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OF COUNSEL
WILLIAM G. CONLY

May 12, 2009

Honorable James H. Welsh
Commissioner of Conservation
State of Louisiana
Post Office Box 44275
Baton Rouge, Louisiana 70804-4275

Re: APPLICATION FOR PUBLIC HEARING.

Davis Sand, Reservoir B, of the Cotton Valley
Formation, MIDDLEFORK FIELD, Lincoln Parish,
Louisiana.

Dear Sir:

RABALAIS OIL & GAS, INC. ("Applicant"), hereby respectfully applies for a public hearing to consider evidence relative to the issuance of an Order pertaining to the following matters relating to the Davis Sand, Reservoir B, of the Cotton Valley Formation, in the Middlefork Field, Lincoln Parish, Louisiana:

1. To authorize Applicant to drill, designate and utilize an alternate unit well for CV DAVIS RB SUJJ at the location shown on the attached plat, in exception to the spacing provisions of Office of Conservation Order No. 1012-A-1, effective January 11, 1978, and in lieu of the location approved by Office of Conservation Order No. 1012-A-41, effective December 16, 2008.

2. To find that the proposed alternate unit well is necessary to efficiently and economically drain a portion of the Davis Sand, Reservoir B, of the Cotton Valley Formation, underlying CV DAVIS RB SUJJ which cannot be efficiently and economically drained by any existing well on this unit.

3. To permit the Operator of CV DAVIS RB SUJJ to produce the allowable assigned to this unit from either the substitute unit well, from the alternate unit well, or from a combination of such wells, at the option of the Operator.

4. To discuss such other matters as may be pertinent to this application.

The Davis Sand, Reservoir B, of the Cotton Valley Formation, in the Middlefork Field, Lincoln and Claiborne Parishes, Louisiana, was defined in Office of Conservation Order No.

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1012-A-1, effective January 11, 1978, and was redefined in Order No. 1012-A-30, effective July 27, 1999.

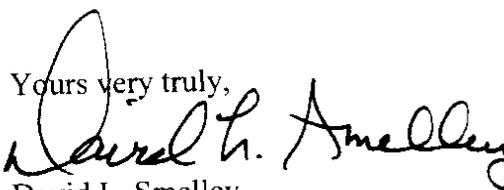
Any pertinent data concerning this application will be available for inspection at the offices of Mr. Joe B. Adams, 21010 Vermont Street, Livingston, Louisiana 70754. Any person wishing to inspect any such data should call Mr. Adams at (225) 686-2355 during normal business hours in order to arrange a date and time for such inspection. A copy of any such data which is not otherwise available at the Office of Conservation can be obtained from Applicant at the expense of the requesting party.

As provided by the Revised Rules of Procedure, the subject matter of this application does not require the issuance of a pre-application notice; therefore, no such notice has been issued.

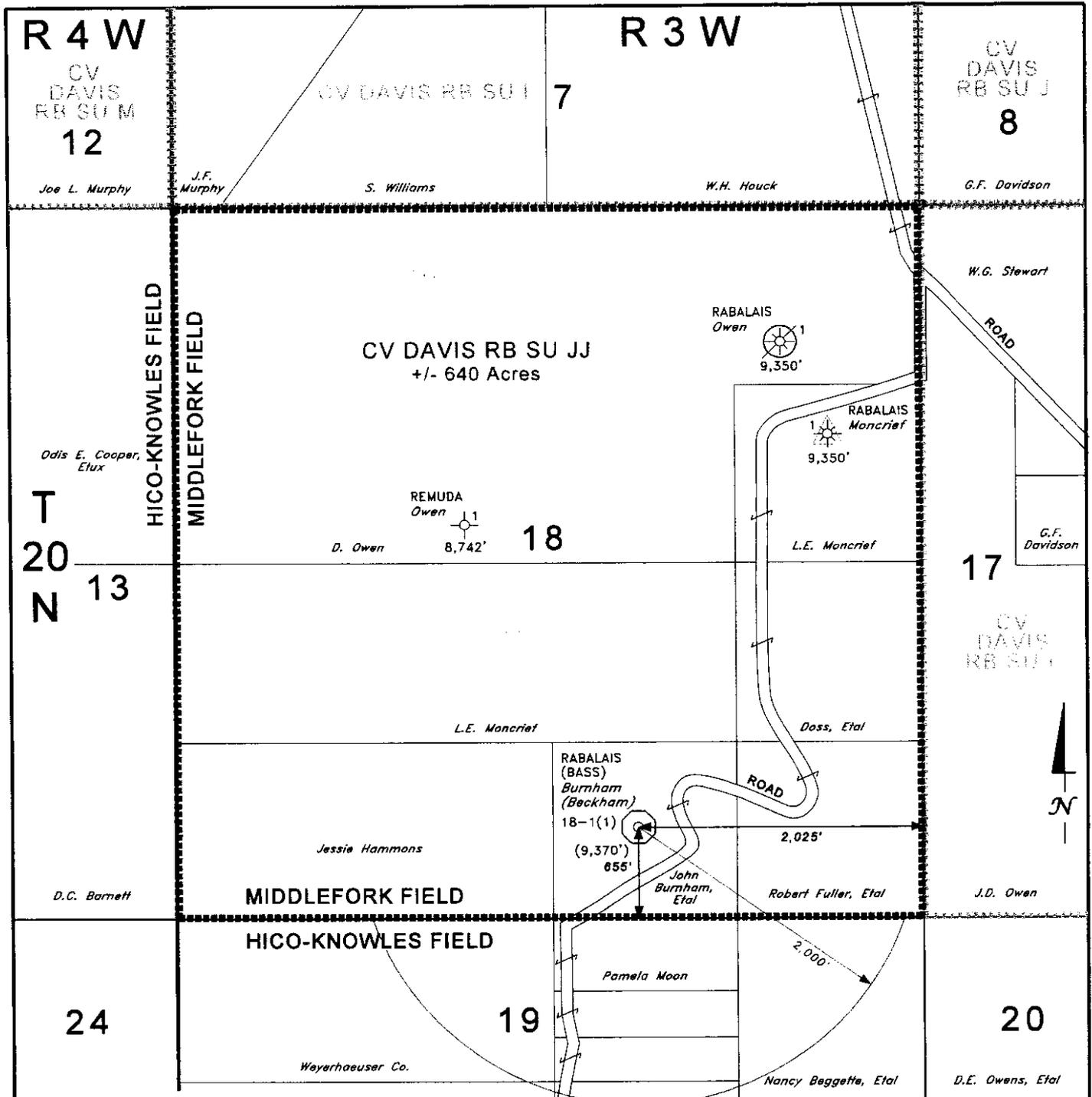
Pursuant to the aforesaid Rules of Procedure, Applicant has made a reasonable effort to obtain the names and addresses of all Interested Owners, Represented Parties and Interested Parties to whom notice of this application is being sent and has attached hereto a list of the names and addresses of such parties. A copy of this letter and of the attached plat is being sent to the District Manager of the Shreveport District of the Office of Conservation and to the Interested Owners, Represented Parties and Interested Parties, as shown on the attached list.

Applicant will provide for posting of a copy of the Legal Notice of this hearing and the enclosed plat at a prominent place in the area affected and will cause publication of the Legal Notice in a newspaper published in the general area of Middlefork Field, all in accordance with the Revised Rules of Procedure. Furthermore, Applicant will mail a copy of the Legal Notice to all Interested Owners, Represented Parties and Interested Parties promptly upon receipt of the Legal Notice from the Commissioner.

A check payable to the Office of Conservation and covering the application fee is enclosed.

Yours very truly,

David L. Smelley
-- Attorney for Rabalais Oil & Gas, Inc.

DLS:dp
Enclosures
cc: Mr. James C. Broussard (w/encls.)
Mr. F. W. Rabalais (w/encls.)
Mr. Joe B. Adams (w/encls.)
Interested Owners, Represented
Parties and Interested Parties (w/plat only)



- UNIT WELL
- PROPOSED ALTERNATE UNIT WELL
- SUBSTITUTE UNIT WELL
- EXISTING UNITS (MIDDLEFORK FIELD)

NOTE: ALL UNIT BOUNDARIES ARE GEOGRAPHIC.

NOTE: 2,000' RADIUS MEASURED INTO ADJACENT UNITS

NOTE: ONLY WELLS BELOW 8,000' ARE SHOWN.

EXHIBIT No. 1 DOCKET No.

RABALAIS OIL & GAS, INC.

MIDDLEFORK FIELD
LINCOLN PARISH, LOUISIANA

Proposed Alternate Unit Well At Exceptional Location
CV DAVIS RB SU JJ

Date: _____

0' 1000' 2000' 3000'

Geology: **JOE B. ADAMS**