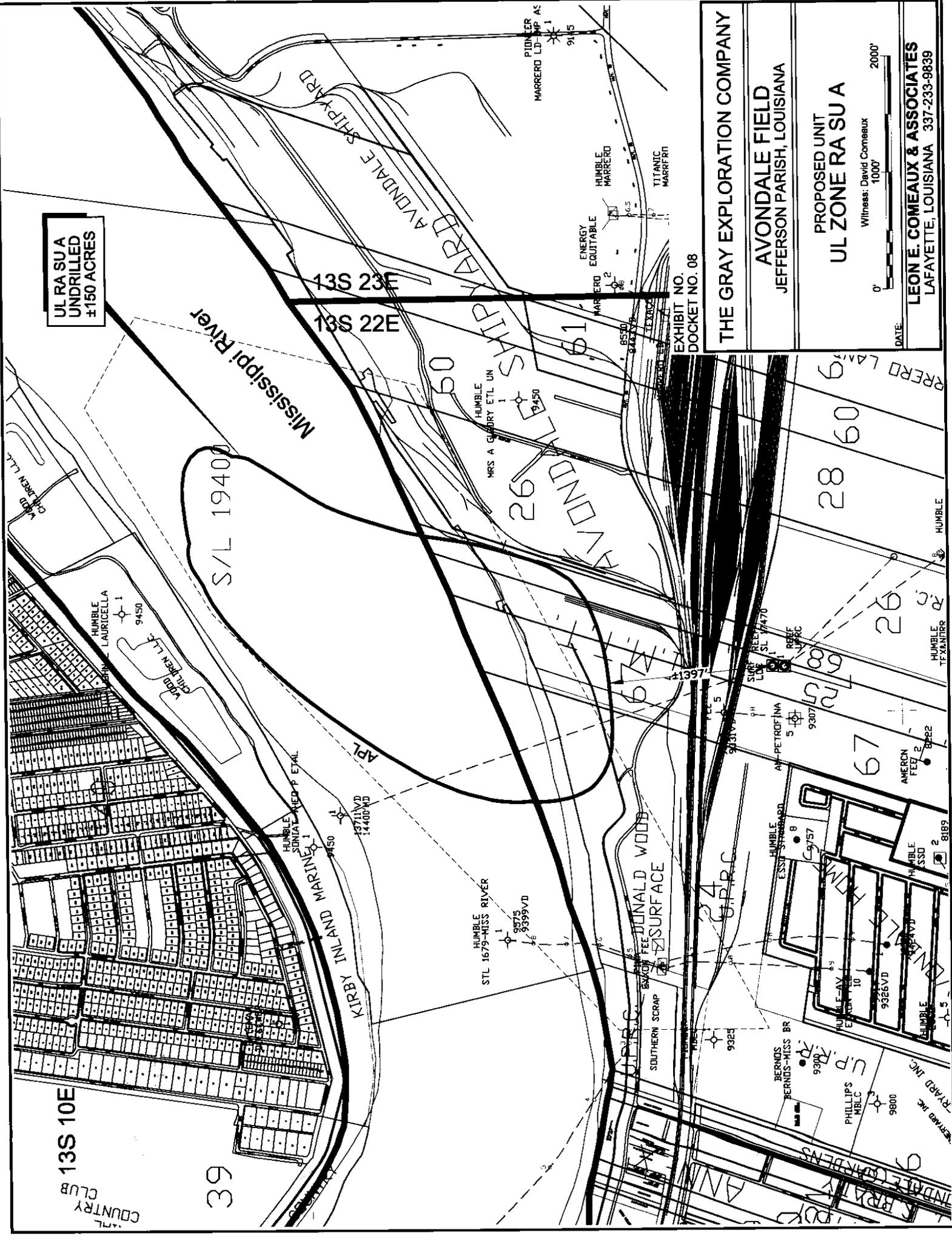


EXHIBIT NO. 08
DOCKET NO. 08

THE GRAY EXPLORATION COMPANY

AVONDALE FIELD
JEFFERSON PARISH, LOUISIANA

PROPOSED UNIT
UL ZONE RA SU A

Witness: David Comeaux

2000'

DATE:

LEON E. COMEAUX & ASSOCIATES
LAFAYETTE, LOUISIANA 337-233-9839