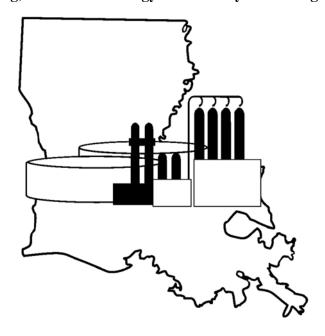
## LOUISIANA CRUDE OIL REFINERY SURVEY REPORT

# Twenty-Second Edition 2018

By Edward O'Brien, III

### Refining, Alternative Energy & Power Systems Program



## LOUISIANA DEPARTMENT OF NATURAL RESOURCES

## Thomas Harris Secretary of Natural Resources



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Baton Rouge, Louisiana June 2019

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### **Foreword**

Since 1989, the Technology Assessment Division of the Louisiana Department of Natural Resources (DNR) has periodically conducted surveys of Louisiana crude oil refineries. The results of the survey were compiled into a report focusing on developments that have occurred since the previous report. The needs of the survey were dismissed as the U.S. Energy Information Administration (EIA) and the DNR Office of Conservation are providing the same information on their online database, while the report is still a useful tool for state officers, state legislators, citizens, and industries representatives. The report includes an overview of the general direction of the industry and updated information on the current status of refinery ownership, mailing addresses, operating status, and key personnel. Tabulated statistical data, charts, and graphs relating to oil production, refinery crude oil sources, refinery margins, capacities, operating rates, and product slate are also presented. Information on both operating and non-operating refineries that are still intact is included.

The operating refining capacities, operating rates, and product slate statistics presented in this report are prepared from data supplied by EIA's Refinery Capacity Report and DNR Refiner Monthly Report (R3 report). The information on the non-operating refineries is obtained from their owners, trustees, or management personnel and is current within a few weeks of publication. The data used to construct the charts and graphs on oil production, refinery margins, and crude oil sources is obtained from DNR's database.

The time period covered by DNR's current report is January 1, 2018 – December 31, 2018, and is designed to complement the petroleum statistics published by the Energy Information Administration (EIA). DNR gratefully acknowledges permission to use the December 7, 2018 Oil and Gas Journal Worldwide Refining Survey results to provide another independent dataset for comparison.

Louisiana motor fuels production from 2000 to 2018 is shown on Figure 7 (pg. 27), U.S. EIA Louisiana refineries data is shown in Table 14 (pg. 28) and Table 15 (pg. 31), and *Oil & Gas Journal*, Louisiana refineries data is shown in Table 16 (pg. 32).

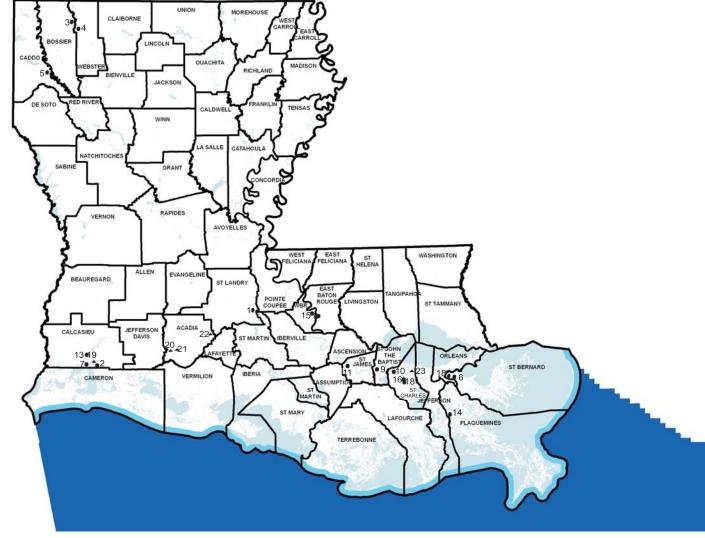
The principal terms and phrases used in this report are the same as those used in EIA publications. The definitions of these terms can be found on the glossary of this report. The slight difference in meaning between oper*able* and oper*ating*, when used to specify capacity or utilization rate, has caused some confusion. "Operable" refers to the maximum amount of crude oil capacity that a refinery can utilize to process crude oil in its atmospheric stills; "operating" refers to the amount of crude oil capacity actually utilized. See glossary for detailed definitions.

The Department of Natural Resources uses the information in this report to enhance the economic development efforts of the State by:

- Developing information on State and Federal energy policies that affect the oil and gas production and refining industries located in the State;
- Helping crude suppliers locate refining sources and refined petroleum product buyers locate sources of supply;

- Assisting new industries desiring to site facilities near refineries; and,
- Providing information to parties evaluating refineries for possible purchase.

Figure 1: Map and Highlights of Louisiana Refineries



### Operating Refineries

- 1 Alon Refining Krotz Spring Inc Krotz Springs 10 Equilion Enterprises LLC Norco
- 2 Calcasieu Refining Co. Lake Charles
- 3 Calumet Lubricants Co Princeton
- 4 Calumet Lubricants Co Cotton Valley 5 Calumet Shreveport LLC - Shreveport
- 6 Chalmette Refining LLC Chalmette
- Citgo Petroleum Corp Lake Charles
- ExxonMobil Refining & Supply Co Baton Rouge Marathon Petroleum Co LLC - Garyville
- 11 Equilion Enterprises LLC Convent
- 13 Phillips 66 Lake Charles
- 14 Phillips 66 Alliance
- 15 Placid Refining Co LLC Port Allen
- 17 Valero Refining Co Meraux
  - Valero Refining Co Norco

### **Non-Operating Refineries**

- 19 Pelican Refining Co Lake Charles
- 20 Lazarus Energy Jennings
- 21 Quantum Fuel & Refining Egan
- 22 Lazarus Energy ChurchPoint

### **Overview**

Louisiana is a primary energy producing state with 516 million barrels in crude and lease condensate reserves (2017), ranking it 9th among the states (3nd if the Louisiana portion of the federal outer continental shelf (OCS) is included). Louisiana ranks 9th among the states in crude oil and lease condensate production, with an estimated 49.7 million barrels produced in 2018. The Central Gulf of Mexico OCS territory is the most extensively developed and matured OCS territory in the United States, and over 90% of this area is located adjacent to the Louisiana coastal boundary. The Central Gulf of Mexico OCS territory has produced approximately 90% of the 23 billion barrels of crude oil and condensate produced in the U.S. OCS areas through the end of 2018.

The discovery of these large quantities of crude oil led to the development of the refining and petrochemical industry in Louisiana. Louisiana's refining capacity grew with oil production until about 1970 when Louisiana's oil production peaked and began to decline. Refinery capacity continued to grow by processing more foreign oil and oil from other states as well. Approximately a third of refinery input was foreign crude in 2018.

All refineries and refining companies are not created equal. There are small refineries and large ones. Some are quite complex, while others are relatively simple. A number are part of major, integrated oil companies, and some are independent.

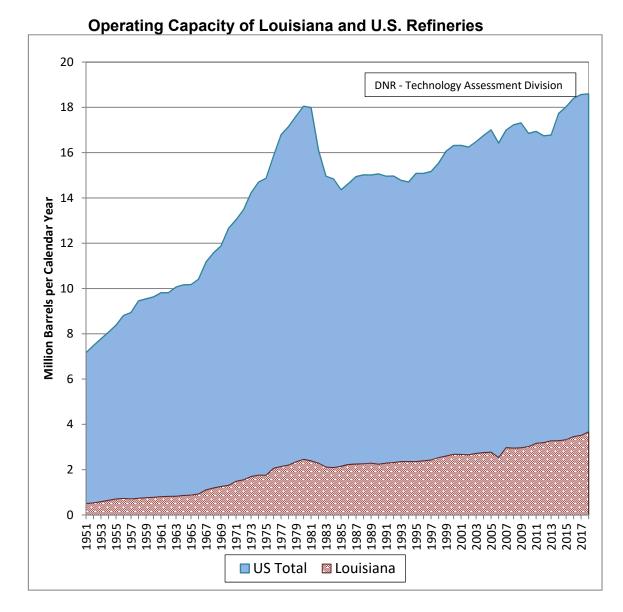
Table 1
Top 10 U.S. Refineries\* by Operable Capacity
(As of January 1, 2019)

Rank	Corporation	Company	State	Site	Capacity (bcd)
1	Motiva Enterprises LLC	Motiva Enterprises LLC	Texas	Port Arthur	603,000
2	Marathon Petroleum Corp.	Marathon Petroleum Corp.	Texas	Texas Cuty	571,000
3	ExxonMobil Corp.	ExxonMobil Refining & Supply Co.	Texas	Baytown	560,500
4	Marathon Petroleum Corp.	Marathon Petroleum Co. LLC	Louisiana	Garyville	556,000
5	ExxonMobil Corp.	ExxonMobil Refining & Supply Co.	Louisiana	Baton Rouge	502,500
6	PDV America Inc.	Citgo Petroleum Corp.	Louisiana	Lake Charles	418,000
7	BP PLC	BP Products North America Inc.	Indiana	Whiting	413,500
8	ExxonMobil Corp.	ExxonMobil Refining & Supply Co.	Texas	Beaumont	365,644
9	Chevron USA Inc.	Chevron USA, Inc.	Mississippi	Pascagoula	352,000
10	Valero Energy Corp.	Premcor Refining Group Inc.	Texas	Port Arthur	335,000

<sup>\*</sup>Only refineries with Atmospheric Crude Oil Distillation Capacity

Source: Energy Information Administration, "Refinery Capacity Report 2018"

Figure 2



Source: 1950 - 1975: U.S. Bureau of Mines, "Petroleum Refineries in the

Untied States and Puerto Rico" Annual

1976 - 1981: EIA, "Petroleum Refineries in the United States and

U.S. Territories" Annual

1982 - 2004: EIA, "Petroleum Supply Annual, Vol. 1"

2005 - 2018: EIA, "Refinery Capacity Report"

1995: Louisiana data from DNR survey, as of June 30, 19951997: Louisiana data from DNR survey, as of June 30, 1997

In addition to refining, integrated oil companies are engaged in all other aspects of the petroleum industry which range from the exploration of crude oil to the marketing of finished petroleum products. Independent refiners, on the other hand, purchase most of their crude oil on the open market rather than producing it. Refiners such as Placid Refining Co. and Calcasieu Refining Co. are examples of independent refiners.

Major oil companies dominate the refining industry, the top 10 U.S. refiners, all of them major integrated oil companies, account for about 75% of the total domestic refinery charge capacity. Most of these have operations in Louisiana, either as wholly owned facilities such as the Baton Rouge ExxonMobil refinery, or as part owners or joint ventures such as Motiva Refineries in Norco and Convent. A list of the top 10 U.S. refineries by operable capacity is shown on Table 1 (pg. 3).

Many refineries are primarily fuels refineries, some are lube stock refineries, and others are petrochemical refineries. West Lake's refinery near Lake Charles is a good example of a petrochemical refinery, where some of its products are raw feed for a chemical plant or refinery (Excel Paralubes).

Besides the level of vertical integration of a refiner and the product mix of a refinery, industry analysts also look at capacity and complexity. A "complexity factor" is assigned to each process unit of a refinery based on its relative construction cost. The atmospheric crude distillation unit is assigned a value of one. For example, the cost of a fluidized catalytic cracker is six times greater than an atmospheric crude distillation unit of the same capacity, so its unit complexity factor is six.

Greater complexity does not necessarily go hand-in-hand with larger capacity. Some of the smaller facilities in Louisiana are the most complex. For example, the smaller lube and wax producing refineries of North Louisiana are quite complex when compared to some very large refineries in the state.

EIA statistics show total U.S. petroleum consumption in 2018 increased 4.1% to 20.71 million barrels per day (bpd). Finished motor gasoline decreased 0.1% to 9.31 million bpd, jet fuel increased 3.6% to 1.74 million bpd, and distillate fuel oil increased 3.3% to 4.07 million bpd, and residual fuel oil decreased 8.3% to 0.32 million bpd in 2018.

Table 2
Top 10 World Refiners by Crude Capacity
(As of January 1, 2019)

World Rank	Company	Crude Capacity <sup>1</sup> (bcd)
1	Sinopec Corp	5,539,000
2	ExxonMobil	4,909,000
3	China National Petroleum	4,686,000
4	Royal Dutch Shell	3,250,000
5	Marathon Petroleum Co. LP	3,187,000
6	PJSC Rosneft Oil Company	3,171,000
7	Saudi Aramco	3,115,000
8	Valero Energy	2,821,000
9	Petróleos de Venezuela, S.A.	2,512,000
10	Petroleo Brasileiro SA	2,362,000

Source: Oil & Gas Journal 2019 Worldwide Refining Survey

<sup>&</sup>lt;sup>1</sup> Excludes partial interest in refineries not wholly owned by the company.

As reported in the Oil & Gas Journal's 2019 Worldwide Refinery Survey, the yearly worldwide refining capacity increased to a new high, over 91 million barrels per calendar day (bcd) in 2018. Oil & Gas Journal reported fewer numbers of refineries than the previous survey. The downturn can be attributed to refinery consolidations and shutdowns. The increase in refinery capacity can be attributed to improvement in technology and expansion to existing facilities rather than construction of new refineries. Table 2 (pg. 5) shows the ranking of the 10 largest refiners in the world according to crude capacity and it excludes partial interest in refineries do not carry the company name. This list differs from one in the previous report; the former ones included partial interest in refineries not wholly owned by the company.



Catalytic cracking technology invented at Exxon Baton Rouge in 1942 helped win WWII. It remains industry standard. Photo courtesy Exxon Public Affair

## Louisiana Refinery

The 2018 Louisiana average refinery operating rate was 95.7% with negligible idle capacity. Figure 3 (pg. 9) compares Louisiana Gulf Coast, Texas Gulf Coast, and total U.S. refinery operating rates since 1990. The operating capacity for Louisiana refineries in 2018 was 3.667 million barrels per calendar day (bcd), 26,000 bcd or negligibly lower than 2017. Table 3 (pg. 8) shows the details of operating capacity and throughput changes between DNR's two most recent surveys. Figure 4 (pg. 12) shows the historical Louisiana and U.S. operating capacity since 1950. Table 5 (pg.13) shows the refinery products slate reported to DNR in the R3 report. Motor gasoline accounted for 42.8% of Louisiana refinery production. The percentages are weighted by the refineries' crude capacity, to reflect the contribution made by each refinery. From the 17 refineries that have atmospheric distillation capacity, only 13 of them produced motor gasoline.

Most of Louisiana's refinery products are exported to other states. According to the most recent data published by the Energy Information Administration (EIA), Louisiana itself consumes about 424 million barrels of petroleum products. This represents only 31.7% of the 1,338 million barrels of petroleum products its refineries produce.

Louisiana refineries continue to obtain most of their crude supply from outside the state as oil production within the state continues to decline. Only about 4.5% comes from Louisiana. The outside sources supplying crude to Louisiana refineries are, the federal OCS provided the most at 52.0%, foreign countries are next at 25.7%, and other states at 17.7%. Figure 5 (pg. 16) shows the historical sources of crude oil for Louisiana refineries for the period 1994-2018. Generally, the smaller refineries use a greater percentage of Louisiana crude than the large refineries to satisfy their total requirements. Figure 6 (pg. 17) shows the percentage crude source for each Louisiana refinery for 2018.

## **Operating Refinery Recent Changes**

Valero Energy Corporation is investing \$400 million to expand alkylation capacity at its Norco refinery. This will increase the existing unit's capacity to convert isobutene and low modular-weight alkenes into alkylate for high-octane gasoline.

Marathon Petroleum Company LP in Garyville will be investing \$26.6 million into a polypropylene splitter tower project.

Diamond Green Diesel in Norco (St. Charles Parish) is undergoing a \$1.1 billion expansion of the renewable diesel refinery, which will raise the site's annual throughput for renewable diesel from 275 million gallons per year to 675 million gallons per year.

PBF Energy in Chalmette has slated \$503.2 million for a project to restart an idle refinery coker and make related regulatory improvements which will make the 189,000 barrel-per-day capacity refinery more efficient.

Delek US Refinery in Krotz Springs is pursuing \$156.5 million in construction, renovation, new equipment, machinery and tooling to improve the throughput-capacity and efficiency of the 74,000-barrels-per-day refinery coupled with a \$138 million alkylation unit.

The identity and location of each of operating refineries and non- operating refineries are shown on the map in Figure 1 (pg. 2). The surveyed operating refineries name histories are listed in Table 7 (pg. 19), mailing addresses and contacts are listed in Table 8 (pg. 20), and physical locations are listed in Table 9 (pg. 22). The not surveyed operating refineries name, contact information, location and products are listed in Table 10 (pg. 23).

### **Non-Operating Refinery Recent Changes**

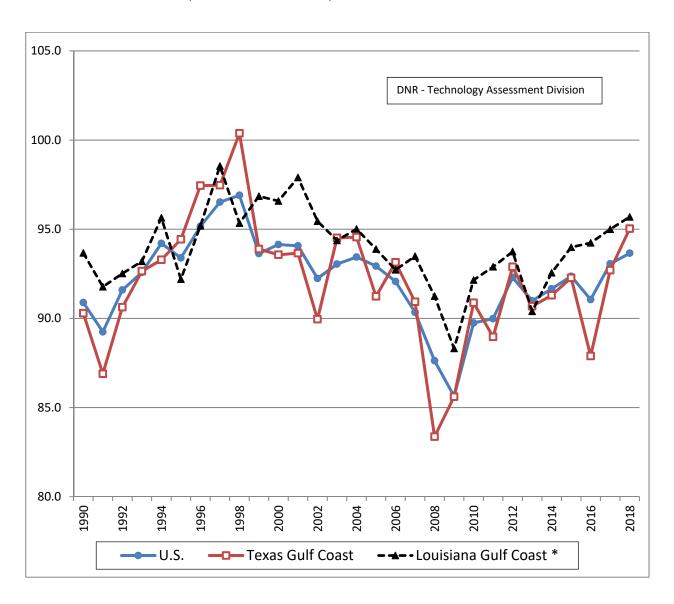
During this period there were no changes to non-operating refinery status. The identity and location of each of the non-operating refineries is shown on the map in Figure 1 (pg. 2). Name histories are listed in Table 11 (pg. 24), and mailing addresses and contacts are listed in Table 12 (pg. 26). Physical locations, last known crude capacity, date last operated and present status are described in Table 13 (pg. 26).

Table 3
Louisiana Operating Refineries <sup>1</sup>
Capacity and Throughput Changes from DNR Survey

Refinery Name	Operating capacity as of 12/31/2018 (bcd)	Capacity Change From 2017 to 2018 (bcd)	Throughput 1/1/2018 - 12/31/2018 (Barrels)	Throughput Change From 2017 to 2018 (Barrels)	Capacity Change (%)	Throughput Change (%)
Alon Refining Krotz Springs Inc Krotz Springs	80,000	0	21,341,528	-2,341,765	0.00	-9.89
Calcasieu Refining Co	125,000	9,000	30,096,060	3,595,029	11.25	13.57
Calumet Lubricants Co LP Cotton Valley	13,020	0	2,609,570	207,934	0.00	8.66
Calumet Lubricants Co LP Princeton	8,300	0	2,340,686	-81,811	0.00	-3.38
Calumet Shreveport LLC Shreveport	57,000	-8,000	14,794,277	2,507,772	-12.31	20.41
Chalmette Refining LLC Chalmette	190,000	0	59,452,851	5,234,443	0.00	9.65
Citgo Petroleum Corp Lake Charles	418,000	0	145,557,024	4,402,148	0.00	3.12
ExxonMobil Refining & Supply Co Baton Rouge	502,500	0	178,437,180	-1,031,857	0.00	-0.57
Marathon Petroleum Co LLC Garyville	556,000	17,000	198,013,588	8,304,513	3.26	4.38
Equilion Enterprises LLC Norco	209,787	0	85,413,491	7,501,307	0.00	9.63
Equilion Enterprises LLC Convent	218,200	-300	83,743,498	17,807,176	-0.13	27.01
Phillips 66 Belle Chasse	247,000	0	65,453,007	-8,864,483	0.00	-11.93
Phillips 66 West Lake	260,000	0	85,114,898	-3,678,646	0.00	-4.14
Placid Refining Co Port Allen	75,000	0	27,152,073	-2,341,765	0.00	-9.89
Valero Refining Co Meraux	80,000	9,000	31,831,014	3,595,029	11.25	13.57
Valero Refining Co Norco	125,000	0	41,124,448	207,934	0.00	8.66
Totals	3,286,120	17,700	1,072,475,193	38,919,667	0.54	3.77

<sup>&</sup>lt;sup>1</sup> Louisiana operating refineries with no atmospheric distillation capacity were not surveyed by DNR and not included in this table. These facilities are listed in Table 10.

Figure 3
Operating Rates (%)
U.S., Texas Gulf Coast, Louisiana Gulf Coast Refineries



<sup>\*</sup> Louisiana Gulf Coast includes the parishes of Vernon, Rapides, Avoyelles, Pointe Coupee, West Feliciana, East Feliciana, Saint Helena, Tangipahoa, Washington, and all parishes south thereof, Mississippi counties of Pearl River, Stone, George, Hancock, Harrison, and Jackson, and Alabama counties of Mobile and Baldwin.

Source: EIA, "Petroleum Supply Annual, Volume 1"

# Table 4 Louisiana Operating Refineries Crude Capacity <sup>1</sup> Data as of December 31, 2018 DNR Survey

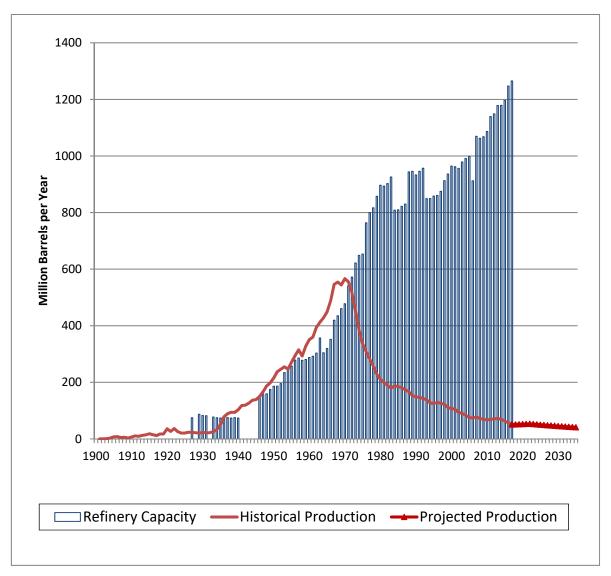
Data in this table may differ from data reported elsewhere for a different time period.

Refinery Name	DNR FAC Code	Operating capacity as of 12/31/2018 (bcd)	Operating rate (%)	Idle capacity (bcd)	Operable rate (%)	Throughput 1/1/2018- 12/31/2018 (Barrels)
Alon Refining Krotz Springs Inc Krotz Springs	HLL	80,000	73.1%	0	73.1%	21,341,528
Calcasieu Refining Co Lake Charles	CLC	125,000	92.6%	0	92.6%	30,096,060
Calumet Lubricants Co LP Cotton Valley	CTT	13,020	54.9%	0	54.9%	2,609,570
Calumet Lubricants Co LP Princeton	CLM	8,300	77.3%	0	77.3%	2,340,686
Calumet Shreveport LLC Shreveport	ATL	57,000	71.1%	0	71.1%	14,794,277
Chalmette Refining LLC Chalmette	TNN	190,000	84.6%	0	84.6%	59,452,851
Citgo Petroleum Corp Lake Charles	CTS	418,000	93.2%	0	93.2%	145,557,024
ExxonMobil Refining & Supply Co Baton Rouge	EXX	502,500	97.3%	0	97.3%	178,437,180
Marathon Petroleum Co LLC Garyville	MRT	556,000	100.6%	0	100.6%	198,013,588
Equilion Enterprises LLC Convent	TXC	209,787	99.6%	0	99.6%	85,413,491
Equilion Enterprises LLC Norco	SHL	218,200	96.5%	0	96.5%	83,743,498
Phillips 66 Belle Chasse	STN	247,000	72.6%	0	72.6%	65,453,007
Phillips 66 West Lake	CNB	260,000	89.7%	0	89.7%	85,114,898
Placid Refining Co Port Allen	PLC	75,000	99.2%	0	99.2%	27,152,073
Valero Refining Co Meraux	MRP	80,000	69.8%	0	69.8%	31,831,014
Valero Refining Co Norco	GDH	125,000	52.4%	0	52.4%	41,124,448
Weighted State Average			88.9%		88.9%	
Total Louisiana		3,286,120		0		1,072,475,193

<sup>&</sup>lt;sup>1</sup> Louisiana operating refineries with no atmospheric distillation capacity were not surveyed by DNR and not included in this table. These facilities are listed in table 10.

Figure 4

Louisiana Oil Production (Excluding OCS) and Refinery Operable Capacity



Source: Oil historical and projected production data from DNR Technology Assessment Division; and refinery capacity data from DNR database and EIA, "Petroleum Supply Annual, Vol. 1" and EIA, Refinery Capacity Data Report

# Table 5 Louisiana Operating Refineries Product Slate Percentages 2018 DNR's R3 Report

DND	Product Code⁴									le <sup>4</sup>						
DNR FAC	1	1	2	2	2	2	3	3	3	3	4	4	5	5	5	6
Code	1	4	1	2	3	9	2	4	5	9	1	9	1	2	9	1
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Q
HLL	0.0	5.3	0.0	43.8	0.0	22.4	19.5	9.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CLC	0.0	0.0	0.0	0.0	0.0	31.1	16.2	25.1	0.0	0.0	0.0	0.0	0.0	0.0	26.7	8.0
СТТ	0.0	0.0	0.0	0.0	0.0	78.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	21.9	0.0
CLM	0.0	38.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.0	38.0	0.0	12.4	0.0	0.0	0.0
ATL	0.0	49.7	0.0	5.2	0.0	0.0	6.2	19.0	0.0	0.0	17.4	0.0	0.9	0.0	0.0	2.5
TNN	0.0	4.3	0.0	38.4	0.0	12.1	0.0	22.7	0.0	7.1	0.0	0.4	0.0	4.1	7.7	3.2
CTS	0.0	0.1	0.0	42.7	16.3	5.4	0.0	0.0	0.0	21.3	0.0	0.9	0.0	6.6	1.6	4.9
EXX	0.0	2.1	0.1	34.5	9.4	22.3	0.0	18.1	0.2	0.3	2.4	1.8	0.0	3.4	3.1	2.2
MRT	0.0	1.7	0.0	46.6	0.0	1.8	0.0	37.6	0.0	0.0	0.0	0.9	2.3	4.1	0.6	4.5
TXC	0.0	0.0	0.0	60.4	11.1	0.0	0.0	25.3	0.0	0.0	0.0	0.0	0.0	1.6	1.6	0.0
SHL	0.0	3.0	0.0	45.2	12.2	0.0	0.0	25.7	0.5	13.4	0.0	0.0	0.0	0.0	0.1	0.0
STN	0.0	3.6	0.0	29.1	12.3	3.4	0.0	22.1	0.0	3.0	0.9	12.0	0.0	5.4	6.5	1.5
CNB	0.0	19.5	0.0	38.9	14.3	0.0	0.0	22.0	0.0	0.0	0.0	0.0	0.0	1.4	0.0	3.8
PLC	0.0	0.3	0.0	54.9	8.8	0.0	0.0	19.2	0.0	0.0	0.0	6.9	3.3	0.0	5.3	1.4
SNC	0.0	98.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.5	0.0
MRP	0.0	0.0	0.0	31.9	0.0	10.8	0.0	46.9	0.0	0.0	0.0	1.1	0.0	7.9	0.2	1.1
GDH	0.0	0.0	0.0	27.6	0.0	8.0	8.2	37.0	0.0	0.0	0.0	17.0	0.0	0.0	0.4	1.8
Wtd %	0.0%	5.0%	0.0%	39.0%	8.0%	6.8%	1.2%	22.9%	0.5%	3.5%	0.4%	2.8%	0.6%	3.4%	3.2%	2.7%

<sup>&</sup>lt;sup>4</sup> See products code definition on page 14

Source: DNR Database - Refiner's Monthly Report, R-3 Report

### **Refinery's Product Codes** (Used in Table 5)

### **Product Code 110**

This includes (a) crude oil from the well, these hydrocarbons existed in liquid phase in underground reservoirs and remain liquid in atmospheric conditions; (b) condensate, natural gasliquids recovered from gaswell gas; and (c) raw make a conglomerate of liquid hydrocarbons which has been through a recovery process only.

### **Product Code 140**

Other unfinished oils that were not be included in product code 110, but require further processing to become marketable.

### **Product Code 210**

Aviation gasoline a special grades of gasoline for use in aviation reciprocating engines. Include all refinery products within the gasoline range that are to be marketed straight or in blends asaviation gasoline.

### **Product Code 220 (included Product Code 330 volume)**

This includes (a) motor gasoline (P.C. 220) a mixtures of relatively volatile hydrocarbons which have been blended to form a fuel suitable for use in spark ignition engines such as leaded motor gasoline, unleaded motor gasoline, and all refinery products to be marketed as motor gasoline without further processing such as gasohol; and (b) casinghead gasoline (P.C. 330) which are recovered from the "wet gas" which accompanies crude oil from the well or from "wet" natural gas which contains an appreciable amount of heavier hydrocarbons of which LP gases and gasoline are composed.

### **Product Code 230 (included Product Code 310 volume)**

Jet fuel this includes (a) Naphtha type jet fuel (P.C. 230), a fuel in the heavy naphtha boiling range, used for turbojet and turboprop aircraft engines, primarily by the military; (b) Kerosene type jet fuel (P.C. 310) a quality kerosene used primarily as fuel for commercial turbojet and turboprop aircraft engines.

### **Product Code 290**

Other light distillates are all light distillate products which do not qualify as aviation gasoline, motor gasoline or naphtha type jet fuel.

### **Product Code 320**

Kerosene a petroleum distillate which is cleans burning and suitable as an illuminant when burned in wick lamps. Include grades of kerosene called range oil having properties similar to No. 1 fuel oil.

### **Product Code 340**

Diesel fuel is distillate oils and diesel oils with a distillation range from 10 percent point at 400 degrees Fahrenheit to 90 percent point at 640 degrees Fahrenheit. Include No. 1 and No. 2 heating oil, No. 1-D and No. 2-D diesel fuel, marine and military diesel fuels

### **Product Code 350**

Number 4 Fuel Oil is fuel oil blend for commercial burner installations not equipped with pre-heating facilities.

### **Product Code 390**

Include all middle distillate products which do not qualify as kerosene, kerosene type jet fuel, casinghead gasoline, diesel fuel or number 4 fuel oil.

### **Product Code 410**

Include all grades of lubricating oils from spindle oil to cylinder oil and those used in greases, and all marketable waxes should also be included whether crude scaled or refined.

### **Product Code 490**

Include all heavy distillate products which are not lubricants or waxes.

### **Product Code 510**

Asphalt is a mix of finished asphalt products such as cements, fluxes, the asphalt content of emulsions (exclusive of water) and petroleum distillates blended with asphalt to make cutback asphalts.

### **Product Code 520**

Petroleum coke is a solid residue, the final product of the condensation process in cracking, consisting mainly of highly polycyclic aromatic hydro-carbons very poor in hydrogen. Include both marketable and catalyst.

### **Product Code 590**

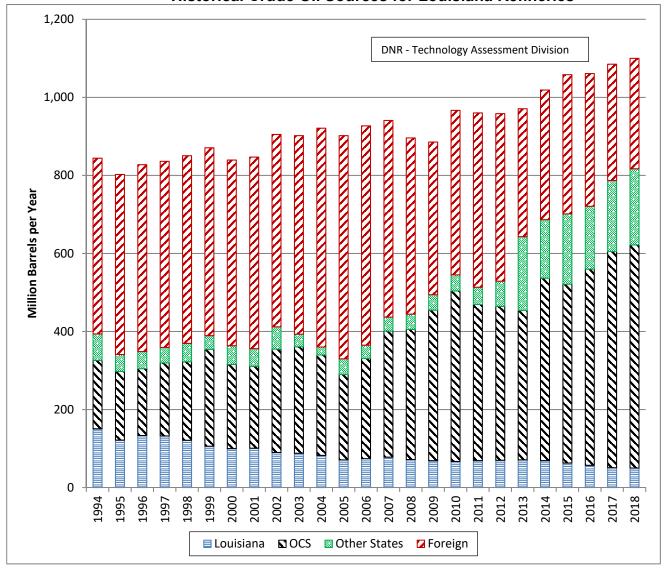
Include all refinery residue products which do not qualify as asphalt or petroleum coke.

### **Product Code 610**

Any form or mixture of gas produced in refineries by distillation, cracking, reforming and other processes. Include still gas used for petrochemical feedstock and other uses sometimes called still gas.

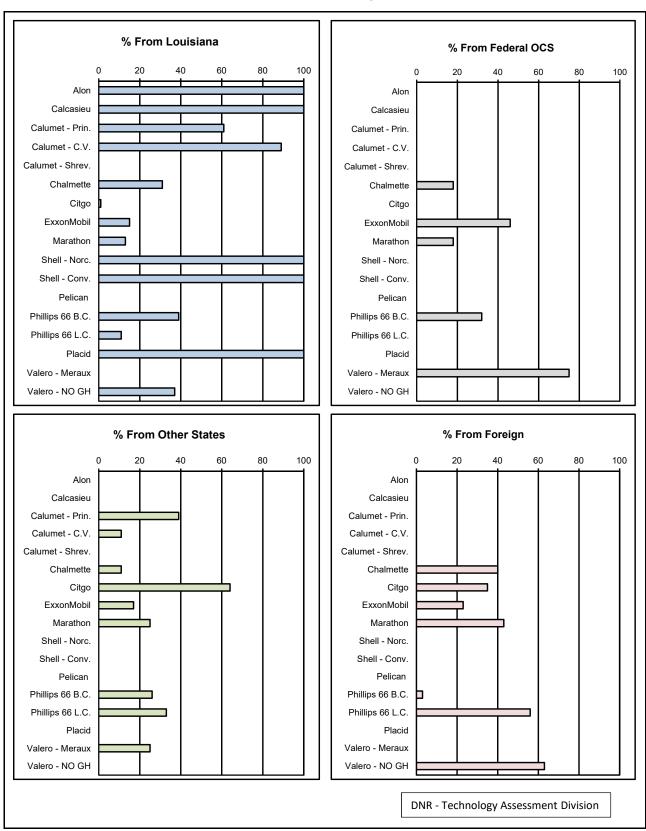
In some cases the % of Total Product Slate in Table 5 did not add up to 100. We did not change any of the numbers reported, but normalized the figures to derive the weighted totals for each product. The above product code is similar to the one used in the Refiner's Monthly Report (R3).

Figure 5
Historical Crude Oil Sources for Louisiana Refineries



Source: DNR Database, from Refiner's Monthly Report (R-3 Report)

Figure 6
Crude Oil Input Percentages by Source and Refinery
2018 DNR's R3 Report



Source: DNR SONRIS, Refiner's Monthly Report (R-3 Report)

# Table 6 (Data for Figure 6) Crude Oil Input Percentages by Source and Refinery 2018 DNR's R3 Report

Alon Refining Krotz Springs Inc Krotz Springs	HLL	100.0	0.0	0.0	0.0
Calcasieu Refining Co Lake Charles	CLC	100.0	0.0	0.0	0.0
Calumet Lubricants Co Princeton	CTT	61.1	0.0	38.9	0.0
Calumet Lubricants Co Cotton Valley	CLM	97.3	0.0	2.7	0.0
Calumet Shreveport LLC Shreveport	ATL	0.0	0.0	0.0	0.0
Chalmette Refining LLC Chalmette	TNN	16.9	39.0	3.5	40.6
Citgo Petroleum Corp Lake Charles	CTS	11.2	0.0	64.8	24.0
Equilion Enterprises LLC Convent	SHL	108.2	0.0	0.0	0.6
Equilion Enterprises LLC Norco	TXC	23.7	0.0	0.7	75.6
Excel Paralubes Westlake	EXL	0.0	0.0	0.0	0.0
ExxonMobil Refining & Supply Co Baton Rouge	EXX	16.0	51.6	6.9	25.5
Marathon Petroleum Co LLC Garyville	MRT	7.4	26.9	10.3	55.4
Phillis 66 Belle Chase	STN	40.9	33.5	25.6	0.0
Phillis 66 West Lake	CNB	13.2	0.0	27.1	59.7
Placid Refining Co LLC Port Allen	PLC	100.0	0.0	0.0	0.0
Valero Refining Co Meraux	MRP	0.0	74.8	25.2	0.0
Valero Refining Co Good Hope	GDH	37.9	0.0	2.3	66.5

Source: DNR Database, from Refiner's Monthly Report, Form R-3

Table 7
Louisiana Operating Refinery Name History (1980-2018)

Refinery Name	Date	FAC/Conservation	Refinery Name	Date	FAC/Conservation
ExxonMobil Refinery and Supply Co		Code & Location	,		Code & Location HLL / 9151
Exxon Co USA	1989-	EXX / 9140 Baton Rouge	Alon Refining Krotz Springs Inc Valero Refining Co	2008- 1997-07	Krotz Springs
LAXOII GO GOA	1300-33	Daton Nouge	Basis Petroleum Inc	1996-96	
Phillips 66	0040	STN / 9148	Phibro Energy USA Inc	1993-95	
ConocoPhillips	2013-	Belle Chasse	Phibro Refining Inc	1992-92	
· ·	2003-12		Hill Petroleum Co	1980-91	
Philips Petroleum Co B.P. Amoco PLC	2000-02		Hill Petroleum Co	1900-91	
	1999-00		Calancian Defining Co	1985-	CLC / 9118
B.P. Oil Corp	1989-98		Calcasieu Refining Co		Lake Charles
Standard Oil Co	1986-88		CPI Oil & Refining Inc	1982-84	
Gulf Refining & Marketing Co	1985-85		Calcasieu Refining Ltd	1980-81	
Gulf Oil Corp	1981-84				
Gulf Oil Co US	1979-80		Citgo Petroleum Corp	1984-	CTS / 9126
			Cities Service Co	1980-83	Lake Charles
Chalmette Refining LLC	1998 -	TNN / 9174			
Mobil Oil Corp	1989-98	Chalmette	Phillips 66	2013-	CNB / 9129
Tenneco Oil Co	1980-88		ConocoPhillips	2003-12	Lake Charles
			Conoco Inc	1982-02	
Equilion Enterprises LLC	2017-	TXC / 9180	Conoco	1980-81	
Motiva Enterprises LLC	1998-17		Continental Oil Co	1979	
Star Enterprises	1989-98	Convent			
Texaco Refining & Marketing	1985-88		Valero Refining Meraux	2011-	MRP / 9161
Texaco Inc	1980-84		Murphy Oil USA Inc	1984-11	Meraux
			Murphy Oil Corp	1980-83	
Calumet Lubricants Co LP	1996-	CTT / 9156			
Kerr-McGee Refining Corp	1985-95	Cotton Valley	Equilion Enterprises LLC	2017-	SHL / 9163
Kerr-McGee Corp	1983-84		Motiva Enterprises LLC	1998-17	
Nen-widde dorp	1303-04		IVIOLIVA ETILETPTISES ELC	1990-17	Norco
Cotton Valley Solvents Co	1980-82		Shell Oil Co	1980-98	
Marathon Petroleum Co LLC	2005-	MRT / 9159 Garyville	Calumet Lubricants Co LP	1991-	CLM / 9117 Princeton
Marathon Ashland Petroleum LLC	1998-04	Garyville	Calumet Refining Co	1980-90	Filliceton
Marathon Oil Co	1992-98				
Marathon Petroleum Co	1985-91		Placid Refining Co	1980-	PLC / 9165
Marathon Oil Co	1980-84				Port Allen
Valero Refining Co	2004-	GDH / 9144	Calumet Shreveport LLC	2005-	ATL / 9104
Orion Refining Corp	1999-03	Norco	Calumet Lubricants Co LP	2000-04	Shreveport
TransAmerican Refining Co	1992-98		Pennzoil-Quaker State Corp	1999-00	
TransAmerica Refining Co	1988-91		Pennzoil Producing Co	1992-98	
GHR Energy Corp	1982-87		Pennzoil Products Co	1986-91	
Good Hope Refineries Inc	1981-81		Pennzoil Co	1985-85	
Good Hope Industries Inc	1980-80		Atlas Processing Co	1980-84	
Source: DNR Database - Refiner's M	l	l oort R-3 Report	ı	I	

Source: DNR Database - Refiner's Monthly Report, R-3 Report

Table 8
Louisiana Operating Refinery Mailing Address and Contact Information

Company Name	Mailing Address	Contacts	Telephone
Alon Refining Krotz Springs Inc	PO Box 453	Randy W. Krantz	(337) 566 0172
9151	Krotz Springs, LA 70750 0453	Paul Eisman - President & CEO	(337) 566 0114
		Shai Even - Senior VP & CEO	
Calcasieu Refining Co	4359 W. Tank Farm Rd.	Don Johnson	(337) 480 6609
9118	Lake Charles, LA 70605	Russ Willmon - President	(337) 480 6637
		Dennis Lawson - Controller	
Calumet Lubricants Co LP	PO Box 97	Lance Rainwater	(318) 832 4323
9156	Cotton Valley, LA 71018	Jennifer Straumns - President	(318) 832 4236
		Timothy Barnhart - Executive VP	
Calumet Lubricants Co LP	10234 La Hwy. 157	Jerry Arnold - VP Refining	(318) 949 2421
9117	Princeton, LA 71067-9172	Jennifer Straumns - President	
		Tim Go - CEO	
Calumet Shreveport LLC	PO Box 3099	Laura Ellis	(318) 632 4264
9104	Shreveport, LA 71133	F. William Grube - President	(318) 632 4063
		Kevin Farley - Plant Manager	
Chalmette Refining LLC	PO Box 1007	Lisa D. Schell	(504) 281 1377
9174	Chalmette, LA 70044	Jerry Forstell - Refinery Manager	(504) 281 6266
		Marcys R. Valenciano - Process MGR	
Citgo Petroleum Corp	PO Box 1562	Melinda Sharp	(337) 708 7217
9126	Lake Charles, LA 70602-1562	Tomeu Vadell - VP and GM	(337) 708 6357
		Adell Jenkins - LC Mger FS	
Excel Paralubes	2800 Old Spanish Trail	Megan Hartman	(337) 491 4443
	Westlake, LA 70669		
ExxonMobil Refining and Supply Co	PO Box 551	Brian Blakemore	(225) 977 7136
9140	Baton Rouge, LA 70821-0551	James D Glenen - Proc. Div. Manager	(225) 977 8888
		Steven Blume - Refinery Manager	
Marathon Petroleum Co LLC	PO Box AC	Tracy	(985) 535 2241
9159	Garyville, LA 70051	Calvin T. Case - Division Manager	
Source: DNR Database - Org. Mail Ado		<u> </u>	

# Table 8 (Continued) Louisiana Operating Refinery Mailing Address and Contact Information

Company Name	Mailing Address	Contacts	Telephone
Equilion Enterprises	PO Box 37	Oliver Boyd	(225) 562 6747
LLC 9180	Convent, LA 70723	Daniel R. Romasco - President & CEO	
		Gerrit J. Smitskamp - Chief Financial Off.	
Equilion Enterprises	PO Box 10	Brett Woltjen - General Manager	(504) 465 7222
LLC 9163	Norco, LA 70079-0630	Joe Gilbert - Engineering Manager	(504) 465 7873
		Dai V. Nguyen - Production Manager	
Phillips 66	PO Box 176	Michelle Tusa	(504) 656 3746
9148	Bell Chasse, LA 70037-0176	Jay D. Churchill - VP Regional Refining	(504) 656 3647
		Greg C. Garland - Chairman & CEO	
Phillips 66	PO Box 37	Grant Jones	(337) 491 4913
9129	Westlake, LA 70669	Greg C. Garland - Chairman & CEO	
		Steve G. Geiger - Manager LK Refinery	
Placid Refining Co	1940 La Hwy 1 North	Chris Wilson	(225) 386 7458
9165	Port Allen, LA 70767	Daniel R. Robinson - President	(225) 387 0278
		Keith Passman - GM	
Shell Chemical LP	PO Box 10	Brett Woltjen - General Manager	(504) 465 7222
9170	Norco, LA 70079-0630	Joe Gilbert - Engineering Manager	
		Dai V. Nguyen - Production Manager	
Valero Refining Co	PO Box 537	Robert L. Smith - Ref. Oper. Manager	(985) 764 5839
9144	Norco, LA 70079	Ralph Phillip - VP & General Manager	(985) 764 8611
		James Holsapple - Oil Mov. Manager	
Valero Refining Co	1615 E. Judge Perez	Tim Andrews	(504) 278 5245
9161	Chalmette, LA 70043	Jack E. Merrill - VP & General Manager	

Table 9
Louisiana Operating Refinery Physical Locations

Company Name	Physical Location
Alan Dafining Kasha Caringa Ing	356 S. Levee Rd.
Alon Refining Krotz Springs Inc	Krotz Springs, LA 70750
Colongiau Pofining Co	4359 W. Tank Farm Rd.
Calcasieu Refining Co	Lake Charles, LA 70605
Calumet Lubricants Co LP	1756 Old Hwy. 7
Calumet Eubhoants CO El	Cotton Valley, LA 71018
Calumet Lubricants Co LP	10234 Hwy. 157
Galamot Labricanio Go Li	Princeton, LA 71067
Calumet Shreveport LLC	3333 Midway St.
	Shreveport, LA 71109
Chalmette Refining LLC	500 W. St. Bernard Hwy.
Chamber to many 220	Chalmette, LA 70044
Citgo Petroleum Corp	4401 Hwy. 108
Silgo i susistani sorp	Sulphur, LA 70665
Excel Paralubes	2800 Old Spanish Trail
	Westlake, LA 70669
ExxonMobil Refining and Supply Co	4045 Scenic Hwy.
3 117	Baton Rouge, LA 70805
Marathon Petroleum Co LLC	4663 West Airline Hwy.
	Garyville, LA 70051
Equilion Enterprises LLC	La. 44 & 70
	Convent, LA 70723
Equilion Enterprises LLC	15536 River Rd.
	Norco, LA 70079
Phillips 66	15551 Hwy. 23 South
	Belle Chase, LA 70037
Phillips 66	2200 Old Spanish Trail Rd.
po 00	Westlake, LA 70669
Placid Refining Co	1940 La. 1 North.
riada relililing co	Port Allen, LA 70767
Equilion Enterprises	11842 River Rd.
Equilion Enterprises	Saint Rose, LA 70087
Valoro Energy Corp	14902 River Rd.
Valero Energy Corp	Norco, LA 70079
Valoro Pofining Co	2500 E. St. Bernard
Valero Refining Co	Meraux 70075

Source: DNR Database - Refiner's Monthly Report, R-3 Report

Table 10
Louisiana Operating Refinery Not Surveyed by DNR

Company Name	Physical Location	Physical Location Capacity (bcd) Proce		Product	FAC/Conservation Code & Location
Excel Paralubes <sup>1</sup>	2800 Old Spanish Trail Westlake, LA 70669 (337) 497-4900	42,000 <sup>2</sup>	Catalytic hydrocracking	Lubes	EXC / N/A <sup>3</sup> Westlake
Shell Chemical LP <sup>1</sup> Norco	15536 River Road Norco, LA 70079 (504) 465-7342	Part of the Norco Manufacturing Complex	Part of the Norco Manufacturing Complex	Ethylene, propylene and butadiene	SCN / 9170 Norco

streams.

### **Excel Paralubes**

It started as a lube hydrocracker facility a 50-50 joint venture between Conoco and Pennzoil (in 2003-04 Pennzoil sold its share to Flint Hills Resources) in 1994 located in Westlake, Louisiana. Later the lube plant was upgraded to be a refinery with the addition of 40,000 bpd atmospheric distillation capacity, 60,000 barrels per day (bpd) vacuum distillation capacity and 34,000 bpd catalytic reforming capacity. The lubes plant's main units are a 32,000 bpd hydrocracker and a 20,000 bpd Isodewaxing unit. The lubes plant also includes two sulfur-recovery units. Excel Paralubes sits adjacent to a 260,000 bpd refinery owned by Phillips 66. This refinery provides Vacuum Gas Oil (VGO) to Excel Paralubes vacuum distillation tower, where 15,000 bpd of lighter distillates are removed and returned to the Phillips 66 refinery. Recent survey by EIA says its catalytic hydrocracking has 42,000 bpd capacity.

### **Shell Chemical LP**

The Shell Chemical LP owns the plant which produces ethylene and butadiene using a variety of feedstock including crude oil. Technically this a chemical plant but is considerate as refinery by the Louisiana Office of Conservation, but EIA and O&G Journal consider it as part of the Norco Manufacturing Complex.

<sup>&</sup>lt;sup>2</sup> Source: Energy Information Administration, "Refinery Capacity Report 2015"

<sup>&</sup>lt;sup>3</sup> N/A Not Available

Table 11
Louisiana Non-Operating Refinery Name History (1980-2018)

Refinery Name	Dates	FAC/Conservation
rtennery rtaine	Dates	Code & Location
Temco Liquids	1991-93	SNR / 9178
Sooner Refining Co	1980-82	Bayou Black
Ida Gasoline	1981-92	IGB / 9152
		Belcher
Tina Resources Inc	1993-96	MLL / 9158
Cameron Oil Refining Co Inc	1992-92	Cameron
Cameron Resources	1990-91	
Cameron Resources	1990-91	
Mallard Resources Inc	1980-89	
Lazarus Energy Holdings LLC	2006-	CNL / 9120
Canal Refining Co	1980-06	Church Pt.
Crystal Refining Inc	1989-91	CAN / 9171
Conoco Inc	1980-89	Crowley
Continental Oil Co	1979	
Laidlaw Environmental Systems	1992-92	TSR / 9150
GSX Recovery Systems	1983-91	Crowley
Quantum Fuel & Refining	1998-	LOR / 9164
U.S. Refining Inc	1994-98	Egan
Britt Processing & Refining Co	1992-93	
OGC Corp	1988-88	
Louisiana Oil Refining Co of Egan	1987-87	
Bayou State Oil Corp	1980-06	BYS / 9114
		Hosston

	-	
Refinery Name	Dates	FAC/Conservation Code & Location
Shepard Oil Co	1980-82	SHP/ 9172
		Jennings
Evangeline Refining Co	1980-92	EVN / 9135
		Jennings
Pelican Refinery	2004-	LKC / 9102
American Int'l Refining Inc	1997-04	Lake Charles
Gold Line Refining Ltd	1992-97	
American Int'l Refining Inc	1989-91	
Lake Charles Refining Co	1980-88	
Aweco	1979-79	
Lisbon Refinery J.V LLC	1998-07	CLB / 9125
Padre Refining Co	1997-98	Lisbon
Arcadia Refining & Mktg. Co	1995-96	
Dubach Gas Co	1992-94	
Claiborne Gasoline Co	1980-91	
Lazarus Energy Holdings LLC	2006-	SLP / 9173
Gold Line Refining Co Ltd	1994-98	Mermenteau
CAS Refining	1991-93	
Celeron Oil and Gas Co	1983-90	
Slapco	1980-82	
South Louisiana Production Co	1979	
Petroleum Fuel & Terminal Co	1992-03	MTR / 9160
Clark Oil and Refining Corp	1983-91	Mt. Airy
Mt. Airy Refining	1980-82	
St. James Co LLC	1998-03	TXS / 9157
Texas NAPCO Inc	1983-98	St. James
La Jet Pet Co.	1980-82	

Source: DNR Database - Refiner Information and TAD Refinery Survey

# Table 11 (Continued) Louisiana Non-Operating Refinery Name History (1980-2018)

Refinery Name	Dates	FAC/Conservation Code & Location	Refinery Name	Dates	FAC/Conservation Code & Location
McTan Refining Corp	1983-96	BRN / 9162	Sabine Resources Group	1990-92	PRT / 9166
LaJet Pet Co	1981-83	St. James	Port Petroleum Inc	1985-89	Stonewall
Bruin Refining Co	1980-81		Morgan Prod Inc.	1980-85	
			Schulze Processing Inc	1981-82	SCH / 9169
					Talla Bena
			Gulf Oil Co USA	1981-81	GLF / 9149
			Gulf Oil Corp	1980-80	Venice

Source: DNR Database - Refiner Information and TAD Refinery Survey

### **Pelican Refinery - Lake Charles**

The Lake Charles refinery is located on 4343 Old Town Road. The 87-acre Lake Charles refinery is best accessed by barge via the Calcasieu River. Formally known as American International Refinery, Inc. which sold the Lake Charles refinery and all associated real and personal property to Pelican Refining Company L.L.C. for \$9 million in cash, on December 9, 2004. In 2006 the Pelican Refinery Company LLC commences production and equipped with an atmospheric distillation unit, a vacuum distillation unit, a Pre-Flash Drum and an asphalt terminal. It was run mainly as an asphalt plant and sold some of its byproducts to other refiners for further processing. By 2011, the Lake Charles refinery's production was down to zero.

Table 12
Louisiana Non-Operating Refinery Mailing Address and Contact Information

Company Name	Mailing Address	Contacts	Telephone	
Lezerio Epergy Heldings I.I.C	801 Travis St., Ste. 1200	Mr. Jonathan Carroll	(712) 950 0500	
Lazarus Energy Holdings LLC	Houston, TX 77002	Wir. Jonathan Carron	(713) 850 0500	
Pelican Refinery Co.	3355 West Alabama, Suite 1020	Mr. Don Nelson	(742) 077 7474	
9102	Houston, TX 77098	MI. DON Nelson	(713) 877 7474	
Quantum Fuel & Refining	PO Box 136	Mr. Mike McQueen	(712) 077 6109	
Quantum Fuel & Refining	Newton, TX 75966	Wil. Wilke WicQueen	(713) 977 6108	

Source: DNR Database - Refiner's Monthly Report, R-3 Report and TAD Refinery Survey

Table 13
Louisiana Non-Operating Refinery Location and Status Information

Name	Physical Location	Last Known Operating Capacity	Date Last Operated	Status
Pelican Refining Co.	4646 La 3059 (Old Town Rd)	35,000	2003	Planning to upgrade
9102	Lake Charles, LA 70615	33,000	2003	
Bayou State Oil Corp	US 71 N. @ La. 2 West	3 000	Feb. 1987	Dismantled.
9114	Hosston, LA 71043	3,000	Feb. 1967	
Lazarus Energy Co	1901 E. Ebey St.	20,000	2002	Planning to start up.
9120	Church Point, LA 70525	30,000	2003	
Lazarus Energy Co	11499 Plant Rd	00.000	F. J. 1000	Planning to start up.
9173	Jennings, LA 70546	23,000	Feb. 1998	
Lisbon Refinery J.V. LLC	La. 2	40.500	In: 4000	Dismantled.
9125	Lisbon, LA 71040	12,500	Jan. 1996	
Ergon St. James Co LLC	La.18 St. James	20,000	Aug. 1983	Dismantled.
Tina Resources Inc	La. 14 Lake Arthur	7,400	Feb. 1986	Dismantled.
Quantum Fuel & Refining	101 Old Ferry Rd. Egan	10,000	Sep. 1987	Planning to start up.

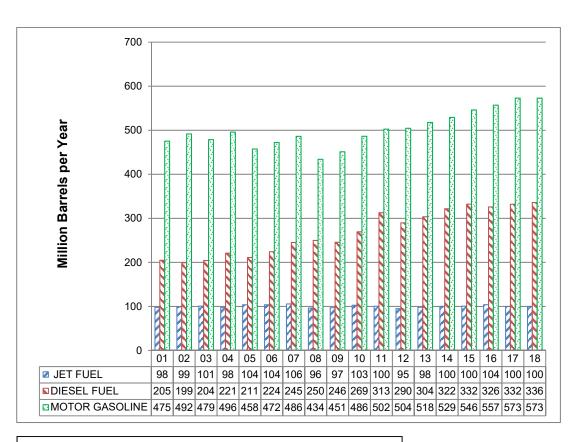
Source: DNR Database - Refiner's Monthly Report, R-3 Report and TAD Refinery Survey

### **Louisiana Refineries Motor Fuels Production**

Motor fuels are the sum of diesel, jet fuel and motor gasoline. They are major components of the total output slate from the refineries as shown on Table 5 (pg. 13). Motor gasoline is 40.2%, jet fuel is 7.0% and diesel fuel is 23.6% of the total Louisiana refineries product slate output.

- Motor gasoline: 2018 production remained constant compared to 2017 production.
- Jet fuel: 2018 production remained constant compared to 2017 production.
- Diesel fuel: 2017 production increased 1.2% over 2017 producion.

Figure 7
Louisiana Refineries Motor Fuel Production 2001 - 2018

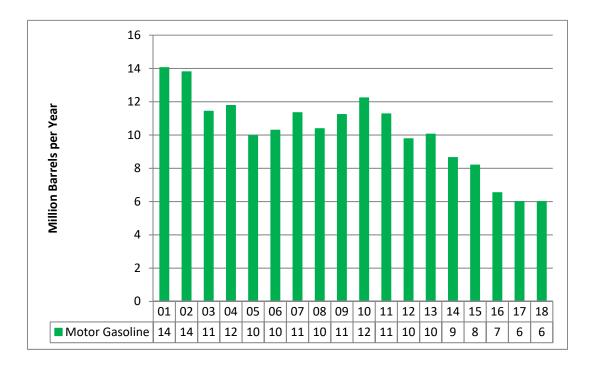


Source: DNR SONRIS, Refiner's Monthly Report (R-3 Report)

Figure 7 showed Louisiana an average production increase 2.0% in motor gasoline and 2.1% in diesel fuel over the past five years; while the jet fuel showed an almost stable production level for the same time period at 0.4%. Figure 8 showed historical motor gasoline production volumes from natural gas plants, and Figure 9 showed the amount of motor gasoline consumed in Louisiana versus volume produced in Louisiana gas plants and refineries.

Figure 8

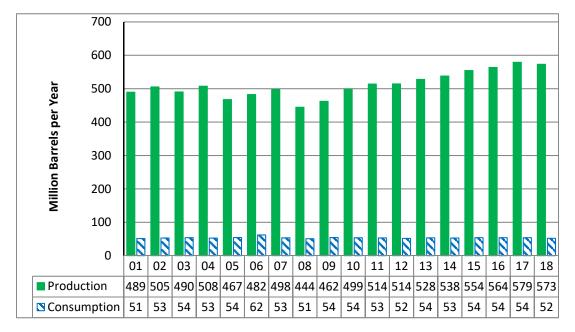
Louisiana Gas Plants Motor Gasoline Production 2001 - 2018



Source: DNR SONRIS, Gasoline or Cycling Plant Monthly Report (R-6 Report)

Figure 9

Louisiana Motor Gasoline Production Vs Consumption 2001 - 2018



Source: Production - DNR, SONRIS, Consumption - EIA, SEDS

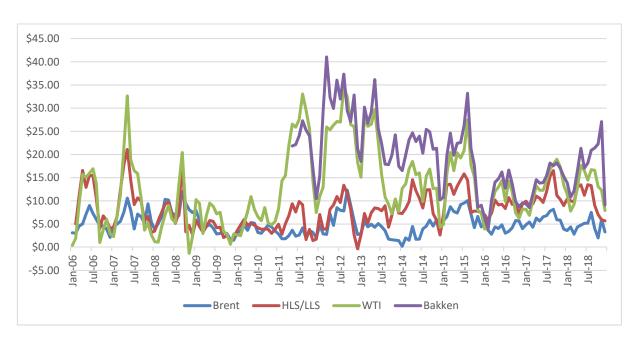
## **Refining Margins**

A crack spread is one of the primary indicators of refiners' earnings; it represents the difference between the purchase price of crude oil and the selling price of refined products from it, such as gasoline and distillate. Crack spreads are an indicator of the short-term profit margin of oil refineries because they compare the cost of the crude oil inputs to the wholesale, or spot, prices of the outputs (excluding other variable costs or any fixed costs). Crack spreads usually rise when product prices raise more than the price of crude oil or when the price of crude oil falls more than product prices.

The refining margin is the difference between the wholesale value of the oil products a refinery produces and the value of the crude oil from which they were refined. Major factors that affect refining margin are plant location, crude oil prices, finished product prices, refinery capacity, operating rate, weather, and turnaround. Figure 10 shows the refining margins for the past 12 years of refineries located in Northwest Europe (Brent), U.S. Gulf of Mexico (HLS/LLS), and U.S. Midcontinent (WTI & Bakken).

Figure 10

IEA/KBC Global Indicator Refining Margins



Source: IEA Oil Market Report, KBC Advanced Technologies

# Table 14 U.S. Energy Information Administration Capacity of Louisiana Operable Petroleum Refineries as of January 1, 2019

(Barrels per Stream Day, Except Where Noted)

	,	Atmosphe		Dil Distillation			Downstream Charge Capacity				
D 6 N	DNR	Barrels pe	r Calender	Barrels p	er Stream		Thermal Cracking				
Refinery Name	FAC Code		Dav Dav		Vacuum Distillation	Delayed	Fluid	Vis-	Other		
		Operating	Idle	Operating	Idle	Distillation	Coking	Coking	Breaking		
Alon Refining Krotz Springs Inc Krots Springs	HLL	80,000	0	83,000	0	36,200	0	0	0	0	
Calcasieu Refining Co Lake Charles	CLC	128,000	0	129,500	0	36,000	0	0	0	0	
Calumet Lubricants Co LP Cotton Valley	CTT	13,020	0	14,000	0	0	0	0	0	0	
Calumet Lubricants Co LP Princeton	CLM	8,300	0	8,655	0	7,000	0	0	0	0	
Calumet Shreveport LLC Shreveport	ATL	57,000	0	60,000	0	28,000	0	0	0	0	
Chalmette Refining LLC Chalmette	TNN	190,000	0	197,000	0	169,000	30,000	0	0	0	
Citgo Petroleum Corp Lake Charles	CTS	427,800	0	440,000	0	230,000	110,000	0	0	0	
Excel Paralubes Westlake	EXL	0	0	0	0	0	0	0	0	0	
ExxonMobil Refining & Supply Co Baton Rouge	EXX	502,500	0	523,200	0	246,100	123,500	0	0	0	
Marathon Petroleum Co LLC Garyville	MRT	564,000	0	594,000	0	296,000	123,500	0	0	0	
Equilion Enterprises LLC Convent	TXC	211,270	0	260,000	0	116,300	0	0	0	0	
Equilion Enterprises LLC Norco	SHL	225,300	0	250,000	0	91,300	28,500	0	0	0	
Phillips 66 Belle Chasse	STN	253,000	0	260,000	0	116,300	28,500	0	0	0	
Phillips 66 West Lake	CNB	260,000	0	273,000	0	132,000	62,500	0	0	11,800	
Placid Refining Co Port Allen	PLC	75,000	0	82,500	0	27,000	0	0	0	0	
Valero Refining Co Meraux	MRP	125,000	0	128,000	0	60,000	0	0	0	0	
Valero Refining Co Norco	GDH	215,000	0	220,000	0	160,000	86,000	0	0	0	
Totals	-	3,325,390	0	3,529,825	0	1,732,700	563,700	0	0	11,800	

Source: Energy Information Administration, "Refinery Capacity Report 2019", Table 3

## Table 14 (Continued 1) U.S. Energy Information Administration Capacity of Louisiana Operable Petroleum Refineries as of January 1, 2019

(Barrels per Stream Day, Except Where Noted)

					eam Charge	e Capacity (	Continued)		
D. 6 N	DNR	Catalytic	Cracking		ytic Hydroc		· ·	Reforming	Fuels
Refinery Name	FAC Code	Fresh	Recycled	Distillate	Gas Oil	Residual	Low Pressure	High Pressure	Solvent Deasphaltin g
Alon Refining Krotz Springs Inc Krots Springs	HLL	34,000	0	0	0	0	0	13,000	0
Calcasieu Refining Co Lake Charles	CLC	0	0	0	0	0	0	0	0
Calumet Lubricants Co LP Cotton Valley	CTT	0	0	0	0	0	0	0	0
Calumet Lubricants Co LP Princeton	CLM	0	0	0	0	0	0	0	0
Calumet Shreveport LLC Shreveport	ATL	0	0	0	0	0	12,000	0	0
Chalmette Refining LLC Chalmette	TNN	75,600	0	0	0	0	22,700	30,000	0
Citgo Petroleum Corp Lake Charles	CTS	148,000	3,000	0	51,200	0	60,000	53,200	0
Excel Paralubes Westlake	EXL	0	0	0	43,000	0	0	0	0
ExxonMobil Refining & Supply Co Baton Rouge	EXX	244,500	0	27,000	0	0	80,000	0	0
Marathon Petroleum Co LLC Garyville	MRT	145,000	0	0	123,000	0	136,000	0	38,000
Equilion Enterprises LLC Convent	TXC	92,300	0	0	0	54,500	0	46,000	0
Equilion Enterprises LLC Norco	SHL	118,800	0	0	44,000	0	40,000	0	0
Phillips 66 Belle Chasse	STN	105,000	2,000	0	0	0	0	48,490	0
Phillips 66 West Lake	CNB	51,600	0	0	0	0	48,000	0	0
Placid Refining Co Port Allen	PLC	25,000	500	0	0	0	11,000	0	11,000
Valero Refining Co Meraux	MRP	0	0	0	48,700	0	32,000	0	22,000
Valero Refining Co Norco	GDH	100,000	0	28,000	85,000	0	25,000	0	0
Totals		1,130,900	5,500	55,000	394,400	54,500	515,690	142,200	71,000

Source: Energy Information Administration, "Refinery Capacity Report 2019", Table 3

## Table 14 (Continued 2) U.S. Energy Information Administration Capacity of Louisiana Operable Petroleum Refineries as of January 1, 2019

(Barrels per Stream Day, Except Where Noted)

	(	Downstream Charge Capacity (Continued)									
Pofinory Namo	DNR FAC	Desulfurization (incl. Catalytic Hydrotreating)									
Refinery Name	Code	Naptha/Reform er Feed	Gasoline	Kerosene/Je t Fuel	Diesel Fuel	Other Distillate	Residual	Heavy Gas Oil	Other		
Alon Refining Krotz Springs Inc Krots Springs	HLL	14,000	18,000	0	0	0	0	0	0		
Calcasieu Refining Co Lake Charles	CLC	0	0	0	0	0	0	0	0		
Calumet Lubricants Co LP Cotton Valley	CTT	6,500	0	0	0	0	0	0	0		
Calumet Lubricants Co LP Princeton	CLM	0	0	0	0	0	0	0	0		
Calumet Shreveport LLC Shreveport	ATL	16,000	0	0	14,000	0	0	21,100	1,200		
Chalmette Refining LLC Chalmette	TNN	42,000	46,000	0	35,000	0	0	65,600	0		
Citgo Petroleum Corp Lake Charles	CTS	121,000	85,400	68,000	100,000	0	0	0	23,800		
Excel Paralubes Westlake	EXL	0	0	0	0	0	0	0	0		
ExxonMobil Refining & Supply Co Baton Rouge	EXX	76,000	242,000	0	208,500	0	0	0	0		
Marathon Petroleum Co LLC Garyville	MRT	115,500	116,500	84,500	179,000	0	0	106,000	0		
Motiva Enterprises LLC Convent	TXC	50,500	58,000	42,000	76,300	0	0	40,000	0		
Motiva Enterprises LLC Norco	SHL	38,500	77,000	0	70,000	0	0	0	0		
Phillips 66 Belle Chasse	STN	50,540	72,340	0	74,800	0	0	0	0		
Phillips 66 West Lake	CNB	50,000	63,500	28,000	62,000	0	13,500	49,000	0		
Placid Refining Co Port Allen	PLC	11,000	20,000	0	25,000	0	0	0	0		
Valero Refining Co Meraux	MRP	40,000	0	15,000	40,000	0	0	0	0		
Valero Refining Co Norco	GDH	45,000	60,000	0	66,000	44,000	0	24,000	0		
Totals		676,040	858,740	237,500	950,600	44,000	13,500	306,200	25,000		

Source: Energy Information Administration, "Refinery Capacity Report 2019", Table  $3\,$ 

# Table 15 U.S. Energy Information Administration Production Capacity of Lousiana Operable Petroleum Refineries as of January 1, 2019

(Barrels per Stream Day, Except Where Noted)

	(Barrels per Stream Day, Except Where Noted)  Production Capacity										
	DNR		1		Pro	duction Cap	расіту				
Refinery Name	FAC CODE	Alkylate	Aromatics	Asphalt and Road Oil	Isobutane	mers Isopentane and Isohexane	Lubricants	Marketable Petroleum Coke	Hydrogen (MMcfd)	Sulfur (short tons per day)	
Alon Refining Krotz Springs Inc Krots Springs	HLL	0	0	0	0	6,220	0	0	0	0	
Calcasieu Refining Co Lake Charles	CLC	0	0	0	0	0	0	0	0	0	
Calumet Lubricants Co LP Cotton Valley	CTT	0	0	0	0	500	0	0	2	0	
Calumet Lubricants Co LP Princeton	CLM	0	0	2,000	0	0	7,000	0	4	3	
Calumet Shreveport LLC Shreveport	ATL	0	0	6,500	0	0	12,500	0	12	40	
Chalmette Refining LLC Chalmette	TNN	16,800	10,500	15,000	0	0	0	9,000	0	920	
Citgo Petroleum Corp Lake Charles	CTS	28,100	20,900	0	0	28,000	0	32,820	0	717	
Excel Westlake	EXL	0	0	0	0	0	30,000	0	0	185	
ExxonMobil Refining & Supply Co Baton Rouge	EXX	41,000	0	0	0	0	16,500	31,525	0	944	
Marathon Petroleum Co LLC Garyville	MRT	37,500	0	33,000	23,000	26,500	0	33,275	0	1,476	
Equilion Enterprises LLC Convent	TXC	22,700	0	0	0	16,000	0	0	0	922	
Equilion Enterprises LLC Norco	SHL	16,800	0	0	0	0	0	7,316	0	180	
Phillips 66 Belle Chasse	STN	35,000	15,500	0	0	0	0	6,716	0	125	
Phillips 66 West Lake	CNB	0	0	4,000	0	0	0	22,500	0	440	
Placid Refining Co Port Allen	PLC	7,500	0	0	0	0	0	0	0	55	
Valero Refining Co Meraux	MRP	0	0	0	0	0	0	0	0	224	
Valero Refining Co Norco	GDH	21,000	3,000	0	0	0	0	26,000	100	735	
Totals		235,400	49,900	60,500	23,000	77,250	66,000	169,152	118	6,966	

Source: Energy Information Administration, "Refinery Capacity Report 2019", Table 4

# Table 16 Oil & Gas Journal 2018 Worldwide Refining Survey Capacities of Louisiana Refineries as of January 1, 2017

Reprinted with permission. Oil and Gas Journal, December 4, 2017

	DNR	Charge Capacity, Barrels per Calendar Day									
Refinery Name	FAC Code	Crude	Vacuum Distillation	Coking	Thermal Processes	Catalytic Cracking	Catalytic Reforming	Cat Hydro- cracking	Cat Hydro- treating		
Alon Refining Krotz Springs Inc.	HLL	78,850	34,390			<sup>1</sup> 33,600	<sup>2</sup> 12,000		<sup>1</sup> 12,600		
Krotz Springs									<sup>2</sup> 16,200		
Calcasieu Refining Co.	CLC	80,750	28,500								
Lake Charles											
Calumet Lubricants Co. Cotton Valley	CTT	13,300							<sup>1</sup> 5,580		
Calumet Lubricants Co. Princeton	CLM	8,222	6,650					48,000			
Calumet Lubricants Co.	ATL	57,000	26,000				<sup>1</sup> 10,800	<sup>4</sup> 8,500	<sup>1</sup> 14,400		
Shreveport		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1,111						<sup>4</sup> 12,600		
									<sup>7</sup> 18,990		
									<sup>8</sup> 1,080		
Chalmette Refining LLC	TNN	185,250	110,865		<sup>2</sup> 27,000	<sup>1</sup> 68,040	<sup>3</sup> 20,700		<sup>1</sup> 19,800		
Chalmette		-	-						<sup>2</sup> 39,600		
									<sup>4</sup> 27,000		
									<sup>7</sup> 58,320		
Citgo Petroleum Corp.	CTS	418,000	218,500		<sup>2</sup> 99,000	<sup>1</sup> 133,200	<sup>1</sup> 52,200	<sup>2</sup> 42,570	<sup>1</sup> 114,300		
Lake Charles						<sup>2</sup> 2,700	<sup>3</sup> 46,800		<sup>2</sup> 76,860		
									<sup>3</sup> 58,320		
									<sup>4</sup> 90,000		
									<sup>8</sup> 20,700		
Excel Paralubus (Citgo Oil Corp) Westlake	EXL										
ExxonMobil Refining Supply Co.	EXX	497,040	233,795		<sup>2</sup> 111,150	<sup>1</sup> 220,050	<sup>1</sup> 68,400	<sup>1</sup> 24,500	<sup>1</sup> 68,400		
Baton Rouge									<sup>2</sup> 214,200		
									<sup>4</sup> 170,550		
Marathon Ashland Petroleum	MRT	539,000	282,200		<sup>2</sup> 88,800	<sup>1</sup> 131,100	<sup>3</sup> 121,600	<sup>1</sup> 111,200	<sup>1</sup> 102,600		
LLC Garyville									<sup>2</sup> 108,300		
									<sup>3</sup> 76,000		
									<sup>4</sup> 151,100		
									<sup>7</sup> 100,700		

# Table 16 (Continued 1) Oil & Gas Journal 2018 Worldwide Refining Survey Capacities of Louisiana Refineries as of January 1, 2017

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DNR	Production Capacity, Barrels per Calendar Day										
FAC Code	Alkylation	Pol./Dim.	Aromatics	Isomeriza tion	Lubes	Oxygenates	Hydrogen (MMcfd)	Coke (t/d)	Sulfur (t/d)	Asphalt	
HLL				<sup>2</sup> 5,598							
CLC				<sup>1</sup> 3,150							
CTT				<sup>2</sup> 450			2.0				
CLM					6,300		4.0		3	1.800	
ATL					11,250		4.5 12.0		36	5,850	
TNN	15,120		5,220	<sup>2</sup> 7,380				1,224	848		
CTS	21,600		15,480	<sup>2</sup> 25,200				4,080	650		
EXL											
EXX	36,900				14,850			4,287	726		
MRT	31,400			<sup>1</sup> 21,900 <sup>2</sup> 25,200			114.0	5,672	1,274	31,400	

# Table 16 (Continued 2) Oil & Gas Journal 2018 Worldwide Refining Survey Capacities of Louisiana Refineries as of January 1, 2017

Reprinted with permission. Oil and Gas Journal, December 4, 2017

	DNR FAC Code	Charge Capacity, Barrels per Calendar Day								
Refinery Name		Crude	Vacuum Distillation	Coking	Thermal Operations	Catalytic Cracking	Catalytic Reforming	Cat Hydro- cracking	Cat Hydro- treating	
Motiva Enterprises LLC	TXC	242,250	113,430			<sup>1</sup> 82,800	<sup>2</sup> 36,000	<sup>2</sup> 46,800	<sup>1</sup> 88,200	
Convent									<sup>3</sup> 35,820	
									<sup>4</sup> 63,000	
									<sup>7</sup> 36,000	
Motiva Enterprises LLC Norco	SHL	235,000	78,000		<sup>2</sup> 25,000	<sup>1</sup> 107,000	<sup>1</sup> 20,000	<sup>1</sup> 39,000	<sup>1</sup> 38,000	
NOICO									<sup>2</sup> 36,000	
									<sup>4</sup> 49,500	
Phillips 66	STN	247,000	97,900		<sup>2</sup> 23,400	<sup>1</sup> 94,500	<sup>2</sup> 43,600		<sup>1</sup> 45,500	
Belle Chasse						<sup>2</sup> 1,800			<sup>2</sup> 58,500	
									<sup>4</sup> 67,300	
									<sup>8</sup> 32,400	
Phillips 66	CNB	249,000	110,600		<sup>2</sup> 61000	<sup>1</sup> 46,100	<sup>1</sup> 43,200	<sup>4</sup> 63,000	<sup>1</sup> 51,900	
Westlake									<sup>2</sup> 35,100	
									<sup>3</sup> 25,100	
									<sup>4</sup> 35,000	
									<sup>5</sup> 24,000	
									<sup>7</sup> 45,700	
									<sup>9</sup> 16,100	
Placid Refining Co. LLC	PLC	77,900	25,650			<sup>1</sup> 22,500	<sup>1</sup> 9,900		<sup>1</sup> 9,900	
Port Allen						<sup>2</sup> 450			<sup>2</sup> 18,000	
									<sup>4</sup> 22,500	
Shell Chemical Co. St. Rose	INT	43,700	23,750							
Valero Energy Corp.	MRP	121,600	57,000			<sup>1</sup> 28,800		<sup>2</sup> 42,300	<sup>1</sup> 36,000	
Meraux		.2.,000	0.,000						<sup>2</sup> 14,760	
									<sup>4</sup> 40,500	
Valero Energy Corp.	GDH	209,000	152,000		<sup>2</sup> 75,600	<sup>1</sup> 90,000	<sup>1</sup> 24,750	<sup>1</sup> 25,200	<sup>1</sup> 39,600	
Norco			102,000		,	· · ·	, ,	<sup>2</sup> 67,500	<sup>2</sup> 54,000	
									<sup>3</sup> 10,800	
									<sup>45,000</sup>	
Totals	3,302,862	1,599,230		510,950	1,059,640	515,950	506,370	2,751,580		

# Table 16 (Continued 3) Oil & Gas Journal 2018 Worldwide Refining Survey Capacities of Louisiana Refineries as of January 1, 2017

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DNR	Production Capacity, Barrels per Calendar Day										
FAC Code	Alkylation	Pol./Dim.	Aromatics	Isomeriza tion	Lubes	Oxygenates	Hydrogen	Coke (t/d)	Sulfur (t/d)	Asphalt	
TXC	14,850			<sup>2</sup> 11,250					660		
_											
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SHL	14,000							1,020	140		
-											
STN	34,200		38,100				10.4	1,100	80		
-											
CNB	7,700						127.0	3,600	337		
-											
-											
-											
-											
F											
F											
PLC	0.750								50		
	6,750								50		
-											
INT										11,700	
F										11,700	
MRP									163		
									100		
GDH	18,900		2,700				100.0	3,536	798		
ļ								<u> </u>			
Totals	201,420		61,500	100,128	32,400		374	24,519	5,735	50,750	

### Legend & Notes for Table 16

All figures in barrels per calendar day (bcd)

### **LEGEND**

### **Catalytic Cracking**

- 1. Fresh feed
- 2. Recycled feed

### **Catalytic Hydrocracking**

- 1. Distillate
- 2. Gas oil
- 3. Residual
- 4. Other

### **Catalytic Hydrotreating**

- 1. Naphtha/reformer feeds desulfurization
- 2. Gasoline desulfurization
- 3. Kerosine/jet fuel desulfurization
- 4. Diesel desulfurization
- 5. Other distillates desulfurization
- 6. Resid desulfurization
- 7. Heavy oil desulfurization
- 8. Other desulfurization
- 9. Resid hydrotreating

### **Catalytic Reforming**

- 1. Low pressure
- 2. High Pressure

### Isomerization

- 1. Isobutane (C<sub>4</sub>feed)
- 2. Isopentane/Isohexane (C<sub>5</sub> and C<sub>6</sub>feed)
- 3. Isooctane (C<sub>8</sub> feed)

### **Thermal Processes**

- 1. Fluid coking
- 2. Delayed coking
- 3. Visbreaking
- 4. Other

Source: Oil & Gas Journal's 2018 Worldwide Refinery Report.

### **NOTES**

### Capacity:

Capacity expressed in bcd is the maximum number of barrels of input that can be processed during a 24-hr period, after making allowances for the following:

- (a) Types and grades of inputs to be processed.
- (b) Types and grades of products to be manufactured.
- (c) Environmental constraints associated with refinery operations.
- (d) Scheduled downtime such as mechanical problems, repairs, and slowdowns.

Capacity expressed in barrels per stream day (bsd) is the amount a unit can process when running at full capacity under optimal feedstock and product slate conditions. An asterisk (\*) beside a refinery location indicates that the number has been converted from bsd to bcd using the conversion factor 0.95 for crude and vacuum distillation units and 0.9 for all downstream cracking and conversion units.

#### Catalytic reforming:

Low-pressure reforming is defined as >225 psig. High-pressure reforming is defined as ≤225 psig

### Hydrogen:

Hydrogen volumes presented here include production and recovery either owned or third party.

## Glossary

**Asphalt** - A dark-brown to black cement-like material containing bitumen as the predominant constituents, obtained by petroleum processing. The definition includes crude asphalt as well as the following finished products: cements, fluxes, the asphalt content of emulsions (exclusive of water), and petroleum distillates blended with asphalt to make cutback asphalts. The conversion factor f or asphalt is 5.5 barrels of 42 U.S gallons per short ton.

**ASTM** – It is the acronym for the American Society for Testingand Materials.

**Barrels per calendar day** – It is the amount of input that a distillation facility can process under usual operating conditions. The amount is expressed in terms of capacity during a 24-hour period and reduces the maximum processing capability of all units at the facility under continuous operation (see Barrels per Stream Day) to account for the following limitations that may delay, interrupt, or slow down production:

- The capability of downstream facilities to absorb the output of crude oil processing facilities of a given refinery. No reduction is made when a planned distribution of intermediate streams, through other than downstream facilities, is part of a refinery's normal operation;
- The types and grades of inputs to be processed;
- The types and grades of products expected to be manufactured;
- The environmental constraints associated with refinery operations;
- The reduction of capacity for scheduled downtime due to such conditions as routine inspection, maintenance, repairs, and turnaround; and
- The reduction of capacity for unscheduled downtime due to such conditions as mechanical problems, repairs, and slowdowns

**Barrels per stream day** – It is maximum number of barrels of input that a distillation facility can process within a 24-hour period when running at full capacity under optimal crude oil and product slate conditions with no allowance for downtime.

**Butane** - A normally gaseous straight chain or branch chain hydrocarbon, (C<sub>4</sub>H<sub>10</sub>), it is extracted from natural gas or refined gas streams. It includes isobutene and normal butane and is covered by ASTM Specification D1835 and Gas Processors Association Specifications for commercial butane

• **Isobutene** - A normally gaseous branch chain hydrocarbon, (C<sub>4</sub>H<sub>10</sub>), it is a colorless paraffinic gas that boils at a temperature 10.9 degrees F. It is extracted from natural gas or refinery gas streams.

• **Normal Butane** - A normally gaseous straight 'chain hydrocarbon, (C<sub>4</sub>H<sub>10</sub>), it is a colorless paraffinic gas that boils at a temperature of 31 1degrees F. It is extracted fromnatural gas or refinery gas streams.

Catalytic Cracking – It is the refining process of breaking down the larger, heavier, and more complex hydrocarbon molecules into simpler and lighter molecules. Catalytic cracking is accomplished by the use of a catalytic agent and is an effective process for increasing the yield of gasoline from crude oil

Catalytic Hydrocracking – It is refining process for converting middle boiling or residual material to high-octane gasoline, reformer charge stock, jet fuel and/or high grade fuel oil. Hydrocracking is an efficient, relatively low temperature process using hydrogen and a catalyst.

Catalytic Hydrotreating – It is process for treating petroleum fractions (e.g. distillate fuel oil and residual oil) and unfinished oils (e.g. naphtha, reformer feeds and heavy gas oils) in the presence of catalysts and substantial quantities of hydrogen to upgradetheir quality.

Charge capacity - The input (feed) capacity of the refinery processing facilities.

**Ethane -** A normally gaseous straight-chain hydrocarbon, (C<sub>2</sub>H<sub>6</sub>). It is a colorless paraffinic gas that boils at a temperature of -127.48 degrees F. It is extracted from natural gas and refinery gas streams.

Ethylene – It is a small hydrocarbon gas, (C<sub>2</sub>H<sub>4</sub>), recovered from refinery processes or petrochemical processes

**Idle capacity** - The component of oper*able* capacity that is not in operation and not under active repair, but capable of being placed in operation within 30 days; and capacity not in operation, but under active repair that can be completed within 90 days.

**Lubricating Oils -** A substance used to reduce friction between bearing surfaces. Petroleum lubricants may be produced either from distillates or residues. Other substances may be added to impart or improve certain recurred properties "Lubricants" includes all grades of lubricating oils from spindle oil to cylinder oil and those used in greases.

**Operable capacity** - The amount of capacity that, at the beginning of the period, is in operation; not in operation and not under active repair, but capable of being placed in operation within 30 days; or not in operation, but under active repair that can be completed within 90 days. Operable capacity is the sum of the operating and idle capacity and is measured in barrels per calendar day or barrels per stream day. *Note: This survey uses the capacity at the end of the period.* 

**Operating capacity -** The component of operable capacity that is in operation at the beginning of the period. *Note: This survey uses the capacity at the end of the period.* 

**Operating utilization rate** - Represents the utilization of the atmospheric crude oil distillation units. The rate is calculated by dividing the gross input to these units by the operating refining capacity of the units.

**Operating rate %** - Throughput divided by 365 divided by operating capacity expressed as a percentage.

**Operable rate %** - Throughput divided by 365 divided by operable capacity expressed as a percentage.

**Petroleum Products** - Petroleum products are obtained from the processing of crude oil (including lease condensate), natural gas and other hydrocarbon compounds. Petroleum products include unfinished oils, liquefied petroleum gases, pentanes plus, aviation gasoline, motor gasoline, naphtha-type jet fuel, kerosene-type jet fuel, kerosene, distillate fuel oil, residual fuel oil, naphtha less than 400 F. end-point, other oils· over 400 F. end-point, special naphtha, lubricants, waxes, petroleum coke, asphalt, road oil, still gas, and miscellaneous products

**Petroleum Refinery -** An installation that manufacturers finished petroleum products from crude oil, unfinished oils, natural gas liquids, other hydrocarbons, and alcohol·

**Thermal Cracking -** It is a refining process inwhich heat and pressure are used to break down, rearrange or combine hydrocarbon molecules. Thermal cracking is used to increase the yield of gasoline obtainable from crude oil.

**Throughput** - Is the actual barrels of crude oil processed by the atmospheric stills for the survey time period.

**Vacuum Distillation** – Distillation under reduced pressure (less the atmospheric) which lowers the boiling temperature of the liquid-being distilled. This technique with its relatively low temperatures prevents cracking or decomposition of the charge stock

**Wax** - A solid or semi-solid material derived from petroleum distillates or residues by such treatments aschilling, precipitating with a solvent, or de-oiling. It is light-colored, more-or-less translucent crystalline mass, slightly greasy to the touch, consisting of a mixture of solid hydrocarbons in which the paraffin series predominates. Includes allmarketable wax whether crude scale or fully refined. The three wax grades included are:

- **Microcrystalline Wax** Wax extracted from certain petroleum residues having a finer and less apparent crystalline structure than paraffin wax.
- Crystalline-Fully Relined Wax A light-colored paraffin wax.
- Crystalline-Other Wax A paraffin wax.

