

STRAIN, DENNIS & BATES, L. L. P.

ATTORNEYS AND COUNSELORS AT LAW
106 HEYMANN BOULEVARD (70503)
P. O. DRAWER 53319
LAFAYETTE, LOUISIANA 70505-3319
TELEPHONE (337) 237-5900
FAX (337) 233-9095
E-MAIL bullen@sdmblaw.com

JAMES L. BULLEN
PARTNER

318 ST. CHARLES STREET
BATON ROUGE, LOUISIANA 70802
TELEPHONE (225) 343-0100
FAX (225) 343-0344

February 17, 2009

Hon. James H. Welsh
Commissioner of Conservation
P. O. Box 94275
Baton Rouge, Louisiana 70804

Re: 1000' Zone RA SUA
Bayou Pointe Au Chien Field
Terrebonne and Lafourche Parishes,
Louisiana

Dear Commissioner Welsh:

Application is hereby made on behalf of Sulphur River Exploration, Inc. to the Commissioner of Conservation for the calling of a public hearing, after legal notice, pertaining to the following matters relative to the 1000' Zone, Reservoir A, in the Bayou Pointe Au Chien Field, Terrebonne and Lafourche Parishes, Louisiana:

1. To establish rules and regulations governing the exploration for and production of gas and condensate from the 1000' Zone, Reservoir A, in the Bayou Pointe Au Chien Field, Terrebonne and Lafourche Parishes, Louisiana;
2. To create a single drilling and production unit for the 1000' Zone, Reservoir A, designated as the 1000' RA SUA as shown on the plat attached hereto;
3. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the unit so created on a surface acreage basis of participation;
4. To allow the Commissioner of Conservation to reclassify the Reservoir by supplemental order, without the necessity of a public hearing, should the producing characteristics of the reservoir change and evidence to justify reclassification is submitted to and accepted by the Commissioner of Conservation;
5. To consider such other matters as may be pertinent to the 1000' Zone, Reservoir A, Bayou Pointe Au Chien Field, Terrebonne and Lafourche Parishes, Louisiana.

Hon. James H. Welsh
February 17, 2009
Page 2

The 1000' Zone, Reservoir A in the Bayou Pointe Au Chien Field, Terrebonne and Lafourche Parishes, Louisiana, is hereby defined as being that gas and condensate bearing zone encountered between the measured depths of 1020 feet and base at 2630 feet in the Pan Am Petroleum Corp., LL&E No. F-1 Well (SN 125944), located in Section 20, T19S, R20E, Bayou Pointe Au Chien Field, Terrebonne Parish, Louisiana.

No request for the pre-application conference was received, and accordingly **IT WILL NOT BE HELD**. We do not anticipate any opposition at the hearing on this matter.

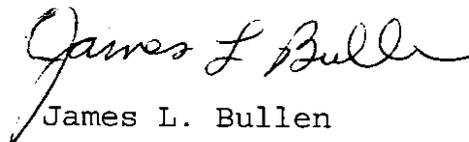
In addition to furnishing the legal notice to all Interested Owners, Represented Parties and Interested Parties, the applicant will provide for posting of the legal notice and unit plat in a prominent place in the area of Bayou Pointe Au Chien Field, Terrebonne and Lafourche Parishes, Louisiana. Additionally, the legal notice will be published in a newspaper of general circulation in the vicinity of Bayou Pointe Au Chien Field at least fifteen (15) days before the hearing date.

All pertinent data relating to this application may be obtained **AT THE COST OF THE REQUESTING PARTY** from W. H. Robbins & Associates, LLC, 302 La Rue France, Suite 100, Lafayette, Louisiana, 70508, phone: (337) 232-5004.

Enclosed to the Commissioner of Conservation and District Manager **ONLY** is a list of Interested Owners, Interested Parties and Represented Parties to whom a copy of this notice is being sent. Copies of this list will be provided upon request. Also enclosed is a copy of the plat showing the proposed unit. A reasonable effort has been made to ascertain the names and addresses of all Interested Owners, Interested Parties or Represented Parties. Finally, enclosed please find our check in the amount of \$755.00 payable to the Office of Conservation, representing the required hearing application fee.

Very truly yours,

STRAIN, DENNIS & BATES, L.L.P.


James L. Bullen

JLB/lbb
encls.

cc: Mr. Richard Hudson
District Manager

Interested Parties
Interested Owners
Represented Parties

R 20 E

T

16

19

18

9

20

Waterford Oil Co.

J. Naquin

Bazile Dardar

LA Land & Expl.

Davis

12113'

F-1 Pan Am LL&E

13016'

Pel-Tex LL&E

12350'

LA Land & Expl. Co.

Pan Am LL&E

12300'

X = 2,281,071.40
Y = 275,807.92

X = 2,281,019.89
Y = 277,507.14

850'

X = 2,281,869.50
Y = 277,532.89

X = 2,281,921.01
Y = 275,833.67

1700'

1000 RA SUA (UNDRILLED) ± 33 ACRES

Terrebonne Ph.
Lafourche Ph.

Davis Oil LL&E

12500'

Castex LL & E

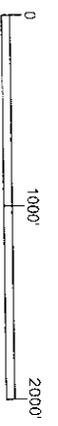
12280'

NOTE: ALL BOUNDARIES ARE GEOGRAPHIC

EXHIBIT NO. DOCKET NO. DATE:

SULPHUR RIVER EXPLORATION, INC.

BAYOU POINT AU CHIEN FIELD
TERREBONNE & LAFOURCHE PARISHES, LOUISIANA
PROPOSED UNIT
1000' ZONE



W. H. ROBBINS & ASSOCIATES LLC
CONSULTING GEOLOGISTS
Terrebonne, Louisiana (337) 232-5004

