

Frank W. Harrison, Jr.

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May 5, 2009

Honorable James H. Welsh
Commissioner of Conservation
State of Louisiana
Post Office Box 94275
Baton Rouge, Louisiana 70804-4275

Re: 5500' Zone Reservoir A
Valentine Field
Lafourche Parish, Louisiana

Dear Commissioner Welsh:

Application is hereby made on behalf of **ROGER BOHANAN & ASSOCIATES** for the calling of a public hearing, after legal notice, to consider evidence relative to the issuance of an order pertaining to the following matters relating to the 5500' Zone, Reservoir A in the Valentine Field, Lafourche Parish, Louisiana:

1. To establish rules and regulations and create a drilling and production unit for the exploration for and production of oil and gas in the Valentine Field, Lafourche Parish, Louisiana, said unit to be designated 5500' RA SUA.
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed unit with each tract sharing in unit production on a surface acre basis of participation.
3. To designate an operator for the unit.
4. To provide that any future wells drilled in the 5500' RA SUA should be located in accordance with the spacing provisions of Statewide Order No. 29-E.
5. Except to the extent herein designated, to continue in full force and effect the provisions of the Office of Conservation Orders relating to the Valentine Field, and all applicable Statewide Orders.
6. To authorize the Commissioner of Conservation to reclassify the reservoir by supplemental order without the necessity of a public hearing if the producing characteristics of the reservoir change and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation.
7. To consider such other matters as may be pertinent.

The 5500' Zone, Reservoir A, in Valentine Field, Lafourche Parish, Louisiana, is hereby defined as being the stratigraphic equivalent of that oil and gas bearing zone encountered between the depths of 5,050 feet and 6,225 feet, electrical log depths in the Pan American-Harang-Celina No. 9 well (SN 20110), located in Section 8, Township 17 South, Range 20 East, Lafourche Parish, Louisiana. This 5500' Zone, Reservoir A, is hereby further defined as being the stratigraphic equivalent of that oil and gas bearing zone encountered between the depths of 5,420 feet and 6,510 feet, electrical log depths in the Samson Contour-Country Arpents No. 1 well (SN 232268), located in Section 3, Township 17 South, Range 19 East, Lafourche Parish, Louisiana.

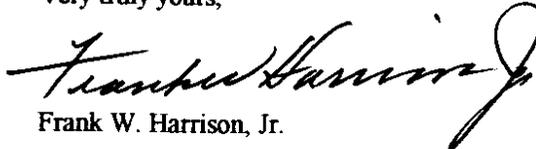
Pertinent data, including well logs, may be obtained AT THE COST OF THE REQUESTING PARTY from Frank W. Harrison, Jr., 200 Audubon Blvd., Building 28, Lafayette, Louisiana 70503

A conference to discuss the proposed application and any opposition thereto was tentatively scheduled for 10:30 A.M. on Monday, May 11, 2009, at the Petroleum Club of Lafayette. 111 Heymann Blvd., Lafayette, Louisiana. This conference was not held since a specific request to confer was not made to the writer, either by telephone or in writing, by an Interested Owner or Represented Party receiving a copy of this notice within 10 calendar day after the date thereof. No opposition to this application, therefore, is anticipated.

Attached hereto and made a part hereof is a plat outlining the applicant's proposal and a list of the names and addresses of the Interested Owners, Interested Parties, and Represented Parties to whom a copy of this notice is being furnished. Pursuant to the Revised Rules of Procedure, such list of parties is being furnished only to the Commissioner of Conservation and to the District Manager of the Lafayette District of the Office of Conservation. The list of parties will be provided to any party requesting a copy of it. A reasonable effort was made to ascertain the names and addresses of all Interested Owners, Interested Parties, and Represented Parties.

Finally, enclosed is our check in the amount of \$755.00 made payable to the Office of Conservation submitted on behalf of the applicant representing the hearing application fee.

Very truly yours,

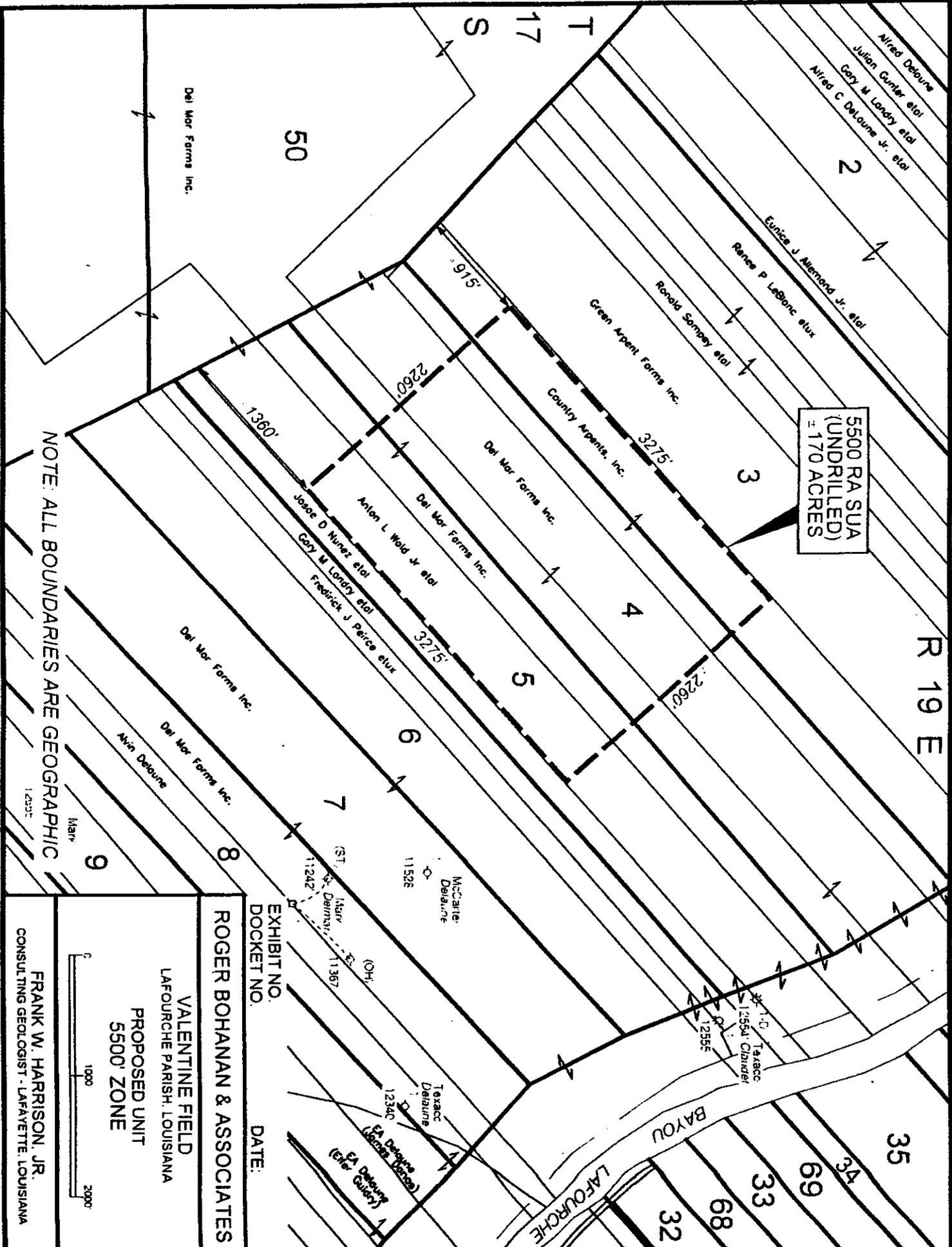


Frank W. Harrison, Jr.

FWH/hjs
Enclosures

cc: Mr. Richard Hudson
Office of Conservation Brandywine III
825 Kaliste Saloom Road
Lafayette, Louisiana 70508

cc: Interested Owners, Interested Parties, and Represented Parties

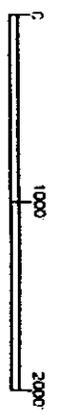


5500 RA SUA
(UNDRILLED)
± 170 ACRES

NOTE: ALL BOUNDARIES ARE GEOGRAPHIC

EXHIBIT NO. _____
DOCKET NO. _____
DATE: _____

ROGER BOHANAN & ASSOCIATES
VALENTINE FIELD
LAFOURCHE PARISH, LOUISIANA
PROPOSED UNIT
5500' ZONE



FRANK W. HARRISON, JR.
CONSULTING GEOLOGIST - LAFAYETTE, LOUISIANA