LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, AUGUST 31, 2010,** upon the application of **PETROHAWK OPERATING COMPANY.**

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Haynesville Zone, Reservoir A,** in the Cedar Grove Field, Caddo Parish, Louisiana.

1. To create one additional drilling and production unit for the exploration for and production of gas and condensate from the Haynesville Zone, Reservoir A, to be designated HA RA SUU.
2. To redefine the Haynesville Zone, Reservoir A, INSOFAR AND ONLY INSOFAR as HA RA SUU is concerned, as being the stratigraphic equivalent of that gas and condensate bearing interval encountered between the depths of 9,960' and 11,542' (electrical log measurements) in the Petrohawk Operating Company – B & K Exploration 37 No. 1 Well, located in Irregular Section 37, Township 17 North, Range 13 West.
3. To force pool and integrate all of the separately owned tracts, mineral leases and other property interests located within the proposed unit in accordance with Section 10, Title 30, of the Louisiana Revised Statutes of 1950, with each tract sharing in unit production on a surface acreage basis of participation.
4. To designate a unit well and unit operator, as appropriate.
5. Except to the extent inconsistent herewith, to extend the provisions of Office of Conservation Order No. 967-C, effective September 30, 2008, and of all applicable Statewide Orders, to the additional unit requested herein.
6. To confirm that with respect to horizontal wells drilled to the Haynesville Zone, Reservoir A, in or to serve the proposed unit, where the horizontal lateral portion of the well is cased and cemented back above the top of the Haynesville Zone, Reservoir A, the distance to any unit boundary and any offset well(s) will be calculated based on the distance to the nearest perforation in the well, and not based on the penetration point or terminus.
7. To consider such other matters as may be pertinent.

The Haynesville Zone, Reservoir A, was initially defined in Order No. 967-C, effective August 12, 2008, and is to be redefined INSOFAR AND ONLY INSOFAR as HA RA SUU is concerned, as provided herein.

A plat is available for inspection in the Office of Conservation in **Baton Rouge** and **Shreveport,** Louisiana. http://dnr.louisiana.gov/conshearings

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, LA 7/27/10;7/30/10 S lck

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.