Louisiana Department of Energy and Natural Resources

July 2025

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Louisiana Energy Facts

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Highlights

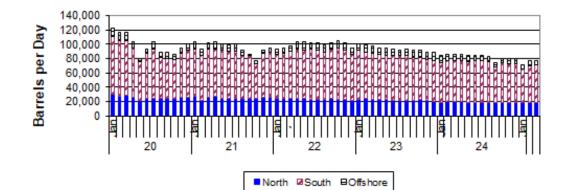
July 2025

Louisiana natural gas June average spot wellhead price was \$3.14/MMBTU, \$0.08 more than last month and \$0.48 more than the June 2024, average. The US Energy Information Administration (EIA), in its July Short-Term Energy Outlook, expects Henry Hub spot prices to trend upwards for the rest of 2025. The EIA sees a \$3.70/ MMBTU price for full-year 2025 and a increase in prices to \$4.40/MMBTU in 2026. The EIA reported an injection of 53 BCF the week ending July 4, bringing the volume of working gas in storage to 3,006 BCF. The storage volume was 184 BCF lower than last year, and it was 173 BCF higher than five-year average.

Louisiana Monthly Crude Oil & Condensate Production** Excluding Federal OCS (Barrels/Day)

						% Change	
2020	2021	2022	2023	2024	2025	23/24	24/25
123,149	103,603	92,824	100,593	84,408	70,614		-16.34%
116,678	93,244	94,646	99,022	86,683	77,011		-11.16%
116,195	102,650	98,190	97,051	86,204	77,113		-10.55%
104,131	104,227	104,124	94,887	86,573	75,926 ¹		-12.30%
80,340	100,387	103,029	94,148	83,969	77,243 1		-8.01%
93,768	99,565	102,496	93,543	84,988	76,194 ¹		-10.35%
103,650	100,040	101,821	91,718	84,665		-7.69%	
89,141	91,639	98,818	93,830	83,493		-11.02%	
88,956	86,573	102,319	91,744	74,677		-18.60%	
86,615	76,990	105,195	91,531	80,447		-12.11%	
95,059	92,370	101,642	88,970	79,666		-10.46%	
100,843	94,619	94,199	88,187	79,686		-9.64%	
99,877	95,492	99,152	98,475	98,475	75,684		
	123,149 116,678 116,195 104,131 80,340 93,768 103,650 89,141 88,956 86,615 95,059 100,843	123,149 103,603 116,678 93,244 116,195 102,650 104,131 104,227 80,340 100,387 93,768 99,565 103,650 100,040 89,141 91,639 88,956 86,573 86,615 76,990 95,059 92,370 100,843 94,619	123,149 103,603 92,824 116,678 93,244 94,646 116,195 102,650 98,190 104,131 104,227 104,124 80,340 100,387 103,029 93,768 99,565 102,496 103,650 100,040 101,821 89,141 91,639 98,818 88,956 86,573 102,319 86,615 76,990 105,195 95,059 92,370 101,642 100,843 94,619 94,199	123,149 103,603 92,824 100,593 116,678 93,244 94,646 99,022 116,195 102,650 98,190 97,051 104,131 104,227 104,124 94,887 80,340 100,387 103,029 94,148 93,768 99,565 102,496 93,543 103,650 100,040 101,821 91,718 89,141 91,639 98,818 93,830 88,956 86,573 102,319 91,744 86,615 76,990 105,195 91,531 95,059 92,370 101,642 88,970 100,843 94,619 94,199 88,187	123,149 103,603 92,824 100,593 84,408 116,678 93,244 94,646 99,022 86,683 116,195 102,650 98,190 97,051 86,204 104,131 104,227 104,124 94,887 86,573 80,340 100,387 103,029 94,148 83,969 93,768 99,565 102,496 93,543 84,988 103,650 100,040 101,821 91,718 84,665 89,141 91,639 98,818 93,830 83,493 88,956 86,573 102,319 91,744 74,677 86,615 76,990 105,195 91,531 80,447 95,059 92,370 101,642 88,970 79,666 100,843 94,619 94,199 88,187 79,686	123,149 103,603 92,824 100,593 84,408 70,614 116,678 93,244 94,646 99,022 86,683 77,011 116,195 102,650 98,190 97,051 86,204 77,113 104,131 104,227 104,124 94,887 86,573 75,926 ¹ 80,340 100,387 103,029 94,148 83,969 77,243 ¹ 93,768 99,565 102,496 93,543 84,988 76,194 ¹ 103,650 100,040 101,821 91,718 84,665 89,141 91,639 98,818 93,830 83,493 88,956 86,573 102,319 91,744 74,677 86,615 76,990 105,195 91,531 80,447 95,059 92,370 101,642 88,970 79,666 100,843 94,619 94,199 88,187 79,686	2020 2021 2022 2023 2024 2025 23/24 123,149 103,603 92,824 100,593 84,408 70,614 116,678 93,244 94,646 99,022 86,683 77,011 116,195 102,650 98,190 97,051 86,204 77,113 104,131 104,227 104,124 94,887 86,573 75,926 ¹ 80,340 100,387 103,029 94,148 83,969 77,243 ¹ 93,768 99,565 102,496 93,543 84,988 76,194 ¹ 103,650 100,040 101,821 91,718 84,665 -7.69% 89,141 91,639 98,818 93,830 83,493 -11.02% 88,956 86,573 102,319 91,744 74,677 -18.60% 86,615 76,990 105,195 91,531 80,447 -12.11% 95,059 92,370 101,642 88,970 79,666 -10.46% 100,843 <

¹ Figures are Projections



NOV 24

JAN 24

Current Oil & Gas Data

Louisiana DNR Technology Assessment Division

JAN 25 DEC 24

PRODUCTION	JAN 23	DEC 24	NOV 24	JAN 24
GOM CENTRAL FEDERAL OFFSHORE F (OCS)				
Crude Oil & Condensate (MMB)	53	56	48	51
Natural Gas & Casinghead (BCF)	48	57	48	57
THE UNITED STATES TOTAL				
Crude Oil & Condensate C (MMB)	407	417	401	389
Natural Gas & Casinghead ^C (BCF)	3,236	3,273	3,090	3,186
IMPORTS				
U.S. Crude Oil ^C (MMB)	206	203	197	205
U.S. Natural Gas ^C (BCF)	335	309	270	323
BAKER HUGHES RIG COUNTS				
U.S. Gas ^A	100	102	101	119
U.S. Oil ^A	483	487	483	502
U.S. Offshore ^A	14	14	14	20
U.S. Total ^A	582	589	584	620
PRICES				
CRUDE OIL (\$/barrel)				
OPEC Average ^C (F.O.B.)	Withheld	71.07	71.65	Withheld
U.S. Imports Average ^C (F.O.B.)	66.53	63.96	65.17	62.58
U.S. Wellhead Average ^C	73.15	68.12	68.19	72.26
Gulf OCS Wellhead Average ^C	73.13	68.92	69.37	73.87
State Severance Wellhead Average ^E	66.56	67.03	69.66	Withheld
NATURAL GAS (\$/MCF)				
U.S. City Gates Average ^C	4.88	4.40	3.99	4.76
U.S. Imports Average ^C (F.O.B.)	5.04	3.13	1.92	2.44
U.S. Spot Market Average D	7.89	4.12	2.56	1.79
State Royalty Wellhead Average	3.67	2.24	1.48	3.14
NYMEX Henry Hub End of the Month Settle Gas Price ^B (\$/MMBTU)	3.51	3.43	2.35	2.62
Key Data Sources				

Data Sources

1	Estimated	MCF	Thousand Cubic Feet			_	
	Revised	MMB	Million Barrels	Α	Oil & Gas Journal	D	Natural Gas Week
2				В	Wall Street Journal	F	LA Dept of Revenue
BCF	Billion Cubic Feet	N/A	Not Available	Ċ		-	•
BTU	British Thermal Unit	OCS	Outer Continental Shelf		U. S. Dept. of Energy	F	BOEM
F.O.B	Free on Board	MMBTU	Million British Thermal Units		: Unless otherwise specific	,	

Note from the Editors

Louisiana Energy Facts is published monthly by the Louisiana Department of Natural Resources, Technology Assessment Division as a public service to individuals interested in Louisiana energy activities. Content includes recent oil, gas and other energy statistics and a brief analysis of current trends.

Louisiana Energy Facts articles provide insight and information on subjects of special interest to our readers, and may announce relevant, forthcoming publications.

These documents are available on the Louisiana Department of Natural Resources, Technology Assessment Division home page: http://www.dnr.louisiana.gov/tad. From the menu, select Newsletters. Our current online holdings include issues dating from 1998 through the present. If the issue you are seeking is unavailable, please contact us.

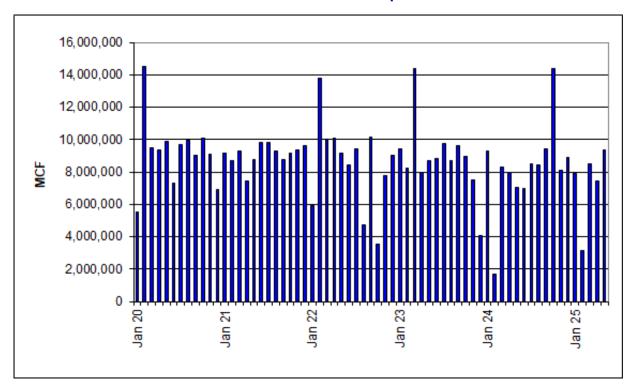
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Department of Natural Resources and excludes Federal OCS.

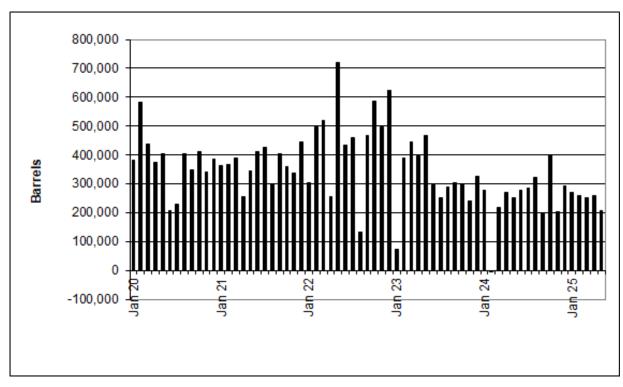
PRODUCTION

Louisiana Energy Facts

Louisiana Natural Gas Production from Incapable Oil and Gas Wells



Louisiana Crude Oil Production from Stripper Wells



Quick Facts

July 2025

Louisiana Office of Energy

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SPOT MARKET PRICES	Jun 25	May 25	Jun 24
Louisiana Natural Gas ^D (\$/MMBTU)	3.14	3.06	2.66
NYMEX Henry Hub Last Settle Gas Price ^B (\$/MMBTU)	3.02	2.97	2.53
Louisiana Sweet Crude - St. James ^B (\$/Barrel)	69.95	63.31	81.59
BAKER HUGHES RIG COUNTS	May 25	Apr 25	May 24
North Louisiana ^A	20	20	23
South Louisiana Inland Waters ^A	2	2	1
South Louisiana Inland ^A	2	2	2
Louisiana State Offshore	0	0	0
Louisiana Federal OCS Offshore	9	9	17
Total Louisiana ^A (OCS included)	33	32	44
PRODUCTION (State Jurisdiction Only)	May 25	Apr 25	May 24
Louisiana Crude Oil & Condensate (MMB)	2.4 1	2.2 1	2.6 ²
Louisiana Natural Gas & Casinghead (BCF)	275.8 ¹	271.2 ¹	285.0 ²
DRILLING PERMITS (State Jurisdiction Only)	May 25	Apr 25	May 24
Total Louisiana Oil and Gas	57	44	51
Louisiana Wildcats	0	0	1
Louisiana Offshore (Wildcats included)	0	0	0

