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November 16, 2009

OF COUNSEL
WILLIAM G. CONLY

Honorable James H. Welsh
Commissioner of Conservation
State of Louisiana
Post Office Box 44275
Baton Rouge, Louisiana 70804-4275

Re: APPLICATION FOR PUBLIC HEARING.

Haynesville Zone, Reservoir A, CADDO-PINE
ISLAND FIELD, Caddo Parish, Louisiana.

Dear Sir:

MATADOR PRODUCTION COMPANY ("Applicant") hereby respectfully applies for a public hearing to consider evidence relative to the issuance of an Order pertaining to the following matters relating to the Haynesville Zone, Reservoir A, in the Caddo-Pine Island Field, Caddo Parish, Louisiana:

1. To confirm the Matador Production Company--Hall 5H No. 1 Well as the unit well for HA RA SUC, and to approve the as drilled location of this well, as shown on the attached plat, in lieu of the location approved by Office of Conservation Order No. 122-Y-3, effective February 3, 2009.
2. To confirm Applicant as operator of HA RA SUC.
3. To consider such other matters as may be appropriate and justified by the evidence presented at the hearing.

The Haynesville Zone, Reservoir A, in the Caddo-Pine Island Field, Caddo Parish, Louisiana, was defined in Office of Conservation Order No. 122-Y, effective August 26, 2008.

Any pertinent data concerning this application will be available for inspection at the offices of Louis Gilbert & Associates, Inc., 3636 North Causeway Boulevard, Suite 204, Metairie, Louisiana 70002-7216. Any person wishing to inspect any such data should call Mr. Louis Gilbert at (504) 834-8112 during normal business hours in order to arrange a date and time for such inspection. A copy of any such pertinent data which is not otherwise available from the Office of Conservation can be obtained from Applicant at the expense of the requesting party.

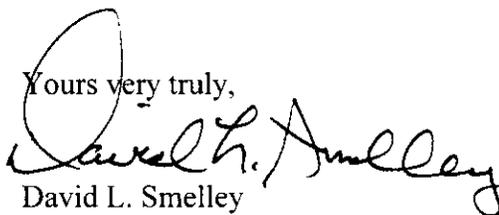
Honorable James H. Welsh
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As provided by the Revised Rules of Procedure, the subject matter of this application does not require the issuance of a pre-application notice; therefore, no such notice has been issued.

Pursuant to the aforesaid Rules of Procedure, Applicant has made a reasonable effort to obtain the names and addresses of all Interested Owners, Represented Parties and Interested Parties to whom notice of this application is being sent and has attached hereto a list of the names and addresses of such parties. A copy of this letter, and of the attached plat, is being sent to the District Manager of the Shreveport District of the Office of Conservation and to the Interested Owners, Represented Parties and Interested Parties as shown on the attached list.

Applicant will provide for posting of a copy of the Legal Notice of this hearing and of the enclosed plat at a prominent place in the area affected and will cause publication of the Legal Notice in a newspaper published in the general area of Caddo-Pine Island Field, all in accordance with the Revised Rules of Procedure. Furthermore, Applicant will mail a copy of the Legal Notice to all Interested Owners, Represented Parties and Interested Parties promptly upon receipt of the Legal Notice from the Commissioner.

Finally, enclosed herewith is our check payable to the Office of Conservation covering the application fee.

Yours very truly,

David L. Smelley

-- Attorney for Matador Production Company

DLS:dp
Enclosures

cc: Mr. James C. Broussard (w/encls.)
Mr. Cody Hubbell (w/encls.)
Mr. Louis Gilbert (w/encls.)
Interested Owners, Represented Parties
and Interested Parties (w/copy of plat only)

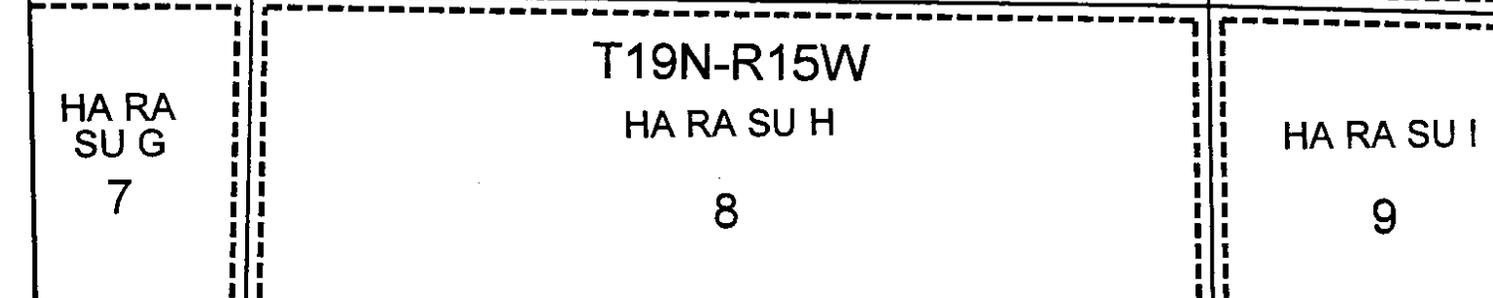
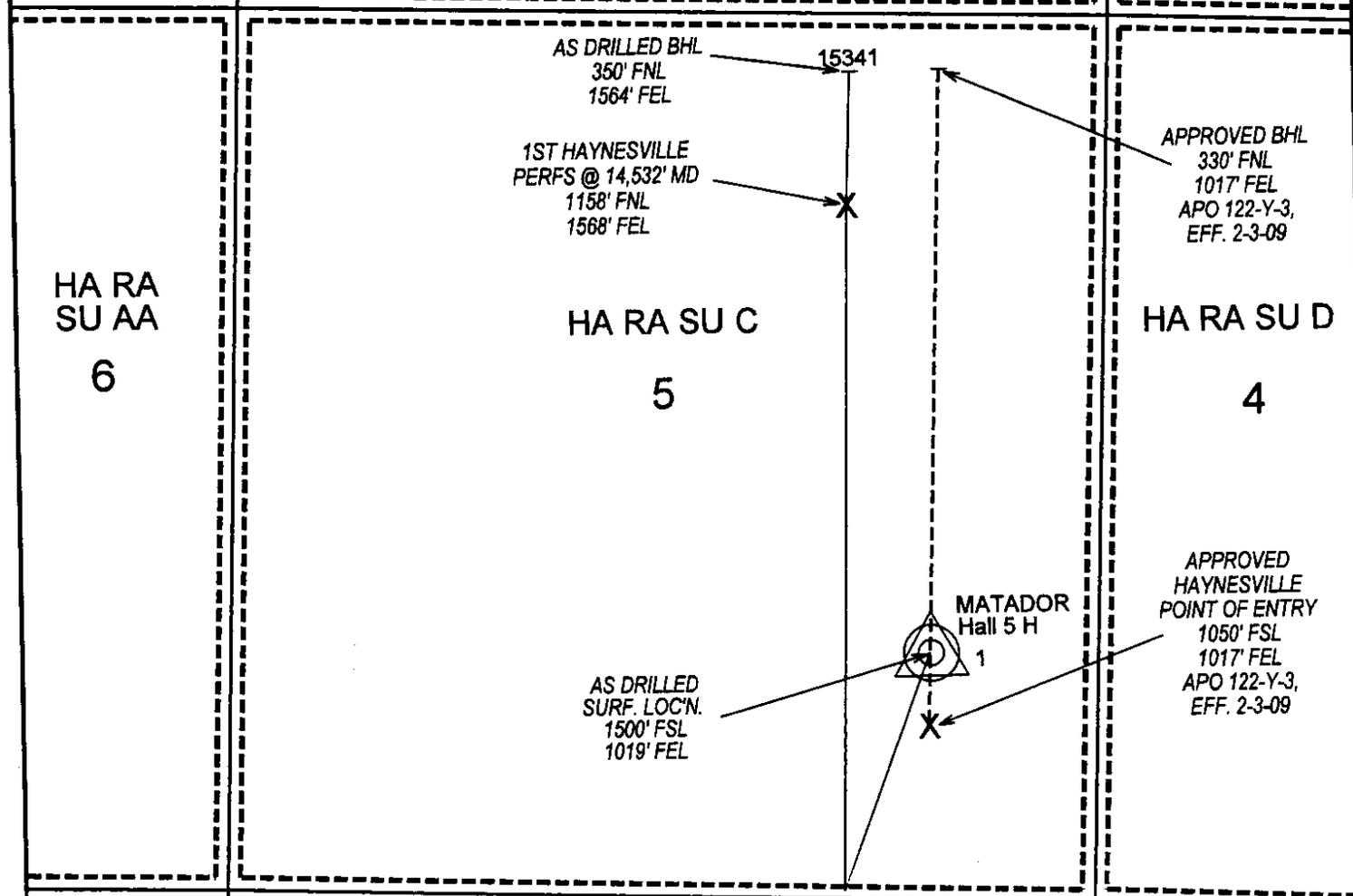
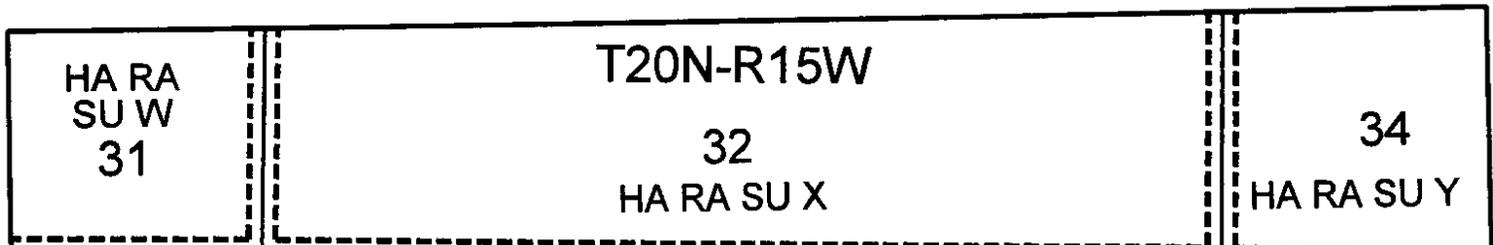


EXHIBIT No. _____ DOCKET No. 09-

MATADOR PRODUCTION COMPANY

CADDO PINE ISLAND FIELD
CADDO PARISH, LOUISIANA

PROPOSED SUBSTITUTE UNIT WELL PLAT
HA RA SU C



DATE: _____ CADPINESEC5ADHAY-09.DGN

Geology: LOUIS GILBERT & ASSOCIATES, INC.

--- HAYNESVILLE ZONE, RESERVOIR A UNITS, AS PER 122-Y SERIES

○ -UNIT WELL

△ -PROPOSED SUBSTITUTE UNIT WELL

NOTE: ONLY HAYNESVILLE DEPTH WELLS DEPICTED ON BASE