Louisiana Department of Energy and Natural Resources

August 2025 www.dnr.louisiana.gov/tad

Louisiana Energy Facts

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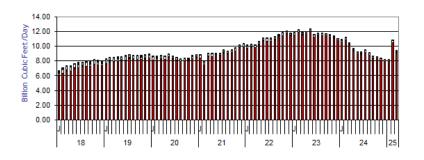
Highlights

August 2025

West Texas Intermediate (WTI) crude oil spot price is under \$70 per barrel. On August 6, 2025, WTI settled at \$64.36 per barrel. The recent EIA forecasts expects WTI prices to average around the \$65 per barrel for the rest of 2025. Brent crude prices are expected to have a premium as compared to WTI prices, averaging \$69 for the rest of 2025. The EIA has a downward outlook for the end of 2025, with the second half of the year's price falling, but production to increase marginally throughout the rest of 2025 and 2026. Uncertainty dealing with supply from the Middle East and Eastern Europe, and ultimately prices, could put pressure on prices in early 2026, the trajectory depending upon what happens in both those theaters.

Louisiana Natural Gas & Casinghead Production Excluding Federal OCS (Billion Cubic Feet/Day)

% Change Month 2020 2021 2022 2023 2024 2025 23/24 24/25 January 8.65 8.60 10.12 11.84 10.83 8.14 -24.79% February 8.03 7.52 10.22 12.23 11.12 10.77 -3.16% 8.24 8.85 10.16 11.83 10.41 9.33 -10.38% March 8.72 8.80 10.63 11.92 9.65 -18.99% April 12.31 -25.29% May 8 66 8 77 11 04 9 19 June. 8.06 8.71 11.05 11.54 9.13 -20.88% 8.36 8.57 11.03 11.69 July 9 44 -19.21% 8.03 8.98 11.26 11.73 August 9.04 -22.93% 8.06 8.58 September 8.81 11.49 11.66 -26.40% October 8.33 9.72 11.81 11.53 8.54 -25.90% 8.69 10.01 12.03 11.37 8.35 -26.60% November December 8.72 9.81 11.73 11.00 8.16 -25.79% 8.93 11.05 9.37 Year Average 8.38 11.72 9.41 " Partial Year



■North ☑ South ■ Offshore

Current Oil & Gas Data

Louisiana DNR Technology Assessment Division

PRODUCTION	FEB 25	JAN 25	DEC 24	FEB 24
GOM CENTRAL FEDERAL OFFSHORE F (OCS)				
Crude Oil & Condensate (MMB)	47	53	56	50
Natural Gas & Casinghead (BCF)	48	53	57	53
THE UNITED STATES TOTAL	-10	55	31	33
Crude Oil & Condensate ^C (MMB)	371	407	417	380
Natural Gas & Casinghead ^C (BCF)	2,939	3,236	3,273	3,073
IMPORTS	2,333	3,236	3,213	3,073
U.S. Crude Oil ^C (MMB)	169	206	203	190
U.S. Natural Gas ^C (BCF)	295	335	309	259
BAKER HUGHES RIG COUNTS	200	333	303	233
U.S. Gas ^A	101	100	102	120
U.S. Oil ^A	489	483	487	501
U.S. Offshore ^A	14	14	14	20
U.S. Total ^A	590	582	589	622
PRICES		552		022
CRUDE OIL (\$/barrel)				
OPEC Average ^C (F.O.B.)	74	Withheld	71.07	77.03
U.S. Imports Average ^C (F.O.B.)	64	66.53	63.96	67.87
U.S. Wellhead Average ^C	70	73.15	68.12	74.96
Gulf OCS Wellhead Average ^C	73	73.13	68.92	75.51
State Severance Wellhead Average ^E	74	66.56	67.03	75.75
NATURAL GAS (\$/MCF)				
U.S. City Gates Average ^C	5	4.88	4.40	4.52
U.S. Imports Average ^C (F.O.B.)	4	5.04	3.13	2.44
U.S. Spot Market Average ^D	4	4.32	3.14	1.79
State Royalty Wellhead Average	4	3.67	2.24	2.16
NYMEX Henry Hub End of the Month Settle Gas Price ^B (\$/MMBTU)	4	3.51	3.43	2.49

1	Estimated	MCF	Thousand Cubic Feet	^	Oil 9 Coo lournel	_	Notural Cas Wash
2	Revised	MMB	Million Barrels	A	Oil & Gas Journal	_	Natural Gas Week
BCF	Billion Cubic Feet	N/A	Not Available	<u>Б</u>	Wall Street Journal	E	LA Dept of Revenue
BTU	British Thermal Unit	OCS	Outer Continental Shelf		U. S. Dept. of Energy	Г	BOEM
F.O.B	Free on Board	MMBTU	Million British Thermal Units		e: Unless otherwise specific		

Note from the Editors

Louisiana Energy Facts is published monthly by the Louisiana Department of Natural Resources, Technology Assessment Division as a public service to individuals interested in Louisiana energy activities. Content includes recent oil, gas and other energy statistics and a brief analysis of current trends.

Louisiana Energy Facts articles provide insight and information on subjects of special interest to our readers, and may announce relevant, forthcoming publications.

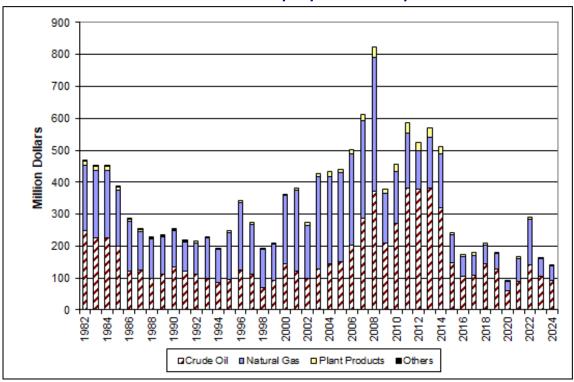
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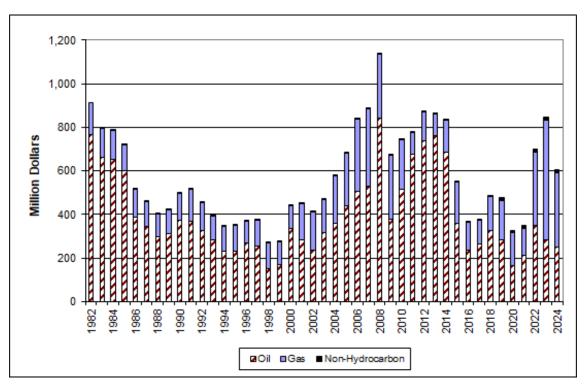
Department of Natural Resources and excludes Federal OCS.

Louisiana Energy Facts

Louisiana Mineral Royalty Revenue by Source



Louisiana Mineral Severance Tax Revenue by Source



Quick Facts

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	Louisiana	DNR	Technology	Assessment	Division	
	SPOT MARKET PRICES	Jul	2 5 J	un 25	Jul 24	
١	Louisiana Natural Gas ^D (\$/MMBTU)	3	.29	3.14	2.13	
l	NYMEX Henry Hub Last Settle Gas Price ^B (\$/MMBTU)	3	.20	3.02	2.07	
l	Louisiana Sweet Crude - St. James ^B (\$/Barrel)	69	.63	69.95	83.02	
l	BAKER HUGHES RIG COUNTS	Jun	25 N	/lay 25	Jun 24	
l	North Louisiana ^A		21	20	24	
l	South Louisiana Inland Waters ^A		4	2	2	
l	South Louisiana Inland ^A		1	2	2	
l	Louisiana State Offshore		0	0	0	
l	Louisiana Federal OCS Offshore		9	9	18	
l	Total Louisiana ^A (OCS included)		35	33	46	
l	PRODUCTION (State Jurisdiction Only)	Jun	25 M	/lay 25	Jun 24	
l	Louisiana Crude Oil & Condensate (MMB)		2.3 1	2.4 1	2.6 ²	
l	Louisiana Natural Gas & Casinghead (BCF)		33.2 ¹	275.8 ¹	273.9 ²	
J	DRILLING PERMITS (State Jurisdiction Only)	Jun	25 N	/lay 25	Jun 24	
7	Total Louisiana Oil and Gas		55	57	25	
	Louisiana Wildcats		0	0	0	
	Louisiana Offshore (Wildcats included)		0	0	0	

