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November 18, 2008

Richard W. Revels, Jr.
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Honorable James H. Welsh
Commissioner of Conservation
Office of Conservation
P. O. Box 94275
Baton Rouge, LA 70804-4275

Re: Marginulina Howei Zone, Reservoirs A and B
Southwest Lake Arthur Field
Cameron Parish, Louisiana

Dear Commissioner Welsh;

Application is hereby made on behalf of **WALTER OIL & GAS CORPORATION** for the calling of a public hearing, after legal notice, to consider evidence relative to the issuance of an order pertaining to the following matters:

1. To establish rules and regulations and to create a single drilling and production unit each for the exploration for and production of gas and condensate from the Marginulina Howei Zone, Reservoirs A and B, all in the Southwest Lake Arthur Field, Cameron Parish, Louisiana, said proposed units designated MARG H RA SUA and MARG H RB SUA, as shown on the plat attached hereto and made a part hereof.
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed units with each tract sharing in unit production on a surface acreage basis of participation.
3. To provide that any future wells drilled to the Marginulina Howei Zone, Reservoirs A and B, should be located in accordance with the spacing provisions of LAC 43:XIX.1901 et seq. (Statewide Order No. 29-E).
4. To provide that the Commissioner of Conservation should be authorized to reclassify the reservoirs by supplemental order without the necessity of a public hearing if the producing characteristics of the reservoir changes and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation.
5. To consider such others matters as may be pertinent.

November 18, 2008

The Marginulina Howei Zone, in the Southwest Lake Arthur Field, is hereby defined as being the stratigraphic equivalent of that gas and condensate bearing zone encountered between the depths of 14,550 feet and 14,990 feet (electrical log measurements) in the Union Oil Company -- Dixie Rice No. 1 Well, located in Section 14, Township 12 South, Range 3 West, Cameron Parish, Louisiana.

Any pertinent data, including well logs, not available from the Office of Conservation may be obtained AT THE COST OF THE REQUESTING PARTY from Frank W. Harrison, Jr., P. O. Box 51943, Lafayette, LA 70505, Telephone No. (337) 232-4031.

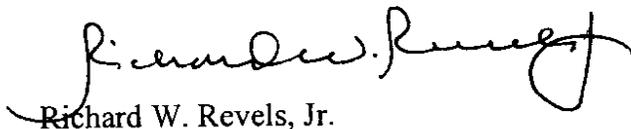
Pursuant to the Rules of Procedure, pre-application notice was given; however, no request for the conference was received. Therefore, the conference tentatively scheduled for December 3, 2008, **WILL NOT BE HELD.**

Attached hereto and made a part hereof is a plat outlining the applicant's proposal along with the list of the names and addresses of the Interested Owners, Represented Parties, and Interested Parties to whom a copy of this application is being mailed. Pursuant to the Revised Rules of Procedure, the list of parties is being furnished ONLY to the Commissioner of Conservation and to the District Manager of the Lafayette District of the Office of Conservation; however, the list of parties will be furnished to any party requesting copies. A reasonable effort was made to ascertain the names and addresses of all Interested Owners, Represented Parties and Interested Parties.

Finally, enclosed is our check in the amount of \$755.00 made payable to the Office of Conservation submitted on behalf of the applicant representing the hearing application fee.

Very truly yours,

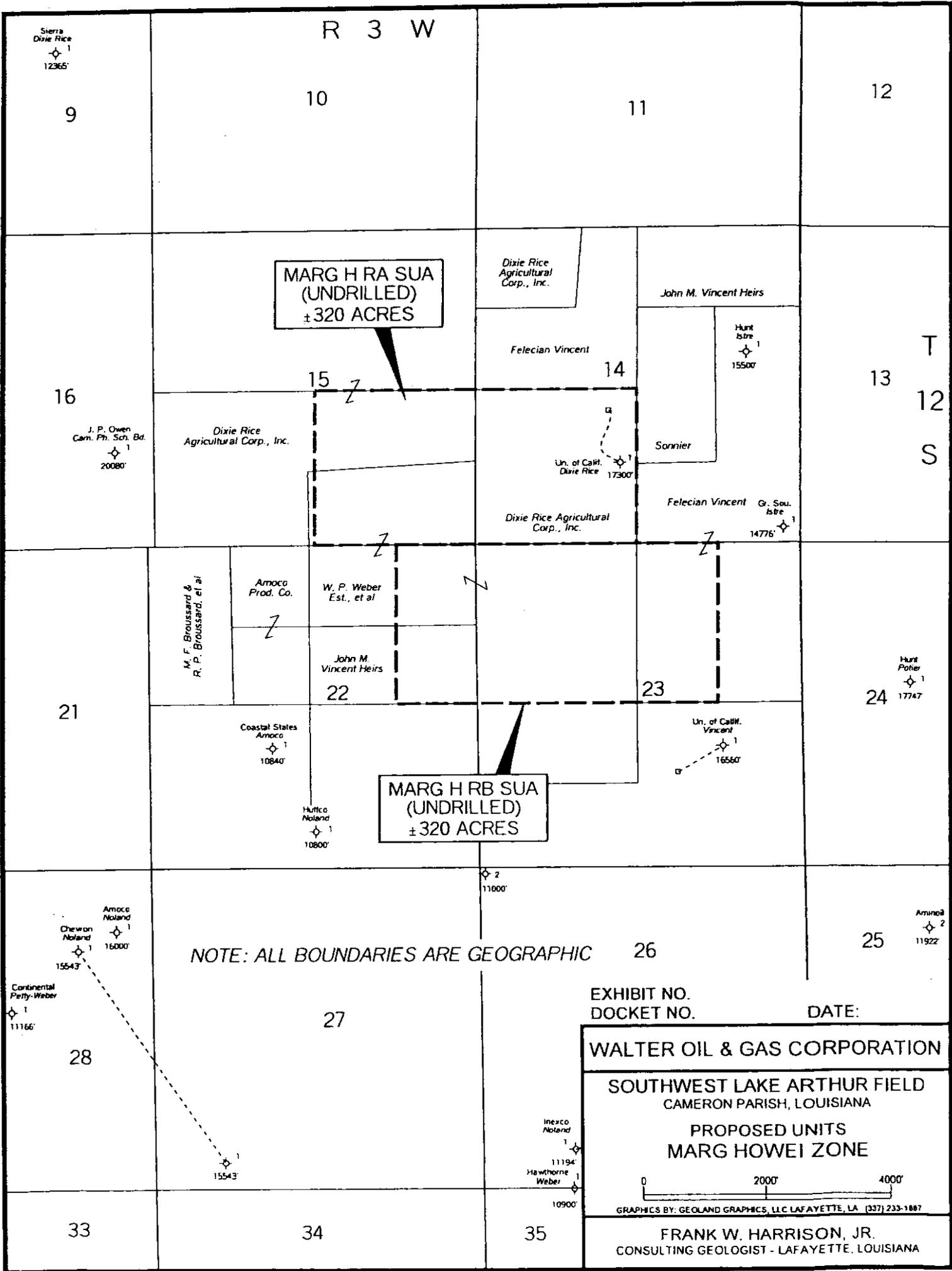
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Richard W. Revels, Jr.

RWRjr:dbf
Enclosures

cc: Mr. Richard Hudson, Lafayette District Manager
cc: Interested Owners, Represented Parties and Interested Parties



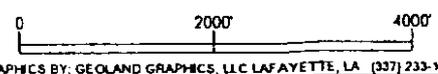
MARG H RA SUA
(UNDRILLED)
± 320 ACRES

MARG H RB SUA
(UNDRILLED)
± 320 ACRES

NOTE: ALL BOUNDARIES ARE GEOGRAPHIC

EXHIBIT NO. _____
DOCKET NO. _____ DATE: _____
WALTER OIL & GAS CORPORATION

SOUTHWEST LAKE ARTHUR FIELD
CAMERON PARISH, LOUISIANA
PROPOSED UNITS
MARG HOWEI ZONE



GRAPHICS BY: GEOLAND GRAPHICS, LLC LAFAYETTE, LA (337) 233-1887

FRANK W. HARRISON, JR.
CONSULTING GEOLOGIST - LAFAYETTE, LOUISIANA