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December 11, 2009

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Honorable James H. Welsh  
Commissioner of Conservation  
Office of Conservation  
P. O. Box 94275  
Baton Rouge, Louisiana 70804-4275

Re: Cotton Valley Zone, Reservoir A  
Converse Field  
Sabine Parish, Louisiana

Dear Commissioner Welsh:

Application is hereby made on behalf of Eagle Oil & Gas Co. for the calling of a public hearing, after legal notice, to consider evidence relative to the issuance of an order pertaining to the following matters relating to the Cotton Valley Zone, Reservoir A, in the Converse Field, Sabine Parish, Louisiana, to-wit:

1. To create thirteen (13) drilling and production units for the Cotton Valley Zone, Reservoir A, to be designated the CV RA SUB, CV RA SUC, CV RA SUD, CV RA SUE, CV RA SUG, CV RA SUH, CV RA SUI, CV RA SUJ, CV RA SUK, CV RA SUM, CV RA SUN, CV RA SUO and CV RA SUP, containing the identical area included within the Haynesville Zone, Reservoir A, as adopted by Louisiana Office of Conservation Order No. 501-G dated effective April 7, 2009, as shown on the attached plat.

2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed unit, with each tract sharing in the unit production on a surface acre basis of participation.
3. To establish rules and regulations governing the exploration for and production of gas and condensate from the said units.
4. To provide that wells drilled to the Cotton Valley Zone, Reservoir A, in the Converse Field be located no closer than 330 feet to any unit line and that there be not less than 660 feet between wells drilling to, completed in, or for which a permit has been issued to, the Cotton Valley Zone, Reservoir A.
5. To provide that, with respect to horizontal wells drilled to the Cotton Valley Zone within the proposed units, where the horizontal portion of the well is cased and cemented back above the top of the Cotton Valley Zone, the distance to any unit boundary will be determined based on the distance to the nearest perforation in the well, and not based on the penetration point or terminus.
6. To provide that, in the event that the producing characteristics of the reservoir should change, the reservoir may be reclassified by Supplemental Order without the necessity of a public hearing, if evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation.
7. To consider such other matters as may be pertinent to the Cotton Valley Zone, Reservoir A, in the Converse Field, Sabine Parish, Louisiana.

The Cotton Valley Zone, Reservoir A, in the CONVERSE FIELD, Sabine Parish, Louisiana, is hereby defined as that interval seen between the electrical log depths of 10,280' and 11,900' in the Shell Exploration and Production – Olympia Minerals 26 No. 1 Well, located in Section 26, Township 9 North, Range 12 West, Sabine Parish, Louisiana.

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All pertinent data relating to the above proposal may be obtained, AT THE COST OF THE REQUESTING PARTY, from David Comeaux, Geologist, 305 La Rue France, Lafayette, Louisiana 70503, Phone No.: (337) 233-9839.

A pre-application conference was held on December 9, 2009. A copy of the attendance list is attached hereto. David Comeaux, on behalf of the Applicant, opened the meeting and explained the basis of the proposal. Questions were asked and answered but no counter-plans were presented. Applicant does not expect opposition at the hearing.

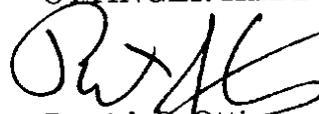
Attached hereto and made a part hereof is a plat outlining the proposed Cotton Valley Zone, Reservoir A, in the Converse Field, Sabine Parish, Louisiana. Also enclosed herewith to the Commissioner of Conservation and District Manager is a list of the names and addresses of the Interested Owners, Represented Parties and Interested Parties to whom a copy of this notice is being sent; however, a copy of this list will be provided to any party upon request. A reasonable effort has been made to ascertain the names and addresses of all Interested Owners, Represented Parties and Interested Parties.

Applicant will provide for posting of a copy of the Legal Notice which issues in respect of this application, and of the enclosed plat, at a prominent place in the area affected, and will cause publication of the Legal Notice in a newspaper published in the general area of the Converse Field, all in accordance with the Revised Rules of Procedure. Additionally, Applicant will mail a copy of the Legal Notice to all Interested Owners, Represented Parties and Interested Parties promptly upon receipt of the Legal Notice from the Commissioner of Conservation.

In addition, enclosed herewith is our check payable to the Office of Conservation in payment of the required hearing application fee.

Very truly yours,

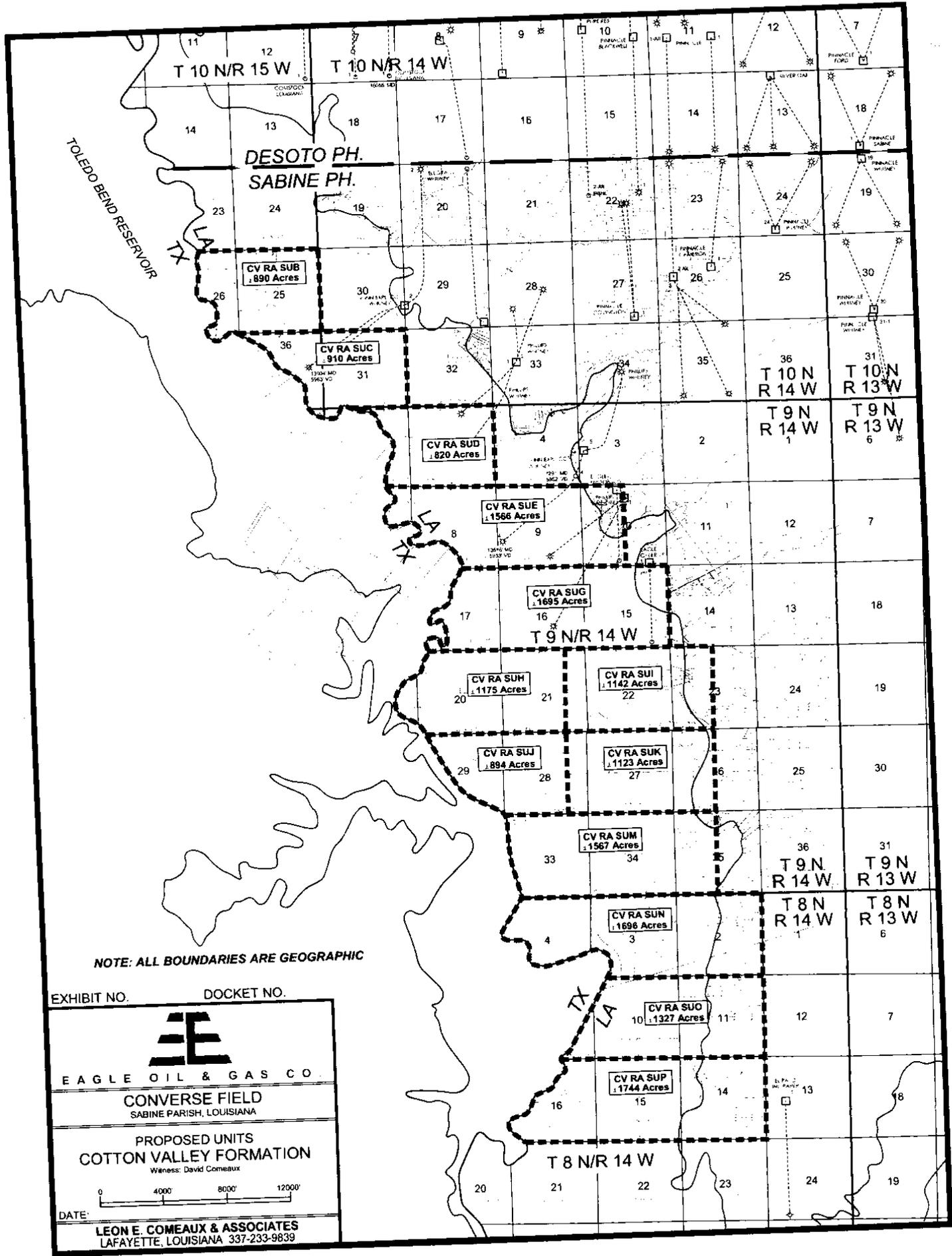
OTTINGER HEBERT, L.L.C.



Patrick S. Ottinger

PSO/sd  
Enclosures

cc: Mr. Jim Broussard, District Manager  
Interested Owners, Represented Parties and Interested Parties



NOTE: ALL BOUNDARIES ARE GEOGRAPHIC

EXHIBIT NO. \_\_\_\_\_ DOCKET NO. \_\_\_\_\_

	
<b>EAGLE OIL &amp; GAS CO.</b>	
<b>CONVERSE FIELD</b> SABINE PARISH, LOUISIANA	
<b>PROPOSED UNITS</b> <b>COTTON VALLEY FORMATION</b> Witness: David Comeaux	
	
DATE: _____	
<b>LEON E. COMEAUX &amp; ASSOCIATES</b> LAFAYETTE, LOUISIANA 337-233-9839	